

# MKVentures Capital Limited

(formerly "IKAB SECURITIES AND INVESTMENT LIMITED")

CIN L17100MH1991PLC059848

REGD OFF - Express Towers, 11th Floor, Nariman Point, Mumbai - 400 021

EMAIL - [info@mkventurescapital.com](mailto:info@mkventurescapital.com) , Tel: 91 22 6267 3701; URL: <https://mkventurescapital.com/>

Date: 08<sup>th</sup> May, 2023

The Manager,  
Dept. of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
1st Floor, Dalal Street,  
Mumbai - 400001

**REF: BASIS OF ALLOTMENT ADVT COPY**

**BSE SCRIPT CODE: 514238**

Dear Sir/Madam,

With reference to Right Issue of 427,050 Fully Paid up Equity Shares of **MKVentures Capital Limited** (The Company) at the issue price of Rs. 936/- per Rights Share, aggregating up to an amount of Rs. 399, 718,800/- to Eligible Shareholders.

In this regard we have enclosed herewith copy of the Basis of Allotment Advertisement on the Right Basis for your kind perusal.

1. Financial Express (English) National Daily - All Editions
2. Jansatta (Hindi) National Daily - All Editions
3. Mumbai Lakshdeep (Marathi) - Mumbai Editions

We are submitting herewith the newspaper clippings of above mentioned newspapers.

We request you to take the above information on record and acknowledge the receipt of the same.

Thanking you,

**Yours faithfully**  
**For MKVentures Capital Limited**

**Sanket Rathi**  
**Company Secretary & Compliance Officer**

**Encl: Newspaper Cutting**

FORM A Public Announcement (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF FUTURE LIFESTYLE FASHIONS LIMITED	
<b>RELEVANT PARTICULARS</b>	
1. Name of corporate debtor	<b>FUTURE LIFESTYLE FASHIONS LIMITED</b>
2. Date of incorporation of corporate debtor	30th May 2012
3. Authority under which corporate debtor is incorporated/registered	Registrar of Companies under Companies Act, 1956, Mumbai
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	L52100MH2012PLC231654
5. Address of the registered office and principal office (if any) of corporate debtor	<b>Registered office:</b> 1st Floor, Future Group Office, SOBO Brand Factory Pandit Madan Mohan Malviya Marg, Tardeo, Mumbai-400034 <b>Principal office:</b> 8th Floor, Future Group Office, SOBO Brand Factory Pandit Madan Mohan Malviya Marg, Tardeo, Mumbai-400034
6. Insolvency commencement date in respect of corporate debtor	14th May 2023 (order received by the IRP on 04th May 2023)
7. Estimated date of closure of insolvency resolution process	31st October 2023 [being 180 days from the date of commencement of insolvency resolution process]
8. Name and registration number of the insolvency professional acting as interim resolution professional	<b>Name:</b> Ravi Sethia <b>Registration Number:</b> IBBI/IPA-001/IP-P01305/2018-2019/12052 <b>AFA Validity:</b> 20th December 2023
9. Address and e-mail of the interim resolution professional, as registered with the Board	<b>Address:</b> KPMG Restructuring Services LLP, 8th Floor, Building No. 10, DLF Cyber City, Phase II, Gurgaon, Haryana, 122002 <b>Registration Number:</b> IBBI/IPA-001/IP-P01305/2018-2019/12052 <b>Email:</b> ravsethia@kpmg.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	<b>Address:</b> KPMG Restructuring Services LLP, 8th Floor, Building No. 10, DLF Cyber City, Phase II, Gurgaon, Haryana, 122002 <b>Registration Number:</b> IBBI/IPA-001/IP-P01305/2018-2019/12052 <b>Email:</b> cirpfff@gmail.com
11. Last date for submission of claims	18th May 2023 [i.e. 14 days from the date of commencement of insolvency resolution process / appointment of Interim Resolution Professional]
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not applicable
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not applicable
14. (a) Relevant Forms and (b) Details of authorized representatives available at:	a. Web link: <a href="https://www.ibbi.gov.in/home/downloads">https://www.ibbi.gov.in/home/downloads</a> b. Not applicable
Notice is hereby given that the National Company Law Tribunal, Mumbai Bench has ordered the commencement of a corporate insolvency resolution process against Future Lifestyle Fashions Limited on 04th May 2023 (order received by the IRP on 04th May 2023). The creditors of Future Lifestyle Fashions Limited, are hereby called upon to submit their claims with proof on or before 18th May 2023, to the interim resolution professional at the address mentioned against entry No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties.	
SD/ (Ravi Sethia) Interim Resolution Professional In the matter of Future Lifestyle Fashions Limited Registration Number: IBBI/IPA-001/IP-P01305/2018-2019/12052 AFA Validity: 20th December 2023	
Date: 08th May 2023 Place: Gurugram, Haryana	

