HUMUZA CONSULTANTS

Corporate Office: Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone: 91-22-2653 4444. Fax: 91-22-2652 3905

31st March, 2023

BSE Limited

Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001

Scrip Code: 532300

National Stock Exchange of India Limited

Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

NSE Symbol: WOCKPHARMA

Dear Sir/Madam,

Sub: Disclosure for reasons for creation of encumbrance.

Please find enclosed herewith disclosure for reasons for creation of encumbrance pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 read with Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants

Morarcino d

Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala Director of Trustee

Encl: As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants through Themisto Trustee
Total promoter shareholding in the listed company	No. of Shares held: 8,54,56,076
	% of total share capital : 59.31%
Encumbered shares as a % of promoter shareholding	65.46%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	Yes

Details of all the existing events/agreements pertaining to encumbrance

E			_	1 -		_	-	-	1 -				1	1				
Encumbrance No.		1 10 12 2010	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
Date of creation/ Release		19.12.2018	31.01.2019	20.05.2019	21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020
	oledge, lien, negative lien, non-	1			Creation of pledge				Release pf pledged				Creation of Pledge				Re	lease of pledged Sha
	c. or any other covenant,	4 000 000	250,000	150,000	200,000	500.000			Shares	500.000	1 200 000	1 4 202 202	1 050.000	T 500.000	7,000,000	5 500 000	4 400 000	100,000
No. and % of shares	No. of shares :	1,000,000				500,000		300,000		600,000	, , , , , , , , , , , , , , , , , , ,		850,000 0.77%	, , , , , , , , , , , , , , , , , , , ,		, ,	- 1,400,000 -1.26%	- 400,000 -0.36%
encumbered	% of total share capital :	0.90%	0.23%	0.149	% 0.27%	0.45%	0.72%	0.279	-0.59%	0.54%	0.18%	1.17%	0.77%	0.45%	6.50%	5.8/%	-1.26%	-0.36%
Specific Details about t						Annud Dothi Cl	abal Financa I td					Dodiete	Ctool: Dealine Drivet	a Lineita d	SBICAP Trustee	Standard Chartered	Standard Chartarad	Anand Rathi Global
Name of the entity in w encumbered (X)	nose favour shares					Anand Katni Gi	obal Finance Ltd					Badjate	Stock Broking Private	e Limited	Company Ltd (Trustee of LIC Housing Finance Ltd)	Investments & Loans (India) Ltd	Investments & Loans (India) Ltd	Finance Ltd
Whether the entity X is	a scheduled commercial bank,					١	'es						No.		No.	Yes	Yes	Yes
	on, NBFC or housing finance e the nature of the business of											Natur	e of Business: Stock B	Broking`	Nature of Business: Trustee Company or behalf of LICHFC.`	ו		
Name of all other and	to to the second						Diadese (Theorists To		d bolde above observati	Consider the Tour	filebilikkeeskisse	la Tarret la disconsissione		tanta Bartanakia Fir				
Names of all other entit		Not applicable	Not applicable	Not applicable						Capacity as the Trust						Not applicable	Not applicable	Not applicable
	nce is relating to any debt	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
instruments viz. debent	c.? If yes, provide details																	
about the instrument, i																		
If Yes, 1 Name of the issuer : 2 Details of the debt ins																		
exchanges? 4 Credit Rating of the do 5 ISIN of theinstrurnent																		
Security Cover/ Asset C	Cover									<u> </u>					+			
	date of event / agreement (A)	520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000
	nst which shares have been	20,00,00,000	, , , , , ,		#				N.A.		#	10,00,00,000		,00,000	3,500,000,000	50,00,00,000		N.A.
encumbered) (B) (Amou									[Release of part of the Pledged Shares]								[Release	of part of the Pledge
Ratio of A / B		2.60			#	‡			-do-		#	3.73685		3.73	0.51^	3.2097		N.A.
End use of money														1				
Borrowed amount to be	(a)Personal use by	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
utilized for what purpos		-	_	_	_		_	_	_	_	_	_	-	_	-	_	_	_
	company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc																	
	Any other reason (please specify)								The amount r	aised by creating Pled	ge on Shares have bee	en partially invested in	Preference Shares an	nd partially utilised fo	r business purpose fro	m time to time.		

E		1 40					22		25	2.5	27	20	20		2.	1 22	1 22	
Encumbrance No. Date of creation/ Release	e of encumbrance	18 28.01.2020	19 12.03.2020	20 12.03.2020	21 13.03.2020	22 17.03.2020	23 18.03.2020	24 19.03.2020	25 24.03.2020	26 24.03.2020	27 25.03.2020	28 08.04.2020	29 17.04.2020	30 04.05.2020	31 05.05.2020	32 0607.2020	33 03.08.2020	34 02.11.2020
			12.03.2020		of Pledge	17.03.2020	18.03.2020	19.03.2020	Creation of Pledge	24.03.2020	25.03.2020	08.04.2020		edged Shares	05.05.2020	0607.2020	03.08.2020	U2.11.2020
disposal undertaking etc.	ledge, lien, negative lien, non	es		Creation	i of Pleage				Creation of Pleage				Release of Pil	eagea Snares				Ke
	No. of shares :	- 444,000	775,000	2,100,000	700,000	925,000	500,000	350,000	3,900,000	2,100,000	744,000	- 600,000	- 600,000	- 4,525,000	- 2,825,000	- 1,800,000	- 1,400,000	- 1,400,000
	% of total share capital :	-0.40%		, ,		0.84%			, ,	1.90%	, ,	-0.54%					, ,	, ,
Specific Details about the	· · · · · · · · · · · · · · · · · · ·	-0.40%	0.70%	1.50%	0.03/6	0.84/0	0.43/0	0.32/0	3.32/0	1.50%	0.07/6	-0.34/6	-0.54/6	-4.03/6	-2.55/6	-1.03/6	-1.20%	-1.20%
Name of the entity in who encumbered (X)		Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate	Stock Broking Private	Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Gl	I lobal Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited
Whether the entity X is a	a scheduled commercial bank,	No	Yes	Yes	No	Yes	Yes	No.	Yes	Yes		No		Yes	Y	/es	Yes	No
	on, NBFC or housing finance the nature of the business of	Nature of Business: Stock Broking`			Nature of Business: Stock Broking`			Nature of Business: Stock Broking`			Nature	e of Business: Stock Br	oking`					Nature of Business: Stock Broking`
Names of all other entitie	es in the agreement					lumuza Consultants.	Pledgor (Themisto Tru	stee Company Pyt Ltd	l holds these shares in	Capacity as the Truste	ee of Habil Khorakiwal	a Trust, being a partne	er of Humuza Consulta	I ants. Partnership Firm	! il		· · · · · · · · · · · · · · · · · · ·	<u> </u>
Whether the encumbrance		Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not Applicable	Not Applicable		Not Applicable				Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
instruments viz. debentu certificate of deposit etc. about the instrument, inc If Yes, 1 Name of the issuer: 2 Details of the debt instr 3 Whether the debt instruexchanges? 4 Credit Rating of the debt 5 ISIN of theinstrument	ure, commercial paper,? If yes, provide details icluding credit rating. trument : rument is listed on stock bt instrument		Total Spinors	Постружения	Тостринова	Тостройстве		, , , , , , , , , , , , , , , , , , ,				Т	Т	Тостфрисовс				Тоттриссь
Security Cover/ Asset Co	over																	
Value of shares on the da	ate of event / agreement (A)	153,424,200	160,192,500	434,070,000	157,290,000	189,948,750	98,300,000	63,560,000	612,885,000	330,015,000	123,541,200	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	425,040,000	413,910,000
Amount involved (against encumbered) (B) (Amoun	st which shares have been nt in Rs.)	l Shares]	#	*	@	*	#	@	*	#	@					[Release	N.A. e of part of the Pledged	d Shares]
Ratio of A / B			#	*	@	*	#	@	*	#	@						N.A.	
End use of money			π		<u> </u>		- "	<u> </u>		и	<u> </u>			I	1	1	IV.A.	
Borrowed amount to be	(a)Dorsonal uso by	_	_	_	-	-	_	_	_	_	<u> </u>	_	-	_	_	_	_	_
utilized for what purpose			_			_		_		_		-	-	_	_	_	_	_
utilized for what purpose	(b)For the benefit of listed	-	_	_	_	_		_		-	 	_	_	_	_	<u> </u>	_	-
=			_			_	_	_	_	_	_	-	-	_	_			_
	company																	
	Provide details including																	
	amount, purpose of raising																	
	money by listed company,																	
	schedule for utilization of																	
	amount, repayment																	
	schedule etc																	
					1													
									1									
	Any other reason (please													The amount ra	ised by creating Pled	ge on Shares have bee	n partially invested in l	Preference Shares an
	Any other reason (please specify)													The amount ra	ised by creating Pled	ge on Shares have bee	n partially invested in I	Preference Shares an
														The amount ra	ised by creating Pledg	ge on Shares have bee	n partially invested in l	Preference Shares an
														The amount ra	ised by creating Pled	ge on Shares have bee	n partially invested in I	Preference Shares an
														The amount ra	ised by creating Pledg	ge on Shares have bee	n partially invested in l	Preference Shares an
														The amount ra	ised by creating Pledg	ge on Shares have bee	n partially invested in l	Preference Shares an
														The amount ra	ised by creating Pledg	ge on Shares have bee	n partially invested in I	Preference Shares an

