



7/Govt/BSE/2023-24/0002
10th July, 2023

BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax No. (022) 22722061, 41, 39, 37

Scrip Code: 516030

Trading Symbol: YASHPAKKA (Changing to "PAKKA" in terms of BSE Notice No. 20230707-11 dated July 07, 2023 w.e.f. July 11, 2023)

Sub: Analyst Meet Presentation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III to the Listing Regulations and in continuation of our letter dated July 06, 2023 regarding Investors and Analyst Meet on 10th July, 2023 at Hotel Sofitel C 57, G Block BKC, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051 physically from 04:00 P.M. to 06:00 P.M., we enclosed herewith Investors / Analyst Presentation made today in this meet.

The above information will be available on the website of the company at www.pakka.com.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,
for Pakka Limited

Jagdeep Hira
Managing Director
DIN: 07639849

Encl: As above

Formerly known as Yash Pakka Limited

Pakka Limited, Yash Nagar, Ayodhya 224135 (U.P.), India
+91-5278-258174 |
connect@pakka.com www.pakka.com

Registered Office: 2nd Floor, 24/57, Birhana Road,
Kanpur-208 001, Uttar Pradesh, India
CIN: L24231UP1981PLC005294



PAKKA

Packaging with a Soul

WE START WITH A DREAM

A CLEANER PLANET

AN UNPRECEDENTED OPPORTUNITY



Make significant gains while
contributing towards a positive
ecological impact

FOOD PACKAGING MARKET

Global Food Packaging Market Size, 2022-2030 (USD Billion)

\$362.9 Billion

In 2022

\$606.3 Billion

by 2030

Global Food Packaging Market Share, By Application, 2022

Bakery & Confectionery 37.3%

Fruits & Vegetables | Dairy Products | Meat, Poultry & Seafood
Sauces, Dressings & Condiments | Others

