

HUMUZA CONSULTANTS

Corporate Office: Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051
Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

31st March, 2023

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 <u>NSE Symbol: WOCKPHARMA</u>
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Dear Sir/Madam,

Sub: Disclosure for reasons for creation of encumbrance.

Please find enclosed herewith disclosure for reasons for creation of encumbrance pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 read with Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants
Themisto Trustee Company Private Limited as Trustee



Dr. H. F. Khorakiwala
Director of Trustee

Encl : As above

CC: Wockhardt Limited
D-4, MIDC, Chikalthana,
Aurangabad - 431006

**Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover)
Regulations, 2011**

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants through Themisto Trustee
Total promoter shareholding in the listed company	No. of Shares held: 8,54,56,076 % of total share capital : 59.31%
Encumbered shares as a % of promoter shareholding	65.46%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	Yes

Details of all the existing events/agreements pertaining to encumbrance

Encumbrance No.	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	
Date of creation/ Release of encumbrance	19.12.2018	31.01.2019	20.05.2019	21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant,	Creation of pledge							Release of pledged Shares	Creation of Pledge							Release of pledged Shares		
No. and % of shares encumbered	No. of shares : 1,000,000 % of total share capital : 0.90%	250,000 0.23%	150,000 0.14%	300,000 0.27%	500,000 0.45%	800,000 0.72%	300,000 0.27%	- 650,000 -0.59%	600,000 0.54%	200,000 0.18%	1,300,000 1.17%	850,000 0.77%	500,000 0.45%	7,200,000 6.50%	6,500,000 5.87%	- 1,400,000 -1.26%	- 400,000 -0.36%	
Specific Details about the encumbrance																		
Name of the entity in whose favour shares encumbered (X)	Anand Rathi Global Finance Ltd							Badjate Stock Broking Private Limited							SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd)	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes							No. Nature of Business: Stock Broking`							No. Nature of Business: Trustee Company on behalf of LICHFC.`	Yes	Yes	Yes
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]																	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	
Security Cover/ Asset Cover																		
Value of shares on the date of event / agreement (A)	520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)	20,00,00,000	#							N.A. [Release of part of the Pledged Shares]	#			10,00,00,000	10,00,00,000	3,500,000,000	50,00,00,000	N.A. [Release of part of the Pledge]	
Ratio of A / B	2.60	#							-do-	#			3.73685	3.73	0.51^	3.2097	N.A.	
End use of money																		
Borrowed amount to be utilized for what purpose	(a)Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	(b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Any other reason (please specify)	The amount raised by creating Pledge on Shares have been partially invested in Preference Shares and partially utilised for business purpose from time to time.																

Details of all the existing events/agreements per

Encumbrance No.	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34
Date of creation/ Release of encumbrance	28.01.2020	12.03.2020	12.03.2020	13.03.2020	17.03.2020	18.03.2020	19.03.2020	24.03.2020	24.03.2020	25.03.2020	08.04.2020	17.04.2020	04.05.2020	05.05.2020	06.07.2020	03.08.2020	02.11.2020
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant,	Creation of Pledge					Creation of Pledge					Release of Pledged Shares					Re	
No. and % of shares encumbered	No. of shares : - 444,000 % of total share capital : -0.40%	775,000 0.70%	2,100,000 1.90%	700,000 0.63%	925,000 0.84%	500,000 0.45%	350,000 0.32%	3,900,000 3.52%	2,100,000 1.90%	744,000 0.67%	- 600,000 -0.54%	- 600,000 -0.54%	- 4,525,000 -4.09%	- 2,825,000 -2.55%	- 1,800,000 -1.63%	- 1,400,000 -1.26%	- 1,400,000 -1.26%
Specific Details about the encumbrance																	
Name of the entity in whose favour shares encumbered (X)	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited			Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No Nature of Business: Stock Broking`	Yes	Yes	No Nature of Business: Stock Broking`	Yes	Yes	No. Nature of Business: Stock Broking`	Yes	Yes	No Nature of Business: Stock Broking`			Yes	Yes	Yes	No Nature of Business: Stock Broking`	
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]																
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not applicable																
Security Cover/ Asset Cover																	
Value of shares on the date of event / agreement (A)	153,424,200	160,192,500	434,070,000	157,290,000	189,948,750	98,300,000	63,560,000	612,885,000	330,015,000	123,541,200	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	425,040,000	413,910,000
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)	Shares]	#	*	@	*	#	@	*	#	@	N.A. [Release of part of the Pledged Shares]						
Ratio of A / B		#	*	@	*	#	@	*	#	@	N.A.						
End use of money																	
Borrowed amount to be utilized for what purpose	(a)Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Any other reason (please specify)	The amount raised by creating Pledge on Shares have been partially invested in Preference Shares an																