Encumbrance No.		35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51
ate of creation/ Release	e of encumbrance	20.11.2020	27.11.2020	01.12.2020	08.12.2020	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021	19.02.2021	23.03.2021	26.03.2021	09.04.2021	20.04.2021	27.04.2021	07.05.2021
	ledge, lien, negative lien, non							lease of pledged Sha			Creation of Pledge		Creation of Pledge		Release of pledged		of Pledge	Release of
	or any other covenant,												· ·		shares		Ü	
Io. and % of shares	No. of shares :	- 1,400,000	- 480,000	- 1,500,000	- 500,000	- 1,318,500	- 1,500	- 700,000	- 2,500,000	- 300,000	2,200,000	3,900,000	200,000	850,00	1,000,000	3,000,000	3,400,000	- 800,000
ncumbered	% of total share capital :	-1.26%	-0.43%	-1.35%	-0.45%	-1.19%	0.00%	-0.63%	-2.26%	-0.27%	1.99%	3.52%	0.18%	0.77	7% -0.90%	2.71%	3.07%	-0.72
pecific Details about th		<u> </u>					l		l								T	
Name of the entity in wh	ose favour shares	Badjate Stock	Anand Rathi Global	Standard Chartered		Anand Rathi Gl	obal Finance Ltd	Star	ndard Chartered Inves	tments & Loans (India	a) Ltd	Star	ndard Chartered Invest	tments & Loans (Inc	dia) Ltd	Badjate Stock	Catalyst Trusteeship	Badjate Stock
ncumbered (X)		Broking Private Limited	Finance Ltd	Investments & Loans (India) Ltd	Investments & Loans (India) Ltd											Broking Private Limited	Limited ^{&}	Broking Private Limited
		Limited		Loans (mala) Ltd	Loans (mala) Lia											Limited		Limited
	scheduled commercial bank		Yes	Yes	Yes	Y	es		Y	es			Ye	es		No	No	No
	n, NBFC or housing finance	Nature of Business:														Nature of Business:	Nature of Business:	Nature of Business:
	the nature of the business of	f Stock Broking`														Stock Broking`	Debenture Trustee	Stock Broking`
the entity.																		
Names of all other entition	os in the agreement	+		ļ.	1	Humuza Consultants	Dladgar [Thamista Tru	ctoo Company But Ltd	holds those shares in	Capacity as the Trust	ee of Habil Khorakiwal	a Truct hoing a partn	or of Humuza Concults	ante Dartnorchin Ei	rml		<u>l</u>	
	ice is relating to any debt	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable								Not Applicable	Not Applicable	Not Applicable	1. Wockhard Limited	Not Applicable
instruments viz. debentu		140t Applicable	140t/ipplicable	Тостррисавіс	ТОСТЕРПСИВІС	пострывале	пострыване	Тчостррпсавіс	Not replicable	тострынавіс	Тостррисавіс	Not Applicable	TVOC7 (ppileable	NotApplicable	Постррпсавіс	Not Applicable	2. Non-Convertible	Тестрисавіс
certificate of deposit etc.		1			1												Debenture ('NCDs')	
bout the instrument, in																	3. The NCDs are not	
f Yes,																	listed	
1 Name of the issuer :																	4. CARE BBB-; Stable	
2 Details of the debt inst																	5.INE049B07048	
3 Whether the debt instr	rument is listed on stock																	
exchanges?																		
4 Credit Rating of the de	bt instrument																	
5 ISIN of theinstrurnent																		
Security Cover/ Asset Co	wer	+			+													
•	ate of event / agreement (A)	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,875	356,475,000	1,366,375,000	159,915,000	1,135,530,000	1,909,830,000	88,610,000	342,550,00	0 475,250,000	1,518,900,000	1,746,410,000	458,800,000
	st which shares have been	330,020,000	210,312,000	03 1/123/000	2 13/27 3/000	002,031,130	700,073	N.A.	1,500,575,000	155/515/666	400,000,000	700,000,000		*	N.A.	500,000,000	750,000,000	N.A.
encumbered) (B) (Amou							[Release	of part of the Pledge	d Shares]		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,			[Release of part of	, ,	, ,	[Release of part of
															the Pledged Shares]			the Pledged Shares
Ratio of A / B	1		•				,	N.A.			2.838825	2.728328571	*	*	N.A.	3.0378	2.328546667	N.A.
End use of money														1	1	ı	1	
Borrowed amount to be		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
utilized for what purpose																	The amount of De	
-	(b)For the benefit of listed company	-	-	_	-	-	-	-	-	-	-	-	-	-	-	-	The amount of Rs. 75 crore raised by	-
	Provide details including																the Company by	
	amount, purpose of raising	,															issuance of NCDs	
	money by listed company,																(Tranche I) has been	
	schedule for utilization of																utilised for meeting	
	amount, repayment																working capital	
	schedule etc																requirements and	
																	R&D purposes. The	
																	repayment schedule	
																	is 24 to 36 months	
																	from the date of	
		1			1										1		allotment	
				1	1													
					1				I		1		I	I	1	1	1	
	Any other reason (please	d partially utilised for	business purnose fro	m time to time.								The amount raised h	v creating Pledge on S	hares have been ut	ilised for business purpo	se from time to time	-	The amount raise
	Any other reason (please specify)	d partially utilised for	business purpose fro	m time to time.								The amount raised b	y creating Pledge on S	hares have been ut	ilised for business purpo	se from time to time.	-	The amount raise utilised for l
		ಶ partially utilised for	business purpose fro	m time to time.								The amount raised b	y creating Pledge on S	hares have been ut	ilised for business purpo	se from time to time.	-	
		d partially utilised for	business purpose fro	m time to time.								The amount raised b	y creating Pledge on Si	hares have been ut	ilised for business purpo	se from time to time.	-	
		d partially utilised for	business purpose fro	m time to time.								The amount raised b	y creating Pledge on Si	hares have been ut	ilised for business purpo	sse from time to time.	-	
		d partially utilised for	business purpose fro	m time to time.								The amount raised b	y creating Pledge on Si	hares have been ut	ilised for business purpo	sse from time to time.	-	
		d partially utilised for	business purpose fro	m time to time.								The amount raised b	y creating Pledge on S	hares have been ut	ilised for business purpo	sse from time to time.	-	
		d partially utilised for	business purpose fro	m time to time.								The amount raised b	y creating Pledge on S	hares have been ut	ilised for business purpo	se from time to time.	-	