Particulars	Quarter Ended					
	31.03.2023		31.12.2022		31.03.2022	
	Audited		Unaudited		Audited	
	Year Ended 31.03.2023	Year Ended 31.03.2022	Year Ended 31.03.2023	Year Ended 31.03.2022	Year Ended 31.03.2022	Year Ended 31.03.2022
Total Income from Operation (net)	1007.74	2230.54	1556.88	6073.66	5672.60	
Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(185.71)	232.71	86.51	163.96	469.04	
Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	(185.71)	232.71	86.51	163.96	469.04	
Net Profit/(Loss) for the period (after Tax, Exceptional and/or Extraordinary items)	(174.30)	110.06	36.99	122.06	265.31	
Minority Interest	0.00	0.00	0.00	0.00	0.00	
Share of profit / (Loss) of Associates	93.61	(85.08)	(4.49)	35.04	40.80	
Total Comprehensive Income for the period [comprising Profit/(Loss) for the period (after Tax) and other comprehensive income (after Tax)]	(103.85)	106.98	144.53	132.94	418.36	
Equity Share Capital	798.44	798.44	798.44	798.44	798.44	
Reserves (excluding Revaluation Reserves as per Ind-AS)				4285.76	4232.67	
Earnings per share of Rs.10/- each						
(a) Basic (Rs.)	(1.01)	1.37	0.41	1.97	3.83	
(b) Diluted (Rs.)	(1.01)	1.37	0.41	1.97	3.83	
<b>Notes :</b>						
1. Information on Standalone Financial Results:						
		(Rs. in Lakhs)				
Particulars	Quarter Ended			Year Ended 31.03.2023	Year Ended 31.03.2022	
	31.03.2023	31.12.2022	31.03.2022			
	Audited	Unaudited	Audited			
1. Turnover	1002.01	2225.06	1555.50	6052.58	5663.64	
2. Profit/(Loss) before tax	(190.19)	227.69	85.48	145.38	454.82	
3. Profit/(Loss) after tax	(182.05)	189.52	42.71	101.92	259.86	
2. The full format of the Quarterly Financial Results are available on the website of the Stock Exchange ( <a href="http://www.bseindia.com">www.bseindia.com</a> ) and on the Company's Website ( <a href="http://www.sumedhafiscal.com">www.sumedhafiscal.com</a> ).						
3. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the company, at their Meetings held on 06th May, 2023.						
4. The Company has adopted NBFC Indian Accounting Standards (IND AS) as per schedule III Div. III notified by the Ministry of Corporate Affairs. Accordingly the Financial Results (Standalone/consolidated) for the Quarter/ year ended on 31st March, 2023 are in compliance with NBFC Format and other accounting principles generally accepted in India and the results for comparative year ended on 31st March, 2022, are also compliant with IND AS NBFC format.						
5. The Board of Directors has recommended a Dividend of Re. 1/- per share (Face Value Rs. 10/- each) (Previous Year Re. 1/- per share) for the year ended 31st March, 2023 subject to approval by Shareholders at the ensuing 34th Annual General Meeting						
6. Previous period figures have been regrouped/ rearranged wherever found necessary to compare with the current period.						
For and on behalf of the Board of Directors Bhawani Shankar Rathii Whole-Time Director DIN : 00028499						
Place: Kolkata						
Date : 06th May, 2023						

**BALASORE ALLOYS LIMITED**  
CIN No. L27101OR1984PLC001354  
Registered office: Balgaonpur - 756 020, Dist. Balasore, Odisha  
Website: [www.balasurealloys.com](http://www.balasurealloys.com); Email: [mail@balasurealloys.com](mailto:mail@balasurealloys.com)  
Phone: +91-6782-275781-85

**NOTICE TO THE MEMBERS**

NOTICE is hereby given that the 34th Annual General Meeting (AGM) of Balasure Alloys Limited is scheduled to be held on Monday, 29th May, 2023 at 02:30 PM (IST) through Video Conferencing / Other Audio Visual Means (VC/OAVM) to transact the business, as set out in the Notice of AGM dated 26th April, 2023.