Details of all the existing events/agreements per

Encumbrance No.	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	
Date of creation/ Release of encumbrance	20.11.2020	27.11.2020	01.12.2020	08.12.2020	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021	19.02.2021	23.03.2021	26.03.2021	09.04.2021	20.04.2021	27.04.2021	07.05.2021	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant,	Release of pledged Shares				Release of pledged Shares					Creation of Pledge	Creation of Pledge			Release of pledged shares	Creation of Pledge		Release of pl	
No. and % of shares encumbered	No. of shares : - 1,400,000 % of total share capital : -1.26%	- 480,000 -0.43%	- 1,500,000 -1.35%	- 500,000 -0.45%	- 1,318,500 -1.19%	- 1,500 0.00%	- 700,000 -0.63%	- 2,500,000 -2.26%	- 300,000 -0.27%	2,200,000 1.99%	3,900,000 3.52%	200,000 0.18%	850,000 0.77%	- 1,000,000 -0.90%	3,000,000 2.71%	3,400,000 3.07%	- 800,000 -0.72%	
Specific Details about the encumbrance																		
Name of the entity in whose favour shares encumbered (X)	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd			Standard Chartered Investments & Loans (India) Ltd			Standard Chartered Investments & Loans (India) Ltd			Badjate Stock Broking Private Limited	Catalyst Trusteeship Limited ⁸	Badjate Stock Broking Private Limited		
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No Nature of Business: Stock Broking ⁷	Yes	Yes	Yes	Yes			Yes			Yes			No Nature of Business: Stock Broking ⁷	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking ⁷		
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]																	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	1. Wockhard Limited 2. Non-Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5. INE049B07048	Not Applicable
Security Cover/ Asset Cover																		
Value of shares on the date of event / agreement (A)	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,875	356,475,000	1,366,375,000	159,915,000	1,135,530,000	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000	458,800,000	
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)					N.A. [Release of part of the Pledged Shares]					400,000,000	700,000,000	*	*	N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000	N.A. [Release of part of the Pledged Shares]	
Ratio of A / B	N.A.									2.838825	2.728328571	*	*	N.A.	3.0378	2.328546667	N.A.	
End use of money																		
Borrowed amount to be utilized for what purpose	(a) Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	
	Any other reason (please specify)	partially utilised for business purpose from time to time.									The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.			-		The amount raised utilised for b		

Details of all the existing events/agreements per

Encumbrance No.	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68
Date of creation/ Release of encumbrance	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021	30.06.2021	30.06.2021	30.06.2021	19.07.2021	20.07.2021	11.08.2021	11.08.2021
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant,	Pledged shares		Creation of Pledge			Release of Pledged shares			Creation of Pledge					Release of Pledged shares			
No. and % of shares encumbered	No. of shares : - 1,200,000 % of total share capital : -1.08%	1,100,000 0.99%	2,100,000 1.90%	1,100,000 0.99%	500,000 -0.45%	180,000 -0.16%	90,000 -0.08%	2,050,000 1.85%	253,000 0.23%	405,000 0.37%	550,000 0.50%	230,000 0.21%	1,450,000 1.31%	150,000 -0.14%	100,000 -0.09%	380,000 0.34%	310,000 0.28%
Specific Details about the encumbrance																	
Name of the entity in whose favour shares encumbered (X)	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limited ^a	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limited ^a	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Arka Fincap Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	Yes	No Nature of Business: Debenture Trustee	Yes	No Nature of Business: Stock Broking ^g	Yes	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking ^g	Yes	Yes	No Nature of Business: Stock Broking ^g	Yes	No Nature of Business: Stock Broking ^g	Yes	Yes	Yes	No Nature of Business: Stock Broking ^g
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]																
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not Applicable	Not Applicable	1. Wockhard Limited 2. Non-Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5. INE049B07055	Not Applicable	Not Applicable	Not Applicable	1. Wockhard Limited 2. Non-Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5. INE049B07063	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Security Cover/ Asset Cover																	
Value of shares on the date of event / agreement (A)	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,612,632,500	149,409,150	242,979,750	284,927,500	119,151,500	751,172,500	87,127,500	55,760,000	181,507,000	148,071,500
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)		200,000,000	500,000,000	250,000,000	N.A. [Release of part of the Pledged Shares]			500,000,000	@	*	*	@	500,000,000	@	#	*	@
Ratio of A / B		3.2857	2.60862	2.78872	N.A.			3.225265	@	*	*	@	1.502345	@	#	*	@
End use of money																	
Borrowed amount to be utilized for what purpose	(a) Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-	-	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche II) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	-	-	The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	-	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of avilment of loan	-	-	-	-
Any other reason (please specify)	by creating Pledge on Shares have been used for business purpose from time to time.	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	-	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	-	-	The amount raised by creating Pledge or utilised for business purpose from