North America Food Packaging Market Size, 2022

99.66 Billion

Source: Grand View Research



PAKKA PRODUCTS



FOOD PACKAGING

Compostable paper based flexible materials



FOOD CARRY

Compostable Mineral based film pellets



FOOD SERVICES

Compostable moulded pulp based materials

PROCESS EFFICACY

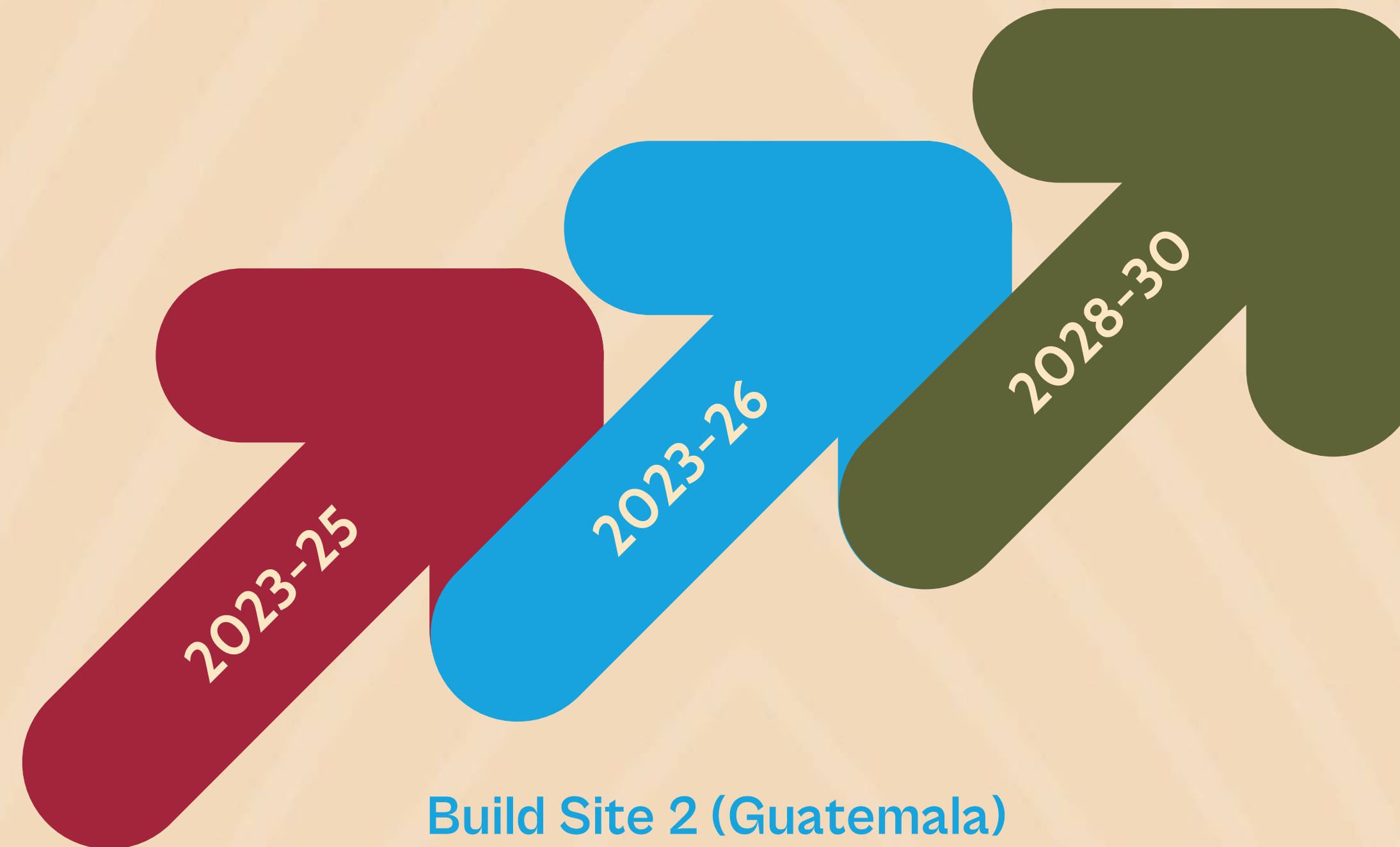


GROWTH PLAN FOR SCALE AND IMPACT

Expand Ayodhya Site

