

Date: 17.11.2020

To, The Company Secretary, M/s. Genus Power Infrastructures Limited SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur - 302022, Rajasthan  E-mail: cs@genus.in	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.  E-mail: takeover@nse.co.in  NSE Symbol: GENUSPOWER	To, BSE Limited, (Corporate Relationship Department), 1 <sup>st</sup> Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001  E-mail: corp.relations@bseindia.com / corp.compliance@bseindia.com BSE Scrip Code: 530343
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of acquisition of shares of M/s. Genus Power Infrastructures Limited.

This is for your kind information and records.

Thanking You,

Yours faithfully,

**(Simple Agarwal)**

**Promoter of Genus Power Infrastructures Limited**

Encl. as above

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1	Name of the Target Company (TC)	<b>Genus Power Infrastructures Limited</b>		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>As per the List attached as 'Annexure-A'</b>		
3	Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)</b>		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b><u>Before the acquisition / disposal under consideration, holding of :</u></b>				
a)	Shares carrying voting rights	129886109	50.469%	50.469%
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	0.000%	0.000%
c)	Voting rights (VR) otherwise than by shares	-	0.000%	0.000%
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.000%	0.000%
e)	Total (a+b+c+d)	<b>129886109</b>	<b>50.469%</b>	<b>50.469%</b>
<b><u>Details of acquisition/sale</u></b>				
a)	Shares carrying voting rights acquired /sold***	11202	0.004%	0.004%
b)	VRs acquired / sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+bc+/-d)	<b>11202</b>	<b>0.004%</b>	<b>0.004%</b>
<b><u>After the acquisition/sale, holding of:</u></b>				
a)	Shares carrying voting rights	129897311	50.473%	50.473%
b)	Shares encumbered by the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	<b>129897311</b>	<b>50.473%</b>	<b>50.473%</b>
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.11.2020		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	257358965 Equity Shares of Re.1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	257358965 Equity Shares of Re.1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	257358965 Equity Shares of Re.1/- each.		

**Note:**

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under provisions of Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Acquisition of share as per the attached "Annexure-A"

**(Simple Agarwal)**

**Promoter of Genus Power Infrastructures Limited**

Place: Jaipur

Date: 17.11.2020

Sr. No.	Name of the Acquirer/PAC	Shareholding Before Acquisition / Disposal		Acquisition / (Disposal)		Shareholding After Acquisition / Disposal	
		Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
1	AMIT AGARWAL (HUF)	146150	0.057			146150	0.057
2	AMIT KUMAR AGARWAL	3416076	1.327			3416076	1.327
3	AMRIT LAL TODI	3206000	1.246			3206000	1.246
4	AMRIT LAL TODI (HUF)	309002	0.120			309002	0.120
5	ANAND TODI	4125310	1.603			4125310	1.603
6	ANAND TODI (HUF)	398000	0.155			398000	0.155
7	ANJU AGARWAL	152841	0.059	101	0.000	152942	0.059
8	ASHUTOSH TODI	114000	0.044			114000	0.044
9	BALDEV KUMAR AGARWAL	508000	0.197			508000	0.197
10	BANWARI LAL TODI	3660160	1.422			3660160	1.422
11	BANWARI LAL TODI (HUF)	309280	0.120			309280	0.120
12	HIMANSHU AGRAWAL	7167237	2.785			7167237	2.785
13	ISHWAR CHAND AGARWAL	8935801	3.472			8935801	3.472
14	ISHWAR CHAND AGARWAL (HUF)	402920	0.157			402920	0.157
15	JITENDRA AGARWAL	3634256	1.412			3634256	1.412
16	KAILASH CHANDRA AGARWAL	12398356	4.818			12398356	4.818
17	KAILASH CHANDRA AGARWAL (HUF)	1245600	0.484			1245600	0.484
18	MONISHA AGARWAL	1590391	0.618	101	0.000	1590492	0.618
19	NARAYAN PRASAD TODI (HUF)	1279000	0.497			1279000	0.497
20	NARAYAN PRASAD TODI	1203600	0.468			1203600	0.468
21	PARUL AGARWAL	807000	0.314			807000	0.314
22	PHOOS RAJ TODI	668000	0.260			668000	0.260
23	RAJENDRA AGARWAL	3550485	1.380			3550485	1.380
24	RAJENDRA KUMAR AGARWAL (HUF)	432000	0.168			432000	0.168
25	RUBAL TODI	190795	0.074			190795	0.074
26	SEEMA TODI	5193675	2.018			5193675	2.018
27	SHANTI DEVI AGARWAL	1610000	0.626			1610000	0.626
28	SHARDA TODI	2369927	0.921			2369927	0.921
29	<b>SIMPLE AGARWAL*</b>	<b>751020</b>	<b>0.292</b>	<b>11,000</b>	<b>0.004</b>	<b>762020</b>	<b>0.296</b>
30	GENUS INNOVATION LIMITED	4769600	1.853			4769600	1.853
31	HI-PRINT ELECTROMACK PRIVATE LIMITED	47302827	18.380			47302827	18.380
32	IC FINANCE PRIVATE LTD	112800	0.044			112800	0.044
33	KAILASH COAL AND COKE COMPANY LIMITED	7926000	3.080			7926000	3.080
34	CRG TRADING AND FINVEST (P) LTD.	0	0.000			0	0.000
35	GENUS INTERNATIONAL COMMODITIES LIMITED	0	0.000			0	0.000
36	KAILASH INDUSTRIES LIMITED	0	0.000			0	0.000
37	KAILASH VIDYUT AND ISPAT LIMITED	0	0.000			0	0.000
38	VIVEKSHIL DEALERS PVT. LTD.	0	0.000			0	0.000
39	BALDEV KUMAR AGARWAL (HUF)	0	0.000			0	0.000
40	MANJU DEVI TODI	0	0.000			0	0.000
41	BAJRANG LAL TODI (HUF)	0	0.000			0	0.000
42	ADITYA TODI	0	0.000			0	0.000
43	VISHNU TODI (HUF)	0	0.000			0	0.000
44	VISHNU TODI	0	0.000			0	0.000
45	PHOOS RAJ TODI (HUF)	0	0.000			0	0.000
	<b>TOTAL</b>	<b>129886109</b>	<b>50.469</b>	<b>11202</b>	<b>0.004</b>	<b>129897311</b>	<b>50.473</b>

Signature of the acquirer\* / seller / Authorised Signatory  
(Simple Agarwal)

Promoter of Genus Power Infrastructures Limited

Place: Jaipur

Date: 17.11.2020