Details of all the existing events/agreements per

Encumbrance No.	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	
Date of creation/ Release of encumbrance	11.08.2021	11.08.2021	17.08.2021	24.08.2021	24.08.2021	24.08.2021	24.08.2021	25.08.2021	26.08.2021	31.08.2021	01.09.2021	01.09.2021	01.09.2021	02.09.2021	07.10.2021	07.10.2021	21.10.2021	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant,	Creation of Pledge													Release of Pledged Shares				
No. and % of shares encumbered	No. of shares : 160,000 % of total share capital : 0.14%	150,000 0.14%	30,000 0.03%	845,000 0.76%	760,000 0.69%	121,000 0.11%	186,000 0.17%	315,000 0.28%	400,000 0.36%	600,000 0.54%	115,000 0.10%	450,000 0.41%	75,000 0.07%	190,000 0.17%	-70,000 -0.06%	-28,000 -0.03%	1,350,000 1.22%	
Specific Details about the encumbrance	Anand Rathi Global Finance Ltd# Arka Fincap Limited Catalyst Trusteeship Limited ⁸ Standard Chartered Investments & Loans (India) Ltd Anand Rathi Global Finance Ltd# Arka Fincap Limited Badjate Stock Broking Private Limited Catalyst Trusteeship Limited ⁸ Arka Fincap Limited Standard Chartered Investments & Loans (India) Ltd Anand Rathi Global Finance Ltd# Badjate Stock Broking Private Limited Anand Rathi Global Finance Ltd# Cat																	
Name of the entity in whose favour shares encumbered (X)	Yes	Yes	No	Yes	Yes	Yes	Yes	No	No	No	Yes	Yes	Yes	No	Yes	Yes	Nature of Business: Stock Broking`	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	Yes	No	Nature of Business: Debenture Trustee	Yes	Yes	Yes	No	Nature of Business: Stock Broking`	No	Yes	Yes	Yes	No	Yes	Yes	Nature of Business: Stock Broking`	
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]																	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not Applicable	Not Applicable	1. Wockhard Limited 2. Non-Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5.INE049B07048, INE049B07055, INE049B07063	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	1. Wockhard Limited 2. Non-Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5.INE049B07048, INE049B07055, INE049B07063	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	1. Wockhard Limited 2. Non-Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5.INE049B07071
Security Cover/ Asset Cover																		
Value of shares on the date of event / agreement (A)	76,424,000	71,647,500	14,656,500	377,926,250	339,910,000	54,117,250	83,188,500	137,576,250	166,180,000	243,270,000	46,097,750	180,382,500	30,063,750	79,838,000	33,621,000	13,448,400	624,105,000	
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)	#	!	&	&	*	#	!	@	&	&	!	*	#	@	@	#	500,000,000	
Ratio of A / B	#	!	&	&	*	#	!	@	&	&	!	*	#	@	@	#	1.24821	
End use of money																		
Borrowed amount to be utilized for what purpose	(a)Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	-	The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	-	The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount of Rs. 50 crore raised by the Company by issuance of NCDs shall be utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 26 to 36 months from the date of allotment	
Any other reason (please specify)	Shares have been time to time.	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	-	-	-	-	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	-	-	