175 TPD Bagasse pulp
100 TPD flexible packaging
50 TPD Mineral bag pellets
120 TPD Bag Papers
20 TPD market pulp/ moulded products

Turnover Potential- \$200m



Build Site 2 (Guatemala)

400 TPD bagasse pulp
200 TPD flexible packaging
100 TPD mineral bag pellets
100 TPD market pulp/ moulded products

Turnover Potential: \$400m

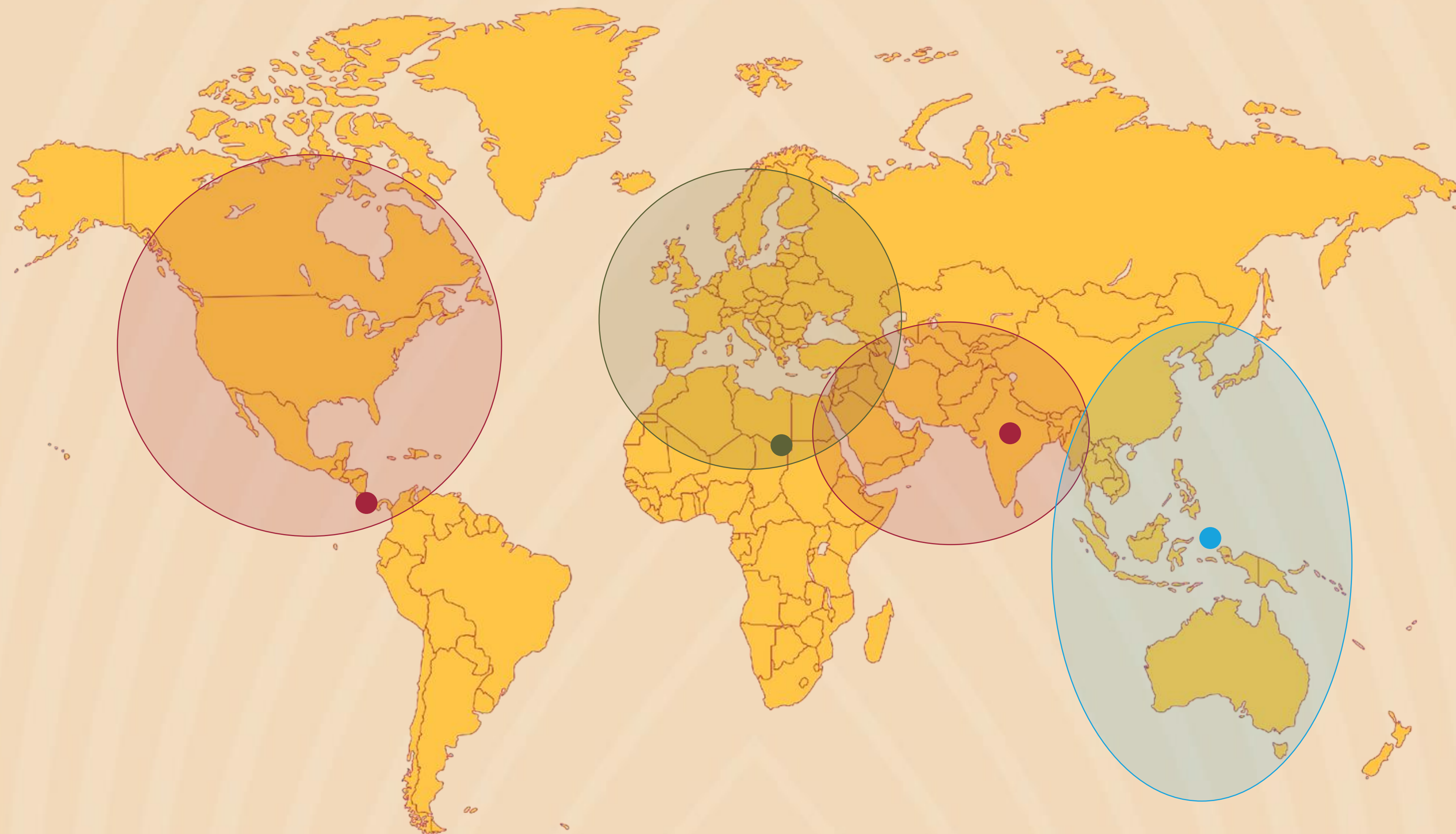
Build Site 3 (Northern Africa)

