

Ref: AL/SE/1219/06

Date: 13/12/2019

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai - 400051
Fax No. 2659 8237 / 38

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street,
Mumbai – 400 001
Fax No. 2272 3121/ 2037

Sub: Newspaper Advertisement regarding Notices of the National Company Law Tribunal ("NCLT") Convened Meetings of the Company

Dear Sir/Madam,

Pursuant to Regulation 30 and 47 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of the Newspaper Advertisements published in following newspaper, regarding notices convening the meetings of the Equity Shareholders, Secured Creditors (including debenture holders) and Unsecured Creditors of the Company scheduled to be held on Monday, January 13, 2020 and Tuesday, January 14, 2020, respectively for the purpose of approval of the Composite Scheme of Arrangement among Arshiya Limited and Arshiya Rail Infrastructure Limited and their respective shareholders and creditors ("Scheme").

1. Active Times dated December 13, 2019
2. Mumbai Lakshadeep dated December 13, 2019

Also note that the time mentioned for the meeting of Secured Creditor to be read as 11:00A.M.i.e.1100Hrs instead of 11:00 P.M. which was erroneously printed in Active Times newspaper dated December 13, 2019.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For ARSHIYA LIMITED


Savita Dalal
Company Secretary & Compliance Officer



Arshiya Limited

