



**NOCIL LIMITED**

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Website: www.nocil.com CIN No. L99999MH1961PLC012003  
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ARVIND MAFATLAL GROUP  
The ethics of excellence

Date: March 04, 2021

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
BSE Scrip Code: 500730

National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai – 400051  
NSE Scrip Code: NOCIL EQ

**Sub: Approval of the National Company Law Tribunal, Mumbai Bench to the Scheme of Amalgamation of Suremi Trading Private Limited and Sushripada Investments Private Limited with NOCIL Limited and their respective shareholders pursuant to Section 230 to Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013**

Dear Sir/Madam,

This is with reference to our letter dated 30<sup>th</sup> January, 2020, informing you about the decision of the Board of Directors of NOCIL Limited approving the Scheme of Amalgamation of Suremi Trading Private Limited ('Suremi' or 'the Transferor Company 1') and Sushripada Investments Private Limited ('Sushripada' or 'the Transferor Company 2') with NOCIL Limited ('NOCIL' or 'the Transferee Company') and their respective shareholders pursuant to Section 230 to Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 ('Scheme'), subject to receipt of applicable regulatory and other approvals.

In this regard, we are pleased to inform you that the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble NCLT') has passed an order sanctioning the Scheme on March 03, 2021 with 'Appointed Date' of October 01, 2020.

The Scheme will become effective once the Order of the Hon'ble NCLT is filed by Suremi, Sushripada and NOCIL with the Registrar of Companies, Mumbai.

This may be treated as disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the aforesaid on record.

Thanking you,  
Yours faithfully,  
For **NOCIL Limited**

  
Amit K. Vyas

Asst. Vice President (Legal) & Company Secretary



**Responsible Care®**  
OUR COMMITMENT TO SUSTAINABILITY