Details of all the existing events/agreements per

Encumbrance No.	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	
Date of creation/ Release of encumbrance	30.11.2021	23.12.2021	23.12.2021	23.12.2021	23.12.2021	23.12.2021	25.02.2022	25.02.2022	25.02.2022	25.02.2022	28.02.2022	10.03.2022	10.03.2022	10.03.2022	10.03.2022	01.04.2022	05.04.2022	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant,	Creation of Pledge								Creation of Pledge									
No. and % of shares encumbered	No. of shares : 400,000 % of total share capital : 0.36%	1,200,000 1.08%	100,000 0.09%	300,000 0.27%	200,000 0.18%	100,000 0.09%	210,000 0.19%	2,800,000 2.53%	310,000 0.28%	1,350,000 1.22%	550,000 0.50%	1,100,000 0.99%	200,000 0.18%	120,000 0.11%	320,000 0.2889%	650000 0.0045	260000 0.0018	
Specific Details about the encumbrance																		
Name of the entity in whose favour shares encumbered (X)	Catalyst Trusteeship Limited ⁴		Arka Fincap Limited	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#		Catalyst Trusteeship Limited ⁴	Arka Fincap Limited	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Catalyst Trusteeship Limited ⁴	Arka Fincap Limited	Anand Rathi Global Finance Ltd#	Badjate Stock Broking Private Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No Business: Debenture Trustee		Yes	Yes	No Nature of Business: Stock Broking ⁷	Yes		No Nature of Business: Debenture Trustee	Yes	Yes	No Nature of Business: Stock Broking ⁷	No Nature of Business: Debenture Trustee	Yes	Yes	No Nature of Business: Stock Broking ⁷	No Nature of Business: Stock Broking ⁷	Yes	
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]																	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	1. Wockhard Limited 2. Non-Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5.NE049B07048, INE049B07055, INE049B07063, INE049B07071		Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	1. Wockhard Limited 2. Non-Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5.NE049B07048, INE049B07055, INE049B07063, INE049B07071	Not Applicable	Not Applicable	Not Applicable	1. Wockhard Limited 2. Non-Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5.NE049B07048, INE049B07055, INE049B07063, INE049B07071	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Security Cover/ Asset Cover																		
Value of shares on the date of event / agreement (A)	174,220,000	472,740,000	39,395,000	118,185,000	78,790,000	39,395,000	71,494,500	953,260,000	105,539,500	459,607,500	186,615,000	344,465,000	62,630,000	37,578,000	100,208,000	183852500	76063000	
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)	&	&	!	*	@	#	#	&	!	*	@	&	!	#	@	@	#	
Ratio of A / B	&	&	!	*	@	#	#	&	!	*	@	&	!	#	@	@	#	
End use of money																		
Borrowed amount to be utilized for what purpose	(a)Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	The amount of Rs. 250 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	-	-	-	-	-	The amount of Rs. 250 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	-	-	The amount of Rs. 250 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	-	-	-	-	
Any other reason (please specify)	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	