		1		_		,	1	ı	T	T		1		1	1		T	
Encumbrance No.		52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68
Date of creation/ Release		10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021	30.06.2021	30.06.2021	30.06.2021	19.07.2021	20.07.2021	11.08.2021	11.08.2021
disposal undertaking etc	ledge, lien, negative lien, non	-edged shares		Creation of Pledge	!	R	elease of Pledged sha	res			Creation	of Pledge			Release of P	Pledged shares		
No. and % of shares	No. of shares :	- 1,200,000	1,100,000	2,100,000	1,100,000	- 500,000	- 180,000	- 90,000	2,050,000	253,000	405,000	550,000	230,000	1,450,000	- 150,000	100,000	380,000	310,000
encumbered	% of total share capital :	-1.08%																
Specific Details about th		2.0070	0.557	-1 2.507	0.5570	0.157	0.20%	0.007	1.00%	1 0.207	0.577	0.5070	0.227	2.5270		0.037	0.5 170	0.207
Name of the entity in wh		Standard Chartered	Anand Rathi Global	Catalyst Trus	teeship Limited ^{&}	Standard Chartered	Badjate Stock	Anand Rathi Global	Catalyst Trusteeship	Badjate Stock	Standard Chartered	Standard Chartered	Badjate Stock	Arka Fincap Limited	Badjate Stock	Anand Rathi Globa	Standard Chartered	Badjate Stock
encumbered (X)		Investments &	Finance Ltd#		,	Investments &	Broking Private	Finance Ltd#	Limited ^{&}	Broking Private	Investments &	Investments &	Broking Private		Broking Private	Finance Ltd#	Investments &	Broking Private
		Loans (India) Ltd				Loans (India) Ltd	Limited			Limited	Loans (India) Ltd	Loans (India) Ltd	Limited		Limited		Loans (India) Ltd	Limited
Whether the entity X is a	scheduled commercial bank,	, Yes	Yes		No	Yes	No	Yes	No	No	Yes	Yes	No	Yes	No	Yes	Yes	No
public financial institutio	on, NBFC or housing finance			Nature of Business	s: Debenture Trustee		Nature of Business:		Nature of Business:	Nature of Business:	:		Nature of Business:	:	Nature of Business:	:		Nature of Business:
company? If No, provide	the nature of the business of	f					Stock Broking`		Debenture Trustee	Stock Broking`			Stock Broking`		Stock Broking`			Stock Broking`
the entity.																		
			ļ			ļ							ļ	<u> </u>				
Names of all other entition		1	,			,	Pledgor [Themisto Tru					, , , ,		, ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	í		_	r
	nce is relating to any debt	Not Applicable	Not Applicable	I	nard Limited	Not Applicable	Not Applicable	Not Applicable	Wockhard Limited	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
instruments viz. debentu				1	e Debenture ('NCDs')				2. Non-Convertible									
certificate of deposit etc.				1	s are not listed				Debenture ('NCDs')					1				
about the instrument, in	cluding credit rating.			1	BBB-; Stable 49B07055				3. The NCDs are not listed					1				
If Yes, 1 Name of the issuer :				5.INEU4	4700/033				4. CARE BBB-; Stable					1				
2 Details of the debt inst	rument ·								5. INE049B07063									
3 Whether the debt instr									5. 11120-15007003					1				
exchanges?																		
4 Credit Rating of the de	bt instrument																	
5 ISIN of theinstrurnent																		
Security Cover/ Asset Co			1	1			1	1	T	T		T		1	Т			
	ate of event / agreement (A)	716,880,000	657,140,000		- , ,	319,725,000		62,109,000			242,979,750	284,927,500	119,151,500		· · ·		181,507,000	
	st which shares have been		200,000,000	500,000,000	250,000,000	[0.1	N.A.	d Channal	500,000,000	@	*	*	@	500,000,000	@	#	*	@
encumbered) (B) (Amou	nt in Ks.)					[Keleas	e of part of the Pledge	a Snaresj										
Ratio of A / B			3.2857	7 2.60862	2 2.78872		N.A.		3.225265	. a	*	*	@	1.502345	i @	#	*	@
End use of money						1					1	1						
Borrowed amount to be	(a)Personal use by	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
utilized for what purpose	e Promoters and PACs																	
-	(b)For the benefit of listed	-	-	The amount of Rs.	75 crore raised by the	-	-	-	The amount of Rs.	-	-	-	-	The amount of Rs.	-	-	-	-
	company				ce of NCDs (Tranche II)				50 crore raised by					50 crore raised by				
	Provide details including			I	for meeting working				the Company by					the Company by				
	amount, purpose of raising				ts and R&D purposes.				issuance of NCDs					availing Term loan				
	money by listed company,				schedule is 24 to 36				(Series B Tranche I)					is being/will be				
	schedule for utilization of			months from the	e date of allotment				has been utilised for					utilised for meeting				
	amount, repayment								meeting working					working capital				
	schedule etc								capital requirements and R&D purposes.					requirements, refinancing of				
														existing loan, Capex				
									The repayment schedule is 24 to 36					and general				
									months from the					corporate purposes.				
									date of allotment					The repayment				
									date or anotheric					schedule is 12 to 36				
														months from the				
														date of availment of				
														loan				
	Any other reason (please	by creating Pledge o		-	-		d by creating Pledge of		-	The amount raise	ed by creating Pledge o		tilised for business	-	The amount raised	-		ed by creating Pledge of
	specify)	usiness purpose from	time to time.			utilised for b	ousiness purpose from	time to time.			purpose from	n time to time.			by creating Pledge		utilised for b	business purpose fron
1														1	on Shares have beer			
1														1	utilised for business			
1														1	purpose from time			
														1	to time.			
														1				
	I .	1		1	I	L				<u> </u>					1	1		