400 TPD bagasse pulp
200 TPD flexible packaging
100 TPD mineral bag pellets
100 TPD market pulp/ moulded products

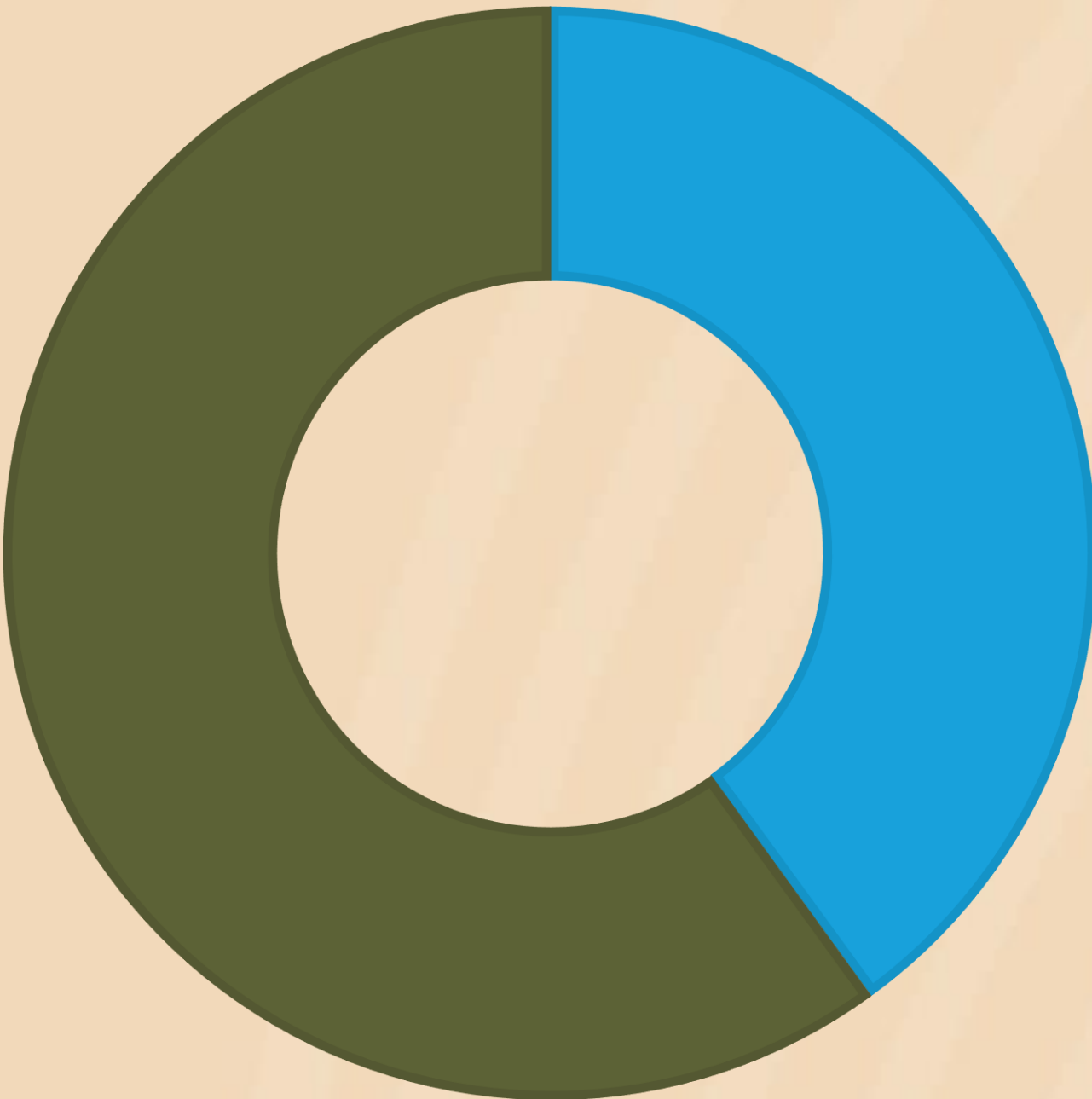
Turnover Potential: \$400m

MARKET COVERAGE

STRATEGIC GLOBAL LOCATIONS



BUILDING PAKKA NORTH AMERICA



\$250M Project

Equity
US\$ 100M

Debt
US\$ 150M



Late 2023
Capital arrangement
offtake finalisation
roadmap creation



2024-26
Setting up of
Guatemala manufacturing



2024
Pakka sets foothold in NA
food services space through
outsourcing



2025
Set up co-manufacturing
and distribution
partnerships



2026
Production and supply for
flexible packaging and
food services

SETTING NEW BENCHMARKS



Asia's first listed
BCorp



Industry's highest
profit margins



Top 50 Best
Workplaces in
Manufacturing

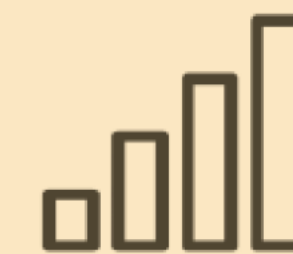
Great Place to Work
2022-23



World's lowest cost
producer
(AFRY Study 2022)



Top 3 among 189 global
suppliers
with least CO₂ footprint
(Amazon Study 2022)



World's first
Compostable
Packaging Solutions
Innovations Centre

ONE TEAM - INFINITE POSSIBILITIES

Dr Ramjee Subramaniam
Innovations Head



Eduardo Estrada
Americas Business Head



Jagdeep Hira
India Business Head



Satish ChamyVelumani
Compostables Business Head



Ved Krishna
Strategy Head



Margaret Lydecker
Brand & Impact Head



Himanshu Kapoor
Investments Head



Neetika Suryavanshi
Finance Head



Zuby Ahmad
Collaborations Head

WHY SHOULD YOU INVEST IN US?

Consistent Performance

EBIDTA – 23%
RoCE – 32%

Global Aspirations

As subsidiaries of
Pakka Limited

Strong Innovation Pipeline

Patented
Solutions

Absolute Transparency

Regular Investor
calls and updates

Able Team and Culture

Performance and
diversity across
organisation

AWARDS & RECOGNITION - PLANET



National Award for Excellence in Water
Management in 2022.

Confederation of Indian Industry



1st Prize for Energy Conservation in
“Pulp & Paper Sector in Uttar Pradesh”