Details of all the existing events/agreements per

Encumbrance No.	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	
Date of creation/ Release of encumbrance	05.04.2022	20.04.2022	06.05.2022	11.05.2022	11.05.2022	07/06/2022	21.06.2022	21.06.2022	21.06.2022	22.06.2022	23.06.2022	07.07.2022	07.07.2022	07.07.2022	25.07.2022	02.08.2022	22.08.2022	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant,		Release of Pledged Shares	Creation of Pledge						Creation of Pledge						Release of shares			
No. and % of shares encumbered	No. of shares : 375000 % of total share capital : 0.0026	-4818000 -0.033	1000000 0.007	160000 0.0011	240000 0.0017	1701000 0.0118	293000 0.0020	204000 0.0014	446000 0.0031	255,000 0.18%	2,381,000 1.65%	120,000 0.08%	119,000 0.08%	100,000 0.07%	1,175,000 0.82%	-1,000,000 -0.69%	-500,000 -0.35%	
Specific Details about the encumbrance																		
Name of the entity in whose favour shares encumbered (X)	Arka Fincap Limited	Badjate Stock Broking Private Limited	State Bank of India	Anand Rathi Global Finance Ltd#	Arka Fincap Limited	Aditya Birla Capital Limited	Anand Rathi Global Finance Ltd#	Aditya Birla Capital Limited	Arka Fincap Limited	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Badjate Stock Broking Private Limited	Aditya Birla Capital Limited	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	No Nature of Business: Stock Broking`	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No Nature of Business: Stock Broking`	Yes	No Nature of Business: Stock Broking`	Yes	No Nature of Business: Stock Broking`	Yes	No Nature of Business: Stock Broking`	
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]																	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
Security Cover/ Asset Cover																		
Value of shares on the date of event / agreement (A)	109706250	-1373130000	257550000	37920000	56880000	435966300	64606500	44982000	98343000	55,169,250	527,391,500	25,092,000	24,882,900	20,910,000	255,680,000	-233,950,000	-129,900,000	
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)	!	@	*	#	@	(#	(@	*	@	#	#	}	@	*	@	
Ratio of A / B	!	@	*	#	@	(#	(@	*	@	#	#	}	@	*	@	
End use of money																		
Borrowed amount to be utilized for what purpose	(a)Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	(b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	-	The amount of Rs.39 crore availed by the Company as Working Capital Facility	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	-	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	-	-	-	-	-	-	-	
	Any other reason (please specify)		The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.		The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.		The amount of Rs.20 crore raised by the Promotersfor making investement/loans to group companies		The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.		The amount of Rs.20 crore raised by the Promotersfor making investement/loans to group companies		The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.			The amount of Rs.20 crore raised by the Promotersfor making investement/loans to group companies		The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.

Details of all the existing events/agreements per

Encumbrance No.	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136		
Date of creation/ Release of encumbrance	02.09.2022	07.09.2022	22.09.2022	26.09.2022	11.11.2022	13.01.2023	24.01.2023	25.01.2023	30.01.2023	31.01.2023	03.02.2023	15.02.2023	15.02.2023	16.02.2023	06.03.2023	15.03.2023	15.03.2023		
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant,	Creation of Pledge	Release of shares	Creation of Pledge			Release of Shares	Creation of Pledge		Release of Shares	Creation of Pledge							Creation of Pledge		
No. and % of shares encumbered	No. of shares : 1,200,000 % of total share capital : 0.83%	- 1,000,000 -0.69%	2,750,000 1.91%	250,000 0.17%	235000 0.16%	-1000000 -0.69%	170000 0.12%	300000 0.21%	-800000 -0.56%	370000 0.26%	1250000 0.87%	150000 0.10%	180000 0.12%	70000 0.05%	625000 0.00%	600,000 0.42%	125,000 0.09%		
Specific Details about the encumbrance																			
Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd)	Standard Chartered Investments & Loans (India) Ltd	Virtue Financial Services Pvt Ltd			Badjate Stock Broking Private Limited	State Bank of India	Badjate Stock Broking Private Limited	Virtue Financial Services Pvt Ltd	Arka Fincap Limited	Badjate Stock Broking Private Limited	N. M. Finance & Investment Consultancy Limited	Badjate Stock Broking Private Limited	Virtue Financial Services Pvt Ltd	Arka Fincap Limited	N. M. Finance & Investment Consultancy Limited	Badjate Stock Broking Private Limited	Aditya Birla Capital Limited	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No. Nature of Business: Trustee Company on behalf of LICHCFC.	Yes	Yes			No Nature of Business: Stock Broking	Yes	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Stock Broking	Yes	Yes	Yes	No Nature of Business: Stock Broking	Yes	
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]																		
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable		
Security Cover/ Asset Cover																			
Value of shares on the date of event / agreement (A)	282,720,000	- 278,000,000	711,287,500	59,812,500	52969000	-223850000	36159000	61350000	-158960000	76275500	242937500	28492500	34191000	13538000	120437500	102,630,000	21,381,250		
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)	^	*	;	;	@)	@	;	!	@	{	@	;	!	{	@	}		
Ratio of A / B	^	*	;	;	@)	@	;	!	@	{	@	;	!	{	@	}		
End use of money																			
Borrowed amount to be utilized for what purpose	(a)Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
	(b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc					-	The amount of Rs.39 crore availed by the Company as Working Capital Facility			The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan					The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan				
Any other reason (please specify)	The amount of Rs.74 crore raised by the Promoters for making investment/loans to group companies	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount of Rs. 25 crore raised by the Promoters for making investment/loans to group companies	The amount of Rs. 25 crore raised by the Promoters for making investment/loans to group companies	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-		The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount of Rs. 25 crore raised by the Promoters for making investment/loans to group companies	-		The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount of Rs. 10 crore raised by the Promoters for making investment/loans to group companies	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount of Rs. 25 crore raised by the Promoters for making investment/loans to group companies		The amount of Rs.10 crore raised by the Promoters for making investment/loans to group companies	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount of Rs.20 crore raised by the Promoters for making investment/loans to group companies