69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85
11.08.2021	11.08.2021	17.08.2021	24.08.2021	24.08.2021	24.08.2021	24.08.2021	25.08.2021	26.08.2021	31.08.2021	01.09.2021	01.09.2021	01.09.2021	02.09.2021	07.10.2021	07.10.2021	21.10.2021
						· ·									_	
160,000	150,000	30,000	845,000	760,000	121,000	186,000	315,000	400,000	600,000	115,000	450,000	75,000	190,000	70,000	- 28,000	1,350,000
0.14%	6 0.14%	0.03%	0.76%	6 0.69%	0.11%	0.17%	0.28%	0.36%	0.54%	6 0.10%	0.41%	0.07%	0.179	-0.06%	-0.03%	6 1.229
	Arka Fincap Limited	Catalyst Trust	eeship Limited ^{&}			Arka Fincap Limited		Catalyst Trust	teeship Limited ^{&}	Arka Fincap Limited			Badjate Stock Bro	oking Private Limited		Ca
Finance Ltd#				Loans (India) Ltd	Finance Ltd#		Limited				Loans (India) Ltd	Finance Liu#			Finance Lig#	
Yes	Yes	ı	No	Yes	Yes	Yes	No	1	No	Yes	Yes	Yes		No	Yes	
		Nature of Business	: Debenture Trustee				Nature of Business:	Nature of Business	: Debenture Trustee				Nature of Busin	ess: Stock Broking`		Nature
							Stock Broking`									
				Humuza Consultants,	Pledgor [Themisto Tru	stee Company Pvt Ltd	holds these shares in	Capacity as the Trust	tee of Habil Khorakiwa	ala Trust, being a partn	ner of Humuza Consult	tants, Partnership Firm				
Not Applicable	Not Applicable			Not Applicable	Not Applicable	Not Applicable	Not Applicable	1. Wockha	ard Limited	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	1. Wockhard Limited
								1								2. Non-Convertible
				1				1								Debenture ('NCDs')
								1								3. The NCDs are not
								1								listed
		INE049	3BU/Ub3	1				INE049	980/063							4. CARE BBB-; Stable 5.INE049B07071
																5.INEU49BU7U71
	71,647,500	, ,				83,188,500	, ,			46,097,750					· · · ·	, ,
#	!	&	&		#	į į	@	&	&	!	•	#	@	@	#	500,000,000
		0			,,			0							,,	4.24024
#	!	- &	&	Ť	#	!	@	ě.	&	!	· ·	#	@	@	#	1.24821
	<u> </u>	_	_	 _	_	_	_		_	_		1			<u> </u>	_
-	The amount of Rs.	The amount of Rs. 2	00 crore raised by the	-	-	The amount of Rs.	-	The amount of Rs. 2	00 crore raised by the	The amount of Rs.			-			The amount of Rs.
	50 crore raised by					50 crore raised by		1		1						50 crore raised by
	the Company by	utilised for meet	ing working capital			the Company by		utilised for meeti	ing working capital	the Company by						the Company by
	availing Term loan	requirements and	R&D purposes. The			availing Term loan		requirements and	R&D purposes. The	availing Term loan						issuance of NCDs
	is being/will be	repayment schedu	le is 24 to 36 months			is being/will be		repayment schedul	le is 24 to 36 months	is being/will be						shall be utilised for
	utilised for meeting	from the dat	e of allotment			utilised for meeting		from the dat	te of allotment	utilised for meeting						meeting working
	working capital					working capital				working capital						capital requirement
																and R&D purposes.
	_					-				1						The repayment
																schedule is 26 to 36
	1 ~					_				1 ~						months from the
																date of allotment
						1				1						
						1				1						
	loan															
Shares have been	-		-		oy creating Pledge on	-	The amount raised		-	-	The amount raised b	y creating Pledge on S	hares have been util	ised for business purpo	ose from time to time.	
time to time.					utilised for business		by creating Pledge									1
		1		I nurnose from	n time to time.	1	on Shares have been			1	1					I
				purpose iron												
				parpose non			utilised for business									
				parpose non			purpose from time									
				parpose non												
	11.08.2021 160,000 0.149 Anand Rathi Global Finance Ltd# Yes Not Applicable 76,424,000 # #	11.08.2021 160,000 0.14% Anand Rathi Global Finance Ltd# Yes Yes Yes Not Applicable Not Applicable 76,424,000 # ! # !	11.08.2021 160,000 0.14% 0.14% 150,000 0.14% 160,000 0.14% 160,000 0.14% 160,000 0.14% 160,000 0.14% 160,000 0.14% 160,000 170,000 180,000	11.08.2021 11.08.2021 24.08.2021 160,000 150,000 30,000 845,000 0.14% 0.14% 0.03% 0.769 Anand Rathi Global Finance Ltd# Arka Fincap Limited Finance Ltd# Catalyst Trusteeship Limited Parameter Trustee Not Applicable Not Applicable 1. Wockhard Limited 2. Non-Convertible Debenture ("NCDs") 3. The NCDs are not listed 4. CARE BBs; Stable 5.INE049B07048, INE049B07055, INE049B07063 76,424,000 71,647,500 14,656,500 377,926,250 # ! & & & & & & & & & & & & & & & & & &	1.08.2021 1.08.2021 17.08.2021 24.08.2021 24.08.2021 160,000 150,000 30,000 845,000 760,000 0.14% 0.14% 0.03% 0.76% 0.69% Anand Rathi Global Finance Ltd# Catalyst Trusteeship Limited* Standard Chartered Investments & Loans (India) Ltd Yes Yes No Nature of Business: Debenture Trustee Not Applicable Not Applicable 1. Wockhard Limited 4. CARE BBB-, Stable 5.INEO49807063, INEO49807063 The NCDs are not listed 4. CARE BBB-, Stable 5.INEO49807063, INEO49807055, INEO49807063 ## 1 & & & * ## 1 & & & * The amount of Rs. 50 crore raised by the Company by availing Term loan is being/fwill be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	1.08.2021 11.08.2021 17.08.2021 24.08.2021 24.08.2021 24.08.2021 Creation	11.08.2021 11.08.2021 17.08.2021 24.08.2021 24.08.2021 24.08.2021 24.08.2021 24.08.2021 24.08.2021 24.08.2021 24.08.2021 Creation of Piedge	11.08.2021	1	11.08.2021 11.08.2021 17.08.2021 24.08.2021 24.08.2021 24.08.2021 25.	11.08.2021 11.08.2021 12.08.2021 24.08.2021 24.08.2021 24.08.2021 25.08.2021 25.08.2021 25.08.2021 31.08.2021 01.09.2021	11.86.2071 17.66.2071 24.68.2071 24.68.2071 24.68.2071 24.68.2071 25.68.2071 25.68.2071 11.08.2071 11.08.2071 01.09.2071 01.	1.1 1.0 201	10 10 10 10 10 10 10 10	1,00,000 1,00,000	1.00 201.00 1.00 201.00 2.0