UPNEDA

AWARDS & RECOGNITION - PEOPLE

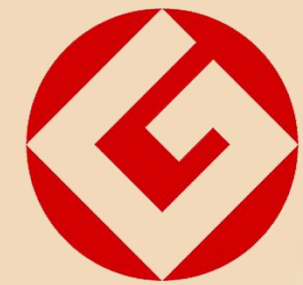


Top 50

**India's Best Workplaces
In Manufacturing**

2023

AWARDS & RECOGNITION - PERFORMANCE



**GOOD
DESIGN**

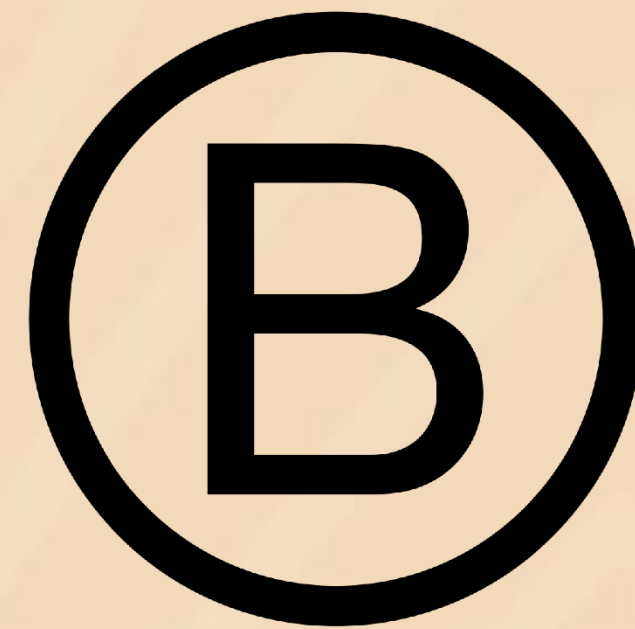


red**dot** design award



**INDIA
DESIGN
