



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक



AX1/ISD/STEX/97/2023-24

Date: 14.12.2023

The General Manager Department of Corporate Services, BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001 BSE Scrip Code: 532525	The Vice President Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 NSE Scrip Code: MAHABANK
--	---

Dear Sir/ Madam,

Sub: Allotment of Basel III Compliant Additional Tier II Bonds (INE457A08159).
Ref: Our earlier letter no. AX1/ISD/STEX/95/2023-24 dated 12.12.2023

With reference to our earlier intimation dated 12.12.2023 and above subject, this is to inform that the Bank has allotted Basel III Compliant Tier II Bonds amounting to Rs. 259 crore (Rupees Two Hundred Fifty Nine crore only) on a private placement basis on 14.12.2023 upon receipt of application money. The details of the issue are as under:

Sr. No.	Particulars	Details
1	Issue Type	Unsecured, subordinated, redeemable, non-convertible, Taxable, Fully Paid up, BASEL III Compliant Tier II Bonds (Series VII) in the nature of Debentures.
2	ISIN	INE457A08159
3	Coupon rate	7.99%
4	Date of Allotment	14.12.2023
5	No. of Allottees	10

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

(Nehal Rawat)
Company Secretary & Compliance Officer