Encumbrance No.		86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102
Date of creation/ Release	e of encumbrance	30.11.2021	23.12.2021	23.12.2021	23.12.2021	23.12.2021	23.12.2021	25.02.2022	25.02.2022	25.02.2022	25.02.2022	28.02.2022	10.03.2022	10.03.2022	10.03.2022	10.03.2022	01.04.2022	05.04.2022
,	ledge, lien, negative lien, non		of Pledge	23.12.2021	25.12.2021	2012212021	2012212022	23.02.2022	25.02.2022	23.02.2022	25.02.2022	Creation of Pledge	10.00.2022	10.00.2022	10.00.2022	10.00.2022	02.01.2022	03.01.2022
disposal undertaking etc.		0.0000										creation of ricage						
	No. of shares :	400,000	1,200,000	100,000	300,000	200,000	100,000	210,000	2,800,000	310,000	1,350,000	550,000	1,100,000	200,000	120,000	320,000	650000	260000
	% of total share capital :	0.36%	1.08%			0.18%	0.09%	0.19%									0.0045	
Specific Details about the	<u> </u>	0.5070	2.00%	0.0370	0.2770	0.1070	0.0370	0.2370	2.55%	0.20%	2122/3	0.50%	0.5570	0.2070	0.2270	0.200370	0.0015	0.0010
Name of the entity in who		alyst Trusteeship Limi	ted ^{&}	Arka Fincap Limited	Standard Chartered	Badjate Stock	Anand Rathi Glo	bal Finance Ltd#	Catalyst Trusteeship	Arka Fincap Limited	Standard Chartered	Badjate Stock	Catalyst Trusteeship	Arka Fincap Limited	Anand Rathi Global	Badjate Stock	Badjate Stock	Anand Rathi Global
encumbered (X)	iose ravour situres	aryot Truotocomp Emin	.ou		Investments &	Broking Private			Limited ^{&}		Investments &	Broking Private	Limited ^{&}		Finance Ltd#	Broking Private	Broking Private	Finance Ltd#
,					Loans (India) Ltd	Limited					Loans (India) Ltd	Limited				Limited	Limited	
Mile address de a sudde s Mile a	and a distant announce and at the sub-	N-			V	NI-			N-	V	V	N-	N-	V	V	N-	N.	
· ·	scheduled commercial bank,	No f Barrier and Barrier and	- T	Yes	Yes	No No	Ye	es	No No	Yes	Yes	No No	No No	Yes	Yes	No No	No No	Yes
	n, NBFC or housing finance	f Business: Debenture	: Trustee			Nature of Business:			Nature of Business:			Nature of Business:	Nature of Business:			Nature of Business:	Nature of Business:	•
	the nature of the business of					Stock Broking`			Debenture Trustee			Stock Broking`	Debenture Trustee			Stock Broking`	Stock Broking`	
the entity.																		
Names of all other autitie	:			1		Iaa. Canaciltanta I	Nadaas [Thansista Ts.	-t C D-t-1t-	 halda thasa sharsa in	Canacitus an the Turnt	oo of Hobil Khorokinsa	la Tuust kaina a nasta	an of Humana Commit	anta Dautuauahin Fissa	.1	ļ	ļ	ļ
Names of all other entities		1 14/0 01/0	and Lineikand	Nat Analisable							ee of Habil Khorakiwal		Wockhard Limited			Net Applicable	Net Applicable	Net Applicable
Whether the encumbrance			ard Limited	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Wockhard Limited Non-Convertible	NOT Applicable	Not Applicable	Not Applicable		NOT Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
instruments viz. debentur			Debenture ('NCDs')						Debenture ('NCDs')				2. Non-Convertible Debenture ('NCDs')					
certificate of deposit etc.?			are not listed															
about the instrument, incl If Yes,	cluding credit rating.		BB-; Stable						3. The NCDs are not				3. The NCDs are not listed					
		1	I, INE049B07055,						listed									
1 Name of the issuer: 2 Details of the debt instru	rumant :	INE049B07063,	IIVEU49BU/U/I	1					 CARE BBB-; Stable NE049B07048, 				 CARE BBB-; Stable NE049B07048, 					
3 Whether the debt instru									INE049B07048,				INE049B07048,					
	unient is listed on stock								1				· ·					
exchanges?	h								INE049B07063,				INE049B07063,					
4 Credit Rating of the debt	ot instrument								INE049B07071				INE049B07071					
5 ISIN of theinstrurnent																		
Security Cover/ Asset Cov	nver .			+														
	ate of event / agreement (A)	174,220,000	472,740,000	39,395,000	118,185,000	78,790,000	39,395,000	71,494,500	953,260,000	105,539,500	459,607,500	186,615,000	344,465,000	62,630,000	37,578,000	100,208,000	183852500	76063000
Amount involved (against		&	8	33,333,000	*	@	#	#	8	103,333,300	*	@	&	1	#	@	@	#
encumbered) (B) (Amount			1			٣	#	#							#	س س	س س	#
encumbered) (b) (Amount	iit iii ks. j		1															
			1															
Ratio of A / B		&	&	1	*	@	#	#	&	į.	*	@	&	1	#	@	@	#
End use of money				· ·					~	·			~	·	- "			- "
	(a)Personal use by	_		_	_	_	_	_	-	_	_	-	_	_	_	_	_	_
utilized for what purpose			1															
	(b)For the benefit of listed	The amount of Rs. 25	50 crore raised by the	-	-	_	-	-	The amount of Rs.	The amount of Rs.	-	-	The amount of Rs.	The amount of Rs.	-	_	_	-
'	company		ce of NCDs has been						250 crore raised by	50 crore raised by			250 crore raised by	50 crore raised by				
'	Provide details including		ng working capital						the Company by	the Company by			the Company by	the Company by				
'	amount, purpose of raising		R&D purposes. The						issuance of NCDs	availing Term loan			issuance of NCDs	availing Term loan				
'	money by listed company,		e is 24 to 36 months						has been utilised for	is being/will be			has been utilised for	is being/will be				
	schedule for utilization of	from the date							meeting working	utilised for meeting			meeting working	utilised for meeting				
	amount, repayment	nom the date	. or anothrene						capital requirements	working capital			capital requirements	working capital				
	schedule etc								and R&D purposes.	requirements,			and R&D purposes.	requirements,				
!	Seriedale etc								The repayment	refinancing of			The repayment	refinancing of				
'									schedule is 24 to 36	existing loan, Capex				existing loan, Capex				
!									months from the	and general			months from the	and general				
ļ										corporate purposes.				corporate purposes.				
ļ									uate of allottilent	The repayment			uate of allottilent					
ļ										schedule is 12 to 36				The repayment schedule is 12 to 36				
ļ.																		
!				1						months from the	.[1	months from the	.[
!				1						date of availment of			1	date of availment of				
	Ī			1						loan			1	loan				
l i		1		The amount raised	The amount raises	hy croating Blades s	n Shares have been ut	ilicad for business	_	_	The amount raised b	l by creating Pledge on	_	_	The amount raises	hy creating Blodge =	n Sharos have been	The amount raised
	Any other recess /pless-				i i iie amount raised	a by creating Pleage 0		inised for pusiness	_	_	Shares have been u		1 -	I -		d by creating Pledge o		
	Any other reason (please	-				nurnaca fran	time to time								utilized for h	ucinace nurnaca fra	time to time	
	Any other reason (please specify)	-		by creating Pledge		purpose from	time to time.				1				utilised for b	usiness purpose from	time to time.	by creating Pledge
		-		by creating Pledge on Shares have been		purpose from	time to time.				1	n time to time.			utilised for b	usiness purpose from	time to time.	on Shares have been
		-		by creating Pledge on Shares have been utilised for business		purpose from	time to time.				1				utilised for b	usiness purpose from	time to time.	on Shares have been utilised for business
		-		by creating Pledge on Shares have been utilised for business purpose from time		purpose from	time to time.				1				utilised for b	usiness purpose from	time to time.	on Shares have been utilised for business purpose from time
		-		by creating Pledge on Shares have been utilised for business		purpose from	time to time.				1				utilised for b	usiness purpose from	time to time.	on Shares have been utilised for business
		-		by creating Pledge on Shares have been utilised for business purpose from time		purpose from	time to time.				1				utilised for b	usiness purpose from	time to time.	on Shares have been utilised for business purpose from time