Details of all the existing events/agreements per

Encumbrance No.	137	138	139	140	141	142	143	144	145	146	147
Date of creation/ Release of encumbrance	15.03.2023	15.03.2023	15.03.2023	27.03.2023	27.03.2023	27.03.2023	27.03.2023	27.03.2023	27.03.2023	27.03.2023	28.03.2023
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant,	Creation of Pledge										
No. and % of shares encumbered	No. of shares : 440,000 % of total share capital : 0.31%	240,000 0.17%	430,000 0.30%	170,000 0.12%	300,000 0.21%	140,000 0.10%	220,000 0.15%	140,000 0.10%	1,000,000 0.69%	560,000 0.39%	1,500,000 1.04%
Specific Details about the encumbrance											
Name of the entity in whose favour shares encumbered (X)	Arka Fincap Limited	N. M. Finance & Investment Consultancy Limited	Virtue Financial Services Pvt Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Aditya Birla Capital Limited	Arka Fincap Limited	N. M. Finance & Investment Consultancy Limited	Catalyst Trusteeship Limited&	Virtue Financial Services Pvt Ltd	Catalyst Trusteeship Limited&
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	Yes	Yes	Yes	No Nature of Business: 'Stock Broking'	Yes	Yes	Yes	No Nature of Business: Debenture Trustee	Yes	No Nature of Business: Debenture Trustee
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]										
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	1. Wockhard Limited 2. Non-Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5. NE049B07048, INE049B07055, INE049B07063, INE049B07071	Not Applicable	Not Applicable
Security Cover/ Asset Cover											
Value of shares on the date of event / agreement (A)	75,262,000	41,052,000	73,551,500	25,704,000	45,360,000	21,168,000	33,264,000	21,168,000	151,200,000	84,672,000	223,950,000
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)	!	{	;	#	@	}	!	{	&	;	&
Ratio of A / B	!	{	;	#	@	}	!	{	&	;	&
End use of money											
Borrowed amount to be utilized for what purpose	(a) Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of avilment of loan	-	The amount of Rs. 25 crore raised by the Promoters for making investement/loans to group companies	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount of Rs.20 crore raised by the Promoters for making investement/loans to group companies	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of avilment of loan	The amount of Rs. 250 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	The amount of Rs. 25 crore raised by the Promoters for making investement/loans to group companies
	Any other reason (please specify)	-	The amount of Rs.10 crore raised by the Promoters for making investement/loans to group companies	The amount of Rs. 25 crore raised by the Promoters for making investement/loans to group companies	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	The amount of Rs.20 crore raised by the Promoters for making investement/loans to group companies	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of avilment of loan	The amount of Rs. 250 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	The amount of Rs. 25 crore raised by the Promoters for making investement/loans to group companies

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi Global Finance Ltd

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as a collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")

! The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

) The Shares are pledged in favour of State Bank of India for securing the Term Loan availed by Wockhardt Limited

{ The shares are pledge in favour of N. M. Finance & Investment consultancy for securing the term loan of 10 crore availed by Wockhardt Limited

} The shares are pledge in favour of Aditya Birla Capital for securing the term loan of 20 crore availed by Wockhardt Limited

; The shares are pledge in favour of Virtue Financial Services Pvt Ltd for securing the term loan of 25 crore availed by Wockhardt Limited

For and on behalf Humuza Consultants.
Themisto Trustee Company Private Limited as Trustee



Dr. H. F. Khorakiwala, Director of Trustee

Place: Dehradun
Date: 11-03-2022