


ANNEXURE A			
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Part-A- Details of the Acquisition			
Name of the Target Company (TC)	PARAG MILK FOODS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	INTERNATIONAL FINANCE CORPORATION FDI AC		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of</u>			
a) Shares carrying voting rights	0		0.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c)	0		0.00%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	6,756,756		7.08%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument			
d) Shares in the nature of encumbrance (pledge/ lien/non-			

e) Total (a+b+c+/-d)	6,756,756		7.08%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares in the nature of encumbrance (pledge/ lien/non-b)	6,756,756		7.08%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument			
d) Total (a+b+c)	6,756,756		7.08%
Mode of acquisition (e.g. open market / public issue / rights)			
Preferential allotment			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity			
Date of acquisition of/ date of receipt of intimation of	10-May-2021		
Equity share capital / total voting capital of the TC before	84,114,582	(shs)	
Equity share capital/ total voting capital of the TC after	95,375,841	(shs)	
Total diluted share/voting capital of the TC after the said	95,375,841	(shs)	
 Digitally signed by SATCHID SARGAONKAR Date: 2021.05.14 15:50:12 +05'30'			
Signature of the acquirer / Authorised Signatory			
Place: Mumbai			
Date:14-May-2021			
Note:			

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.