Encumbrance No.		103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119
ate of creation/ Release	e of encumbrance	05.04.2022	20.04.2022	06.05.2022	11.05.2022	11.05.2022	07/06/2022	21.06.2022	21.06.2022	21.06.2022	22.06.2022	23.06.2022	07.07.2022	07.07.2022	07.07.2022	25.07.2022	02.08.2022	22.08.2022
ype of encumbrance (ple	ledge, lien, negative lien, non-		Release of Pledged		•	Creation	of Pledge					•	Creation	of Pledge	•		Release	of shares
lisposal undertaking etc.	. or any other covenant,		Shares															
No. and % of shares	No. of shares :	375000	-4818000	1000000	160000	240000	1701000	293000	204000	446000	255,000	2,381,000	120,000	119,000	100,000	1,175,000	- 1,000,000	- 500,000
encumbered	% of total share capital :	0.0026	-0.033	0.007	7 0.0011	0.0017	0.0118	0.0020	0.0014	0.0031	0.18%	1.65%	0.08%	0.08%	0.07%	0.82%	-0.69%	-0.35
Specific Details about the	e encumbrance																	
Name of the entity in who	ose favour shares	Arka Fincap Limited	Badjate Stock	State Bank of India		Arka Fincap Limited	Aditya Birla Capital		Aditya Birla Capital	Arka Fincap Limited		Badjate Stock	Anand Rathi Global	Badjate Stock	Aditya Birla Capital	Badjate Stock	Standard Chartered	Badjate Stock
encumbered (X)			Broking Private Limited		Finance Ltd#		Limited	Finance Ltd#	Limited		Investments & Loans (India) Ltd	Broking Private Limited	Finance Ltd#	Broking Private Limited	Limited	Broking Private Limited	Investments & Loans (India) Ltd	Broking Private Limited
•	scheduled commercial bank,	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	No	Yes	No	Yes	No
	n, NBFC or housing finance		Nature of Business:									Nature of Business:		Nature of Business:		Nature of Business:		Nature of Business
company? If No, provide the entity.	the nature of the business of		Stock Broking`									Stock Broking`		Stock Broking`		Stock Broking`		Stock Broking`
Names of all other entitie	•			<u> </u>									er of Humuza Consulta					
	ce is relating to any debt	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
nstruments viz. debentur														1				
certificate of deposit etc.?														1				
about the instrument, inc	cluding credit rating.													1				
f Yes,														1				
I Name of the issuer :														1				
2 Details of the debt instrugged in the 2 Details of the debt instrugged in the debt instrugged in the debt in the														1				
	ument is listed on Stock													1				
exchanges?	ht instrument													1				
Credit Rating of the deb	ot instrument																	
5 ISIN of theinstrurnent																		
Security Cover/ Asset Co	over	<u> </u>		<u> </u>							<u> </u>						_	_
Value of shares on the da	ate of event / agreement (A)	109706250	-1373130000	257550000	37920000	56880000	435966300	64606500	44982000	98343000	55,169,250	527,391,500	25,092,000	24,882,900	20,910,000	255,680,000	- 233,950,000	- 129,900,000
Amount involved (against	t which shares have been	!	@	*	#	@	(#	(@	*	@	#	#	}	@	*	@
encumbered) (B) (Amoun	nt in Rs.)																	
Ratio of A / B		!	@	*	#	@	(#	(@	*	@	#	#	}	@	*	@
End use of money		!	@	*	#	@	(#	(@	*	@	#	#	}	@	*	@
End use of money Borrowed amount to be		! -	@ -	*	#	@	(#	(@	*	@ -	#	#	}	@ -	*	@
End use of money	Promoters and PACs	-		*			(#	(}			_
End use of money Borrowed amount to be				* The amount of Rs.39		@ The amount of Rs.	-	#	-	@ The amount of Rs.					}			_
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company	-		crore awailed by the	9 -	The amount of Rs. 50 crore raised by	-	#	-	The amount of Rs. 50 crore raised by	-	-	-	-	}		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed	The amount of Rs. 50 crore raised by the Company by		crore awailed by the Company as	9 -	The amount of Rs. 50 crore raised by the Company by	-	-	-	The amount of Rs. 50 crore raised by the Company by	-	-	-	-	-		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising	The amount of Rs. 50 crore raised by the Company by availing Term loan		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan	-	# -	-	The amount of Rs. 50 crore raised by the Company by availing Term loan	-	-	-	-	-		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be		crore awailed by the Company as	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be	-	# -	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be	-	-	-	-	}		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting	-	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting	-	-	-	-	}		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital	-	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital	-	-	-	-	-		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements,		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements,	-	# -	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements,	-	-	-	-	-		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of	-	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of	-	-	-	-	-		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex	-	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex	-	-	-	-	-		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general	-	-		The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general	-	-	-	-	}		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes.		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes.	-	-	-	The amount of Rs. The amount of Rs. The Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes.	-	-	-	-	}		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment	-	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment	-	-	-	-	}		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36	-	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36	-	-	-	-	-		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the	-	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the	-	-	-	-	-		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	-	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	-	-	-	-	-		-	-
End use of money Borrowed amount to be	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the	-	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the	-	-	-	-	}		-	-
End use of money Borrowed amount to be utilized for what purpose	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of		crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	- The amount of Rs.20	-		The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	-	-	-	-	- The amount of Rs.20	-	-	-
End use of money Borrowed amount to be utilized for what purpose	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	-	crore awailed by the Company as Working Capital	9 -	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	The amount of Rs.20 crore raised by the	- The amount raised		The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	-		-	-		- The amount raised	-	- - Shares have been
End use of money Borrowed amount to be utilized for what purpose	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc Any other reason (please	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount raised	crore awailed by the Company as Working Capital	The amount raised	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	crore raised by the	- The amount raised	The amount of Rs.20 crore raised by the	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	-		on Shares have been ut	-	The amount of Rs.20	- The amount raised	- - by creating Pledge or	- - Shares have been
End use of money Borrowed amount to be utilized for what purpose	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc Any other reason (please	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	- - The amount raised by creating Pledge	crore awailed by the Company as Working Capital	The amount raised by creating Pledge	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	crore raised by the	The amount raised by creating Pledge	The amount of Rs.20 crore raised by the	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	-		on Shares have been ut	-	The amount of Rs.20 crore raised by the	- The amount raised	- - by creating Pledge or	- - Shares have been
End use of money Borrowed amount to be utilized for what purpose	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc Any other reason (please	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount raised by creating Pledge on Shares have been	crore awailed by the Company as Working Capital	The amount raised by creating Pledge on Shares have been	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	crore raised by the Promotersfor	The amount raised by creating Pledge on Shares have been utilised for business	The amount of Rs.20 crore raised by the Promotersfor	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	-		on Shares have been ut	-	The amount of Rs.20 crore raised by the Promotersfor	- The amount raised	- - by creating Pledge or	- Shares have been
End use of money Borrowed amount to be utilized for what purpose	Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc Any other reason (please	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount raised by creating Pledge on Shares have been utilised for business	crore awailed by the Company as Working Capital	The amount raised by creating Pledge on Shares have been utilised for business	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	crore raised by the Promotersfor making	The amount raised by creating Pledge on Shares have been utilised for business purpose from time	The amount of Rs.20 crore raised by the Promotersfor making	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	-		on Shares have been ut	-	The amount of Rs.20 crore raised by the Promotersfor making	- The amount raised	- - by creating Pledge or	- - Shares have been