MARK**

Certified

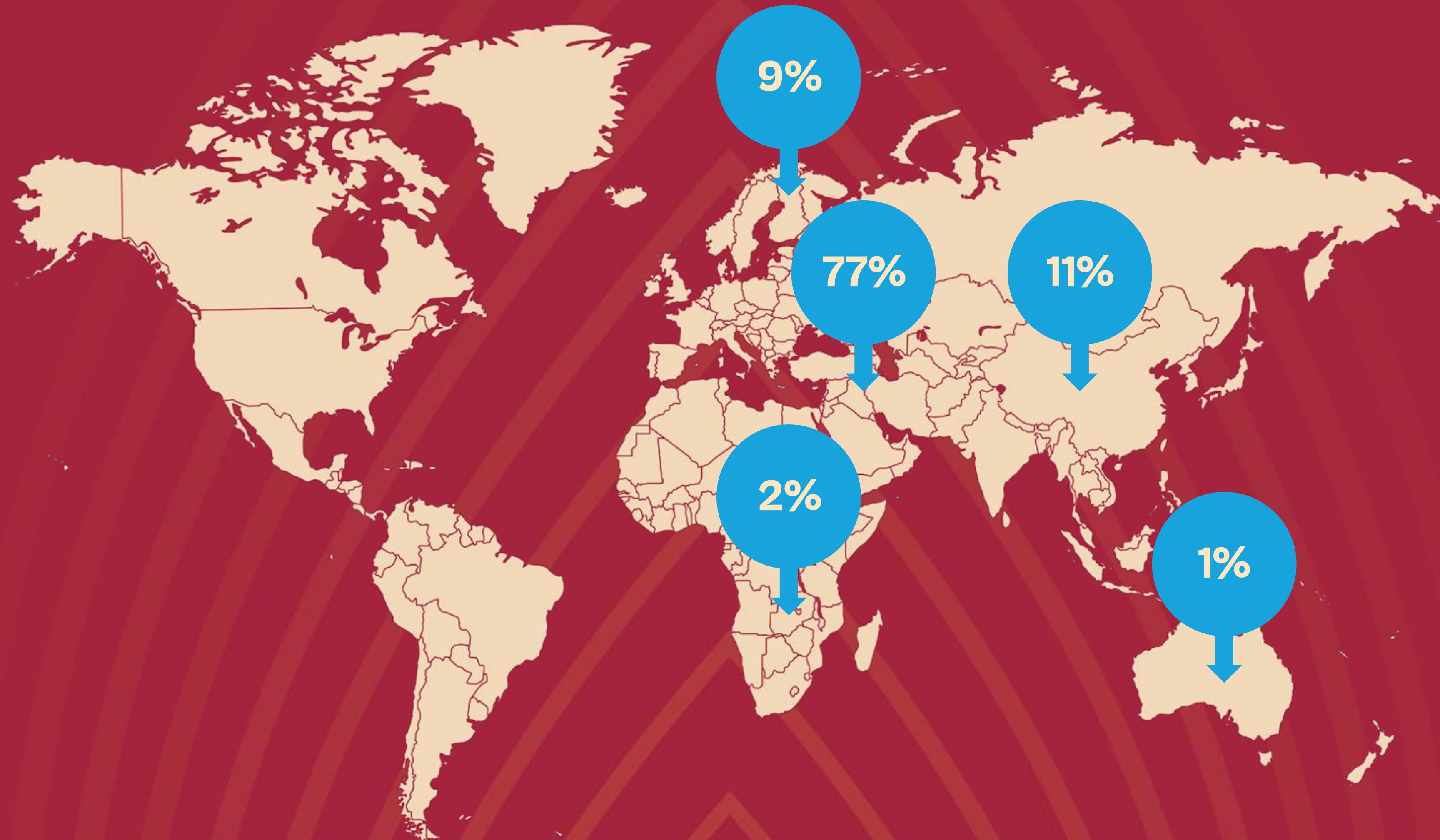


Corporation

CDI DESIGN
EXCELLENCE



INTERNATIONAL FOOTPRINT



TIME TESTED CUSTOMER RELATIONSHIPS

Food Packaging



Food Carry



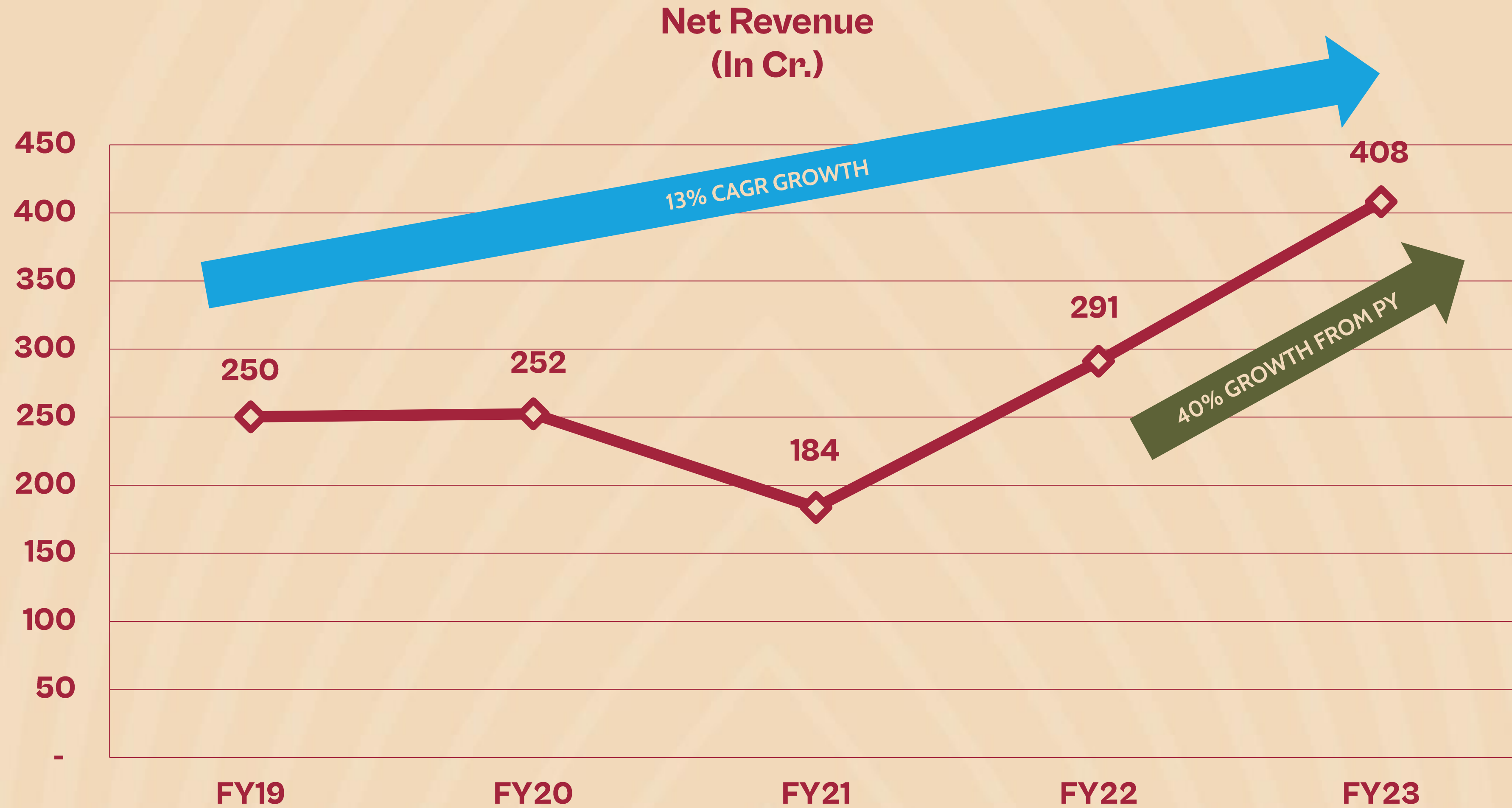
Food Service



EXPORTS



