## MODERN CONVERTERS LIMITED

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Ph.: 033 - 3263 5876

Date: 20/06/2020

To, Corporate Services Department BSE Limited PJ Towers, Dalal Street Mumbai-400001

Scrip Code: 539762

Subject: Initial Disclosure under "Fund Raising by Issuance of Debt Securities by Large Entities" pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 and BSE Circular LIST/COMP/05/2019-20 dated 11th April, 2019

Dear Sir/Madam,

With reference to the above captioned subject and pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 and BSE Circular LIST/COMP/05/2019-20 dated 11th April, 2019 on "Fund Raising by Issuance of Debt Securities by Large Entities", we wish to inform you that "Modern Converters Limited does not fall under Large Corporate Framework (LC) as defined under the said Circulars and hence not required to make any disclosures under the said circular.

Kindly take the same on your records and oblige.

Thanking You Yours' Faithfully

For Modern Converters Limited

Yash Saraogi

Managing Director

Y Sarangi

DIN: 00402101