Encumbrance No.		120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136
Date of creation/ Release	of encumbrance	02.09.2022	07.09.2022	22.09.2022	26.09.2022	11.11.2022	13.01.2023	24.01.2023	25.01.2023	30.01.2023	31.01.2023	03.02.2023	15.02.2023	15.02.2023	16.02.2023	06.03.2023	15.03.2023	15.03.2023
· · · · · · · · · · · · · · · · · · ·	edge, lien, negative lien, non			22.03.2022	Creation of Pledge		Release of Shares	Creation of Pledge	25.01.2025	Release of Shares	31.01.2023	03.02.2023	Creation of Pledge	15.02.2025	10.02.2023	00.03.2023	Creation of Pledge	13.03.2023
disposal undertaking etc.		Creation of Fieuge	neicuse of shares		creation of ricage		incicuse of one es	er cation or ricage		nercuse or smares			Creation or ricage				Creation of Fieuge	
	No. of shares :	1,200,000	- 1,000,000	2,750,000	250,000	235000	-1000000	170000	300000	-800000	370000	1250000	150000	180000	70000	625000	600,000	125,000
	% of total share capital :	0.83%	-0.69%															
Specific Details about the		0.0070	0.0370	1.527	0.277	0.20%	0.0370	0.127	0.2270	0.507	0.20%	0.077	0.1070	0.1227	0.0070	0.0070	0.1270	0.0370
Name of the entity in who		SBICAP Trustee	Standard Chartered	Virtue Financia	al Services Pvt Ltd	Badjate Stock	State Bank of India	Badjate Stock	Virtue Financial	Arka Fincap Limited	Badjate Stock	N. M. Finance &	Badjate Stock	Virtue Financial	Arka Fincap Limited	N. M. Finance &	Badjate Stock	Aditya Birla Capital
encumbered (X)	ose ravour shares	Company Ltd	Investments &			Broking Private		Broking Private	Services Pvt Ltd		Broking Private	Investment	Broking Private	Services Pvt Ltd		Investment	Broking Private	Limited
encambered (A)		(Trustee of LIC Housing Finance	Loans (India) Ltd			Limited		Limited			Limited	Consultancy Limited	d Limited			Consultancy Limited	d Limited	
		Ltd)																
,	scheduled commercial bank,	No.	Yes	,	Yes	No	Yes	No	Yes	Yes	No	Yes	No	Yes	Yes	Yes	No	Yes
	n, NBFC or housing finance	Nature of Business:				Nature of Business:		Nature of Business:			Nature of Business:		Nature of Business:				Nature of Business:	
	the nature of the business of					Stock Broking`		Stock Broking`			Stock Broking`		Stock Broking`				Stock Broking`	
the entity.		behalf of LICHFC.`																
Names of all other entitie	s in the agreement			1		Humuza Consultants	 Pledgor [Themisto Tri	Istee Company Pyt I to	 holds these shares in	Canacity as the Trust	l ee of Hahil Khorakiwa	la Trust heing a narti	ler of Humuza Consult	ants Partnershin Firn	nl			
Whether the encumbrance	•	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
instruments viz. debentur	- '	1 1 1 1	. ,,															
certificate of deposit etc.?			1	1					1	1								
about the instrument, inc			1	1					1	1								
If Yes,	0 · · - · ····0·		1	1					1	1								
1 Name of the issuer :																		
2 Details of the debt instr	ument :			1					1	1								
3 Whether the debt instru				1					1	1								
exchanges?																		
4 Credit Rating of the deb	t instrument																	
5 ISIN of theinstrurnent																		
Security Cover/ Asset Cov	ver																	
Value of shares on the da	te of event / agreement (A)	282,720,000	- 278,000,000	711,287,500	59,812,500	52969000	-223850000	36159000	61350000	-158960000	76275500	242937500	28492500	34191000	13538000	120437500	102,630,000	21,381,250
Amount involved (against	which shares have been	۸	*	;	;	@)	@	;	!	@	{	@	;	!	{	@	}
encumbered) (B) (Amoun	t in Rs.)																	
Ratio of A / B		۸	*	;	;	@)	@	;	!	@	{	@	;	!	{	@	}
End use of money																		
Borrowed amount to be	(a)Personal use by	-	-	-	-	-	-	-	-	-							-	-
utilized for what purpose																		
-	(b)For the benefit of listed					-	The amount of Rs.39			The amount of Rs.					The amount of Rs.		-	-
	company						crore awailed by the	:		50 crore raised by					50 crore raised by			
	Provide details including						Company as			the Company by					the Company by			
	amount, purpose of raising						Working Capital			availing Term loan					availing Term loan			
	money by listed company,						Facility			is being/will be					is being/will be			
	schedule for utilization of									utilised for meeting					utilised for meeting			
	amount, repayment									working capital					working capital			
	schedule etc									requirements,					requirements,			
										refinancing of					refinancing of			
										existing loan, Capex					existing loan, Capex			
										and general					and general			
										corporate purposes.					corporate purposes.			
										The repayment					The repayment			
										schedule is 12 to 36					schedule is 12 to 36			
										months from the					months from the			
										date of availment of					date of availment of			
			1	1					1	loan					loan			
				1					1	iodii					loan			
	Any other reason (please	The amount of Rs 74	The amount raised	The amount of Rs.	The amount of Rs	The amount raised	-	The amount raised	The amount of Rs.	-	The amount raised	The amount of Rs 10	The amount raised	The amount of Rs		The amount of Rs 10	The amount raised	The amount of Rs.20
	specify)	crore raised by the			I	I		by creating Pledge	25 crore raised by	1	by creating Pledge	crore raised by the	1	1		1	by creating Pledge	crore raised by the
	JP 2011 9 /			1	1	l .	J			1		1	1	1				
		Promoters for		the Promoters for	I	on Shares have been		on Shares have been		1	on Shares have been	1	on Shares have been	I		1	on Shares have been	
		making	utilised for business	· .	making	utilised for business	1	utilised for business		1	utilised for business	making	utilised for business	1 .		making	utilised for business	making
		investement/loans		1	I			purpose from time	1	1	purpose from time					1	purpose from time	investement/loans
		to group companies	to time.	to group companies	to group companies	to time.		to time.	to group companies	1	to time.	to group companies	to time.	to group companies	1	to group companies	to time.	to group companies
				1					1	1								
	I	1	I	1	1	1	1	1	I	I	I	I	I	I	1	I		I

