

Date: 13.08.2019

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai - 400 001

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai - 400 051

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref.: PC Jeweller Limited (Scrip ID: PC Jeweller, Scrip Code: 534809)

Sir/Mam,

I have submitted four disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on 09.08.2019. However, in the headings of the disclosures reference was made to Regulation 29(1) instead of Regulation 29(2) inadvertently. Now, please find enclosed the same disclosures after necessary corrections and treat them as disclosures under Regulation 29(2).

Thanking you.

Yours faithfully,



(SACHIN GUPTA)

Enclosure: As attached

Copy to:

The Company Secretary
PC Jeweller Limited,
C - 54, PreetVihar, Vikas Marg, Delhi - 110 092

29(2)

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of the Acquisition

Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sachin Gupta Shivani Gupta Padam Chand Gupta (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/voting capital of the TC
A) Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i) Sachin Gupta	90443600	22.92	22.92
ii) Padam Chand Gupta (HUF)	2170200	0.55	0.55
iii) Shivani Gupta	1284111	0.33	0.33
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	93897911	23.79	23.79
B) Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
i) Sachin Gupta	(5620000)	(1.42)	(1.42)
ii) Padam Chand Gupta (HUF)	(2170200)	(0.55)	(0.55)
iii) Shivani Gupta	(1283976)	(0.33)	(0.33)
b) VRs acquired /sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered/invoked/released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+/-d)	(9074176)	(2.30)	(2.30)



C) After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Sachin Gupta	84823600	21.49	21.49
ii) Padam Chand Gupta (HUF)	0	0	0
iii) Shivani Gupta	135	0	0
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	84823735	21.49	21.49
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 27.05.2019 to 29.05.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.3946479870/- (394647987 Equity Shares of Rs.10/- each)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs.3946479870/- (394647987 Equity Shares of Rs.10/- each)		
Total diluted share / voting capital of the TC after the said acquisition / sale	Rs.3946479870/- (394647987 Equity Shares of Rs.10/- each)		

Note: Shri Sachin Gupta is holding the shares of his father Late Shri Padam Chand Gupta as the nominee of Late Shri Padam Chand Gupta's demat account.



Signature of the acquirer / seller / Authorised Signatory

Place: Delhi

Date: 08/08/2019

29(2)

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of the Acquisition

Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sachin Gupta Shivani Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/ voting capital of the TC
A) Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i) Sachin Gupta	84823600	21.49	21.49
ii) Shivani Gupta	135	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	84823735	21.49	21.49
B) Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
i) Sachin Gupta (Sale)	(8065000)	(2.04)	(2.04)
ii) Shivani Gupta - Acquisition	1925000	0.49	0.49
iii) Shivani Gupta (Sale)	(1910000)	(0.48)	(0.48)
b) VRs acquired /sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered/invoked/released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+/-d)	(8050000)	(2.04)	(2.04)

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C) After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Sachin Gupta	76758600	19.45	19.45
ii) Shivani Gupta	15135	0	0
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	76773735	19.45	19.45
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Gift - Off-market & Inter-se Transfer Sale – Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 30.05.2019 to 04.06.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.3946479870/- (394647987 Equity Shares of Rs.10/- each)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs.3946479870/- (394647987 Equity Shares of Rs.10/- each)		
Total diluted share / voting capital of the TC after the said acquisition / sale	Rs.3946479870/- (394647987 Equity Shares of Rs.10/- each)		

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Signature of the acquirer / seller / Authorised Signatory

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Part A: Details of the Acquisition

Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sachin Gupta Shivani Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/voting capital of the TC
A) Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i) Sachin Gupta	76758600	19.45	19.45
ii) Shivani Gupta	15135	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	76773735	19.45	19.45
B) Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
i) Sachin Gupta (Sale)	(10405000)	(2.64)	(2.64)
ii) Shivani Gupta - Acquisition	2225000	0.56	0.56
iii) Shivani Gupta (Sale)	(2240000)	(0.57)	(0.57)
b) VRs acquired /sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered/invoked/released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+/-d)	(10420000)	(2.64)	(2.64)

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C) After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Sachin Gupta	66353600	16.81	16.81
ii) Shivani Gupta	135	0	0
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	66353735	16.81	16.81
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Gift - Off-market & Inter-se Transfer Sale - Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 06.06.2019 to 11.06.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.3946479870/- (394647987 Equity Shares of Rs.10/- each)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs.3946479870/- (394647987 Equity Shares of Rs.10/- each)		
Total diluted share / voting capital of the TC after the said acquisition / sale	Rs.3946479870/- (394647987 Equity Shares of Rs.10/- each)		

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Signature of the acquirer / seller / Authorised Signatory

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Part A: Details of the Acquisition

Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sachin Gupta Shivani Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/voting capital of the TC
A) Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i) Sachin Gupta	66353600	16.81	16.81
ii) Shivani Gupta	135	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	66353735	16.81	16.81
B) Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
i) Sachin Gupta (Sale)	(10850000)	(2.75)	(2.75)
ii) Shivani Gupta - Acquisition	4000000	1.01	1.01
iii) Shivani Gupta (Sale)	(3900000)	(0.99)	(0.99)
b) VRs acquired /sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered/invoked/released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+/-d)	(10750000)	(2.72)	(2.72)

C) After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Sachin Gupta	55503600	14.06	14.06
ii) Shivani Gupta	100135	0.03	0.03
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	55603735	14.09	14.09
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Gift - Off-market & Inter-se Transfer Sale – Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 14.06.2019 to 27.06.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.3946479870/- (394647987 Equity Shares of Rs.10/- each)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs.3946479870/- (394647987 Equity Shares of Rs.10/- each)		
Total diluted share / voting capital of the TC after the said acquisition / sale	Rs.3946479870/- (394647987 Equity Shares of Rs.10/- each)		



Signature of the acquirer / seller / Authorised Signatory

Place: Delhi

Date: 08/08/2019