



BCPL Railway Infrastructure Limited

February 12, 2022

The Corporate Relationship Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code - 542057

Dear Sir/Ma'am,

Sub: - Press Release and Investor Presentation on the highlights of the Un-audited financial results of the Company for the quarter and nine months ended December 31, 2021

Further to our letter dated February 4, 2022 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited financial results for the quarter and nine months ended December 31, 2021 were approved by the Board of Directors of the Company at their meeting held on Saturday, February 12 2021, that commenced at 3.30 p.m.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited Financial Results and the business operations of the company.

Yours faithfully,

For BCPL Railway Infrastructure Limited


Devshree Sinha
Company Secretary & Compliance Officer
Membership No. A21786
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REGISTERED OFFICE

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PRESS RELEASE

RESULTS Q3 OF FY 21-22

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 12th February, 2022 to consider and approve the result of Q3 and Nine Months (9M) of FY 21-22.

Performance Highlights of the Company are as follows:

1. 9M Financial (Standalone)

Rs. In Lacs	RB	RB	Change	MEB	Total	Total	Change
	9M FY 21-22	9M FY 20-21		9M of FY 21-22	9M FY 21-22	9M FY 20-21	
Revenue	4483.65	4028.03	11.31%	2740.01	7223.66	4028.03	79.33%
EBIDTA	553.30	781.70	(-)29.21%	104.09	657.39	781.70	(-)15.90%
EBIDTA - %	12.34%	19.40%		3.80%	9.10%	19.40%	
Profit Before Tax					576.91	631.50	(-)8.64%
Profit After Tax					415.59	474.84	(-)12.48%

RB- Railway Business

MEB – Merchant Export Business

Performance Highlight

Railway Electrification Segment

The Railway Business of the Company has been able to achieve improvement in its top line amidst the bottlenecks created by uncertainties around the second and third wave of the pandemic in terms of continued supply chain disruptions and localised lock downs, because of the focussed approach adopted by the Management in targeting project completion. The inflationary trend in the global economy especially in ferrous and copper materials has resulted in dip in the margin. However the Management is hopeful of improvement in the margins in the coming months mainly on account price variation claims which are under process before the Railway Authorities.

Defence Sector.

Management of BCPL is delighted to announce that the Company has started execution of the work awarded by Military Engineering Services for transmission line works at CWE, Binnaguri. The Management of the Company is hopeful of garnering such works in a big way in the times to come considering the satisfactory progress of the work.



Smart Metering Segment

Continuing with its focus on working in the area of modernisation of electrical infrastructure, BCPL has increased its focus on procuring works in the area of installation of smart meters in business and residential establishments. The Company, as already informed, has bagged an order for installation of 323 nos smart meters at Rajarhat, Salt lake/New Town and Kalyani. This sector in the opinion of the Management is a Sun Rise sector and BCPL is fully geared to leave its mark on the same

Merchant Exports Business

The Merchant Export Business of the Company is progressing satisfactorily. During the 9 Months ended 31/12/2021 the business has clocked export of 27.40 crores with an EBIDTA of 3.80%.

Entry into Rice Bran Oil Extraction

Keeping in mind BCPL's objective of contributing to India's foreign exchange reserves directly or indirectly, the Company has decided to enter the Rice Bran Oil sector for extracting oil from Rice Bran through the Solvent Extraction Process. The Project would contribute to India's food energy and Foreign Exchange Reserves as the country is a net importer of edible oils. Further the residual cake after extraction of oil is widely exported from India to countries like Bangladesh, Vietnam. The total project cost has been envisaged at 46 Crores and the same is proposed to be met through a mixture of Debt and Equity under BCPL's subsidiary, BCL Bio Energy Private Limited. Land for the project has already been acquired at Burdwan, West Bengal.

Ethanol Project

The ethanol project is facing head winds in terms of rapidly increasing prices of grains like maize and rice, the raw materials for ethanol production, which may not be proportionately compensated through higher realisations. Under this backdrop the Management of BCL Bio Energy Private Limited has decided to adopt a wait & watch approach before progressing further in the project.