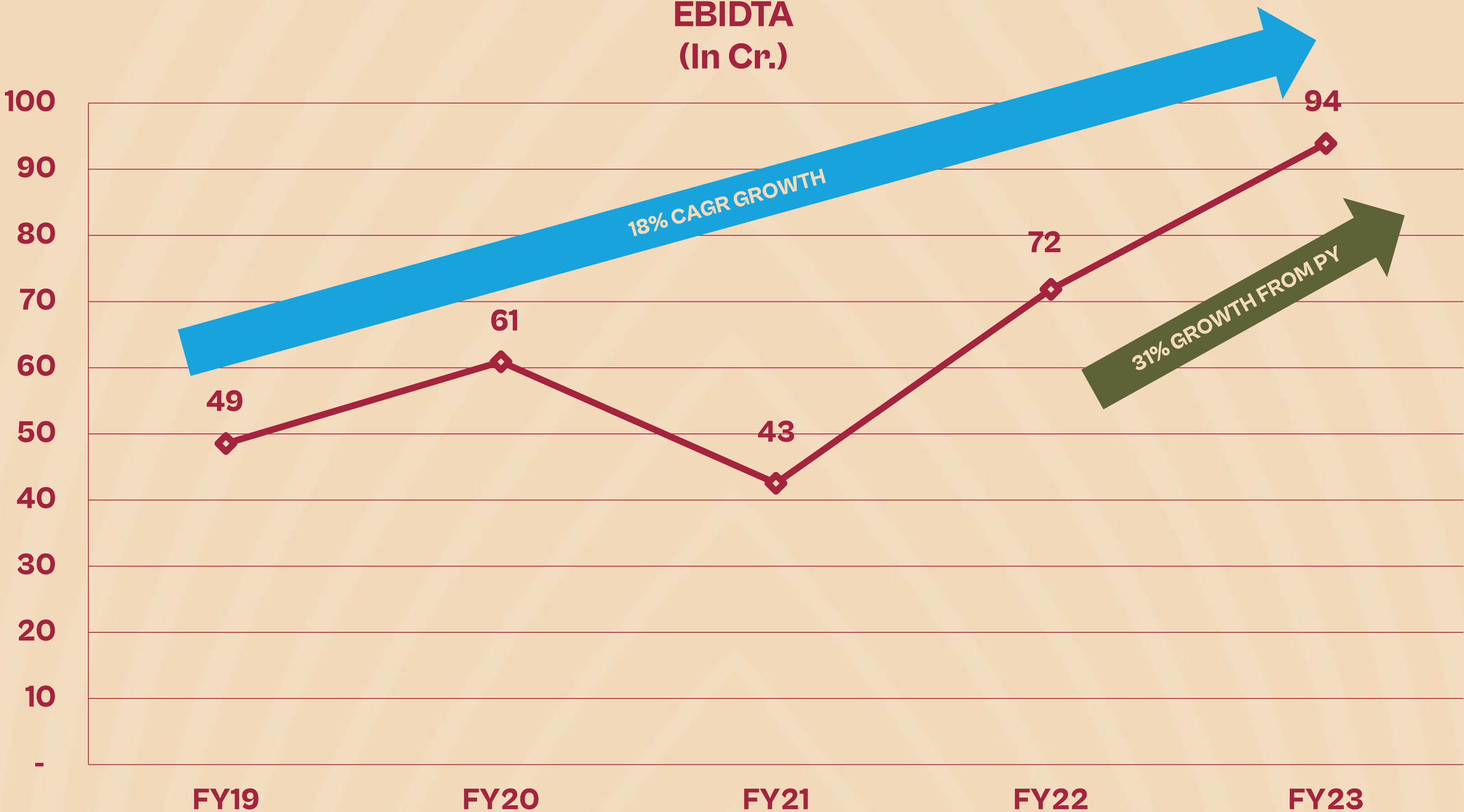
TOP LINE



BOTTOM LINE



EBITDA



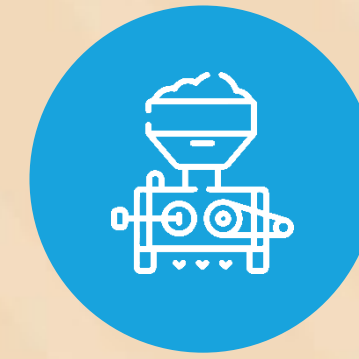
KEY PROJECTS



PM #3 Upgrade
70TPD -> 80 TPD
High strength MG Kraft
Wrapping and packing



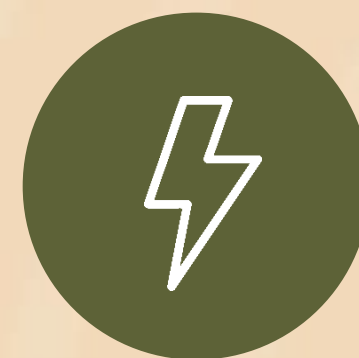
New PM #4
100 TPD
MF with off-line coater