The processor of the contractive of the contracti													
Type of excellent len, and product continging or any other creating in regular len, and product continging or any other creating in regular length and product continging or any other creating in regular length and product in the creating in regular len			137	138	139								
Majority of Section Control and Section			15.03.2023	15.03.2023	15.03.2023	27.03.2023			27.03.2023	27.03.2023	27.03.2023	27.03.2023	28.03.2023
No. or of Market St. August 1997. No. or of Market St. August 1997. And of Continuence (1997. And o							Creation	of Pledge					
emembered first formative capters 0.315 0.174 0.909 0.126 0.205 0.205 0.905	disposal undertaking etc.	or any other covenant,											
Specific Delical Mode the occupationness (August 2014) and the executationness (August 2014) and the property of the control o			,										1,500,000
Name of the centrum whose feature phases commonated part (Controlled or Limited) Whether the centrum is a structured at least on state of the centrum is a structured at least on state	encumbered	% of total share capital :	0.31%	0.17%	0.30%	0.12%	0.21%	0.10%	0.15%	0.10%	0.69%	0.39%	1.04%
Processing of the centry or substituted commenced laws and substituted of the sources of the centre of the business of the business of the business of the business of the centre of the business of the b	Specific Details about th	e encumbrance											
public Hassical Internation, ARPE on horizoning finance company? Mit provided by entire of the Provided Provide	,	ose favour shares	Arka Fincap Limited	Investment			Broking Private		Arka Fincap Limited	Investment			Catalyst Trusteeship Limited&
workhoff the recumentance is relating to any other immediately applicable. Not	public financial institutio company? If No, provide	n, NBFC or housing finance	Yes	Yes	Yes	Yes	Nature of Business:	Yes	Yes	Yes	Nature of Business:	Yes	No Nature of Business: Debenture Trustee
instruments sp. debenture, commonical paper confident of depose of 2 flyes, provide details about the instruments, including coefficients of the paper shows the struments of the coefficients of the paper shows the struments of the coefficients of	Names of all other entitie	es in the agreement	H	Humuza Consultants, F	Pledgor [Themisto Tru	stee Company Pvt Ltd	holds these shares in	Capacity as the Trust	ee of Habil Khorakiwal	la Trust, being a partn	er of Humuza Consulta	ants, Partnership Firm	i]
Value of shares on the date of event / agreement (A) 75,262,000 41,052,000 73,551,500 25,704,000 45,360,000 21,168,000 151,200,000 84,672,000 233,264,000 11,000 8,000 8,000	instruments viz. debentu certificate of deposit etc. about the instrument, in: If Yes, 1 Name of the issuer: 2 Details of the debt instr 3 Whether the debt instr exchanges? 4 Credit Rating of the del 5 ISIN of theinstrument	re, commercial paper, ? If yes, provide details cluding credit rating. rument : ument is listed on stock of instrument	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	2. Non-Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5.NE049B07048, INE049B07055, INE049B07063,	Not Applicable	Not Applicable
Amount involved gaginst which shares have been encumbered) (8) (Amount in Rs.) Satio of A / B End use of money Borrowed amount to be Ullized for what purpose promoters and PACs Order raised by provide details including amount, purpose of raising money by listed company, by schedule for utilization of amount, purpose of raising amount, purpose of raising amount, purpose of raising among by listed company, by schedule for utilization of amount, purpose of raising among by listed company, by schedule for utilization of amount, purpose of raising among by listed company by surpose of raising among by listed company, by schedule for utilization of amount, purpose of raising among by listed company by surpose of raising among by listed company by some provide details including among by listed company by some provide details including among by listed company by some provided details including the company by some provided details including among by listed company by some provided details including the company by some provided t	Security Cover/ Asset Co	over											
Batio of A/8 End use of money United for what purpose Promotes and PACS United for purpose or fraining Amount, purpose In the amount of Rs. In	Value of shares on the da	ate of event / agreement (A)	75,262,000	41,052,000	73,551,500	25,704,000	45,360,000	21,168,000	33,264,000	21,168,000	151,200,000	84,672,000	223,950,000
End use of money Borrowed amount to be (a)Personal use by utilized for what purpose of Promoters and PACS (b)For the benefit of listed company Provide details including amount, purpose of raising amount of Raising amo			!	{	;	#	@	}	!	{	&	;	&
Borrowed amount to be utilized for what purpose permoters and PACS (b) For the benefit of listed company by Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc experimental components and pacs and pacs and pacs the company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan Any other reason (please specify) Any other reason (please specify) The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working applied working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan Any other reason (please specify) The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 24 to 36 months from the date of availment of loan Any other reason (please specify) The amount of Rs. 10 The amount of Rs. 25 crore raised by the Promoters for making investment/loans in vestment/loans in vestme	Ratio of A / B		ļ.	{	;	#	@	}	!	{	&	;	&
utilized for what purpose? (b) For the benefit of listed company Provide detail sincluding amount, purpose of raising amount, prepayment schedule etc expected by the company by issed company, is shedule etc expected by the company by issuance of NCDs issuance	End use of money												
company by frovide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc expenses. The repayment schedule etc expenses and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan Any other reason (please specify) Any other reason (please specify) The amount of Rs.10 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan Any other reason (please specify) The amount of Rs.10 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements and Rs.0 purposes. The repayment schedule is 12 to 36 months from the date of availment of loan Any other reason (please specify) The amount of Rs.10 crore raised by the Promoters for making investment/loans in westement/loans		Promoters and PACs	-	-	-	-		-	-	-	-	-	-
Promoters for making making investement/loans investement/loans making making investement/loans invest		company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment						50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the		250 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the		250 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes.
		Any other reason (please	date of availment of	The amount of Rs.10	The amount of Rs.	The amount raised	The amount raised	The amount of Rs.20	1	The amount of Rs.10	-	The amount of Rs.	

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi Global Finance Ltd

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

For and on behalf Humuza Consultants.

Themisto Trustee Company Private Limited as Trustee

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Dr. H. F. Khorakiwala, Director of Trustee

Place: Dehradun Date: 11-03-2022

^{*} Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

[^] The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

[&]amp; The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as a collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")

[!] The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

⁾ The Shares are pledged in favour of State Bank of India for securing the Term Loan availed by Wockhardt Limited

[{] The shares are pledge in favour of N. M. Finance & Investment consultancy for securing the term loan of 10 crore availed by Wockhardt Limited

[}] The shares are pledge in favour of Aditya Birla Capital for securing the term loan of 20 crore availed by Wockhardt Limited

[;] The shares are pledge in favour of Virtue Financial Services Pvt Ltd for securing the term loan of 25 crore availed by Wockhardt Limited