

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1	Name of the Target Company (TC)	Usha Martin Ltd		
2	Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neutral Publishing House Limited ( Promoter Group )		
3	Whether the acquirer belongs to Promoter/Promoter Group	Yes		
4	Name(s) of the Stock Exchange (s) where the shares of TC are Listed	BSE Ltd (BSE), The National Stock Exchange of India Ltd (NSE)		
5	Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)
	<b><u>Before the acquisition/disposal under consideration, holding of :</u></b>			
	a) Shares carrying voting rights	9,396,588	3.08%	3.08%
	b) Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others)	-	0.00%	0.00%
	c) Voting rights (VR) otherwise than by equity shares	-	0.00%	0.00%
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.00%	0.00%
	<b>Total (a+b+c+d)</b>	9,396,588	3.08%	3.08%
	<b><u>Details of acquisition/sale</u></b>			
	a) Shares carrying voting rights acquired	500,000	0.16%	0.16%
	b) VRs acquired otherwise than by equity shares	-	0.00%	0.00%
	c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	0.00%	0.00%
	d) Shares encumbered / invoked/ released by the acquirer	-	0.00%	0.00%
	<b>Total (a+b+c+d)</b>	500,000	0.16%	0.16%
	<b><u>After the acquisition/sale, holding of</u></b>			
	a) Shares carrying voting rights acquired	9,896,588	3.25%	3.25%
	b) Shares encumbered with the acquire	-	0.00%	0.00%
	c) VRs acquired otherwise than by equity shares	-	0.00%	0.00%
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	-	0.00%	0.00%
	<b>Total (a+b+c+d)</b>	9,896,588	3.25%	3.25%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	On Purchase NSE		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	on 02-09-2020		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	9,396,588		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	9,896,588		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	9,896,588		

**Note:**

(\*) Total Share capital/voting capital to taken as per the latest filing done by the company to the Stock Exchange under SEBI(LODR).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Neutral Publishing House Ltd.

*Air*  
Authorised Signatory



Signature of the acquirer / Authorised Signatory

Place: Ranchi

Date: 3 Sep 2020



## NEUTRAL PUBLISHING HOUSE LIMITED

Corporate Office : 15-P, Kokar Industrial Area, Ranchi-834001, Jharkhand  
Regd Office : 2nd Floor, Hanuman Estate, 9, R.N. Mukherjee Road, Kolkata-700001 (W.B)  
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E-paper : http://epaper.prabhathkhabar.com  
CIN : U22219WB1989PLC047715



3<sup>rd</sup> Sep 2020

To, The Company Secretary M/s Usha Martin Ltd 2A, Shakespeare Sarani Kolkata 700 071 Email: cosec@ushamartin.co.in	To, M/s National Stock Exchange Limited Exchange Plaza, 5 <sup>th</sup> Floor Plot No. C/1, G-Block BandraKurla Complex, Bandra (E) Mumbai 400051 Email : <a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a>	To, The Secretary BSE Ltd Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001 Email : <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a>
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Dear Sirs,

Enclosed please find herewith the disclosures Under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for purchase of equity shares of Usha Martin Ltd .

This is for your information please.

Kindly acknowledge receipt.

Thanking you,  
Yours faithfully,

For Neutral Publishing House Ltd.

  
Authorised Signatory



Encl: as above

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