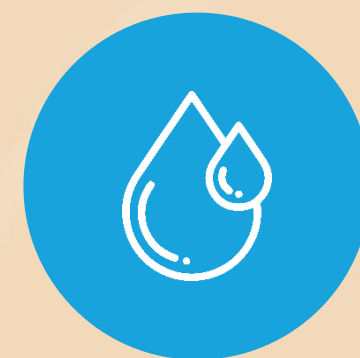
Pulp Mill
135 TPD -> 170 TPD
120 TPD ECF Bleached



Chemical Recovery
Retrofit
140 – 200 TDS



New Power Plant
10 MW

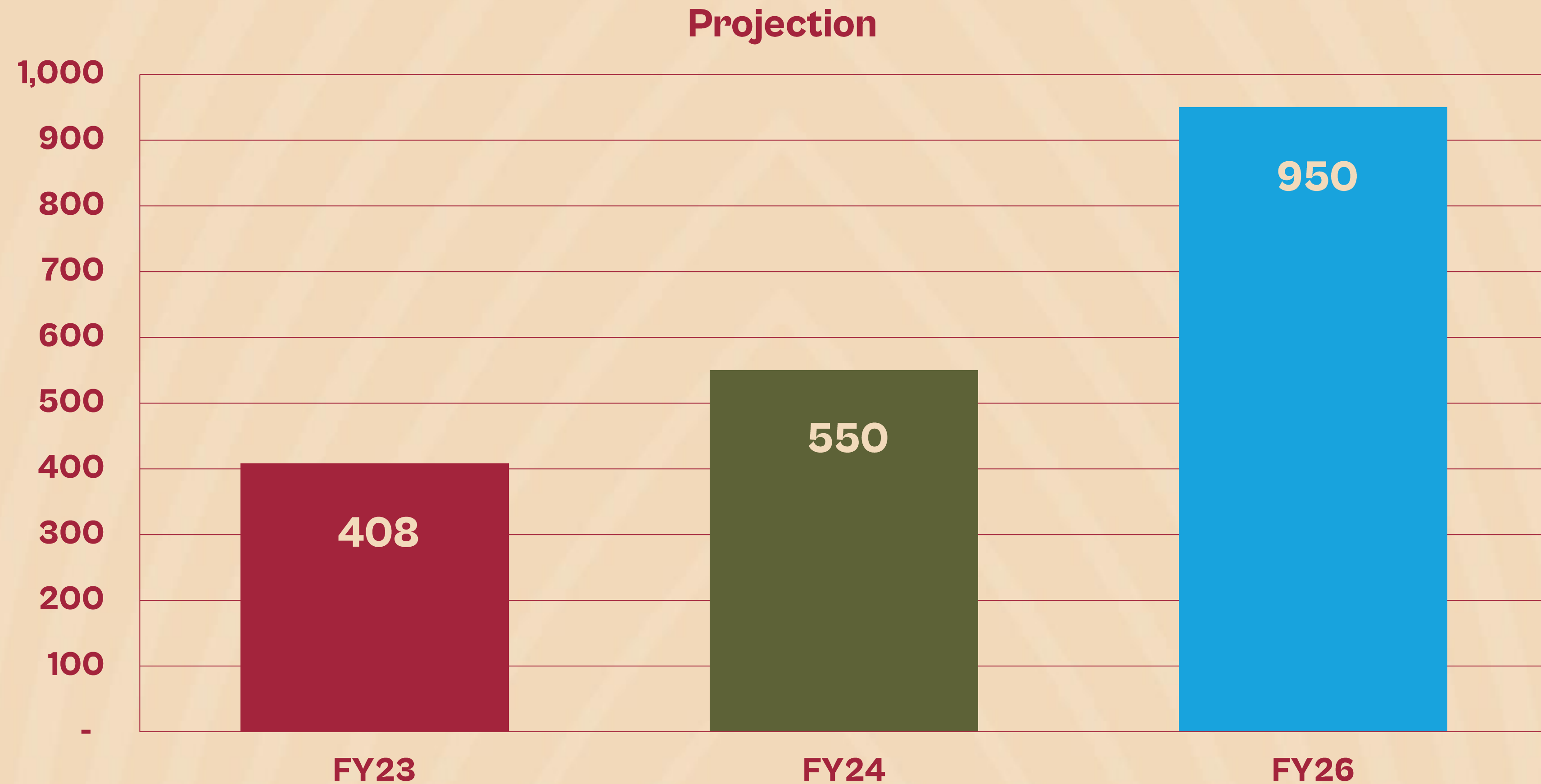


ETP/RO & Water System
Upgrade F/water <30M3,
COD <120



Plant Infra Upgrade
Raw Material Yard,
Roads, Colony, Office etc.

WE LOOK FORWARD TO





THANK YOU!