The Ministry of Corporate Affairs ("MCA") General Circular Nos. 10/2022, 14/2020, No. 17/2020 and No. 20/2020 dated 28th December, 2022, 8th April, 2020, 13th April, 2020 and 5th May, 2020 respectively and SEBI circular Nos. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 and SEBI/HO/CFD/GMD1/CIR/P/2020/79 dated 5th January, 2023 and 12th May, 2020 respectively (herein, collectively, referred as the "Circulars") has allowed companies to conduct their AGM through VC or OAVM, in compliance with the circulars and the relevant provisions of the (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (SEBI Listing Regulations). In accordance with the circulars, the Notice convening the 33rd AGM along with the Annual Report including the Audited Financial Statements (Standalone and Consolidated) for the Financial Year ended 31st March, 2022 has been sent only through e-mails to those Members whose e-mail addresses are registered with the Company or the Registrar and Share Transfer Agent (RTA) i.e. M/s MCS Share Transfer Agent Limited ("MCS"/ Depository Participant(s) and holding equity shares of the Company as on 26th April, 2023. The Notice and the Annual Report are available on the Company's website at [www.balasurealloys.com](http://www.balasurealloys.com) and on the website of the stock exchanges where equity shares of the Company are listed viz. [www.bseindia.com](http://www.bseindia.com) and [www.cseindia.com](http://www.cseindia.com). The notice shall also be available on the e-Voting website of the agency engaged for providing e-Voting facility, i.e. M/s MCS Share Transfer Agent Limited ("MCS"). The requirement of sending physical copies has been dispensed with vide relevant Circulars.

Members are hereby informed that in compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended from time to time and Regulation 44 of the SEBI Listing Regulations, the Company is pleased to provide its members with the facility to exercise their right to vote by electronic means and the business may be transacted through e-voting facility provided through CDSL.

a) All the business as set out in the Notice of the 34th AGM may be transacted through remote e-voting.  
b) The remote e-voting period will commence on Thursday, 25th May, 2023, at 9:00 AM and end on Sunday, 28th May, 2023, at 5:00 PM.

c) The "cut-off" date for determining the eligibility to vote by remote e-voting and/or by e-voting at the AGM shall be the close of business hours of Monday, 22nd May, 2023. Members holding share either in physical or Demat form as on the close of the market hours of the said cut-off date, are eligible to cast their vote electronically through remote e-voting or through e-voting at the AGM. Any person who has acquired shares and has become member of the Company after the despatch of the Notice of AGM and holds shares as on cut-off date may approach at [mcsta@rediffmail.com](mailto:mcsta@rediffmail.com) for issuance of the User ID and Password for exercising their right to vote by the electronic means.

d) Members may note that:

- the remote e-voting module shall be disabled by M/s MCS Share Transfer Agent Limited ("MCS") after the aforesaid date and time and no remote e-voting shall be allowed beyond the same. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.
- the facility for e-voting shall be made available at the AGM.
- the members who have cast their vote by remote e-voting prior to the AGM may attend the AGM but shall not be entitled to cast their vote again; and
- a person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the close of the market hours of the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM.

e) In case of any query, and/or assistance required, relating to attending the meeting through VC/OAVM mode, Members may refer to the M/s MCS Share Transfer Agent Limited ("MCS"). The grievances may also be addressed to the Company Secretary of the Company by sending an e-mail to [investorshelpline@balasurealloys.com](mailto:investorshelpline@balasurealloys.com).

Notice is further given pursuant to section 91 of the Companies Act, 2013, read with Regulation 42 of SEBI Listing Regulations, the Register of Members and Share Transfer books of the Company will remain close from Thursday, 25th March, 2023 to Sunday, 28th March, 2023 (both days inclusive) for the purpose of 34th AGM.

For Balasure Alloys Limited  
Sd/  
Pankaj Agarwal  
Company Secretary

Dated : 26.04.2023  
Place : Kolkata

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 20, 2023 (the "Letter of Offer" or "LOF") filed with stock exchange namely the BSE Limited ("BSE"), and the Securities and Exchange Board of India ("SEBI")

## MKVENTURES CAPITAL LIMITED

(Formerly known as IKAB Securities and Investment Limited)

MKVentures Capital Limited ("Company" or "Issuer") was originally incorporated as "Kankani Textile Industries Limited" at Bombay on January 17, 1991 as a public limited company, under the Companies Act, 1956 and a Certificate of Incorporation was issued by the Registrar of Companies, Maharashtra at Bombay. Thereafter our Company obtained a Certificate of Commencement of Business on February 27, 1991. The name of our Company was changed to Hindustan Sanforisers Limited on November 19, 1993 and thereafter to Ikab Securities and Investment Limited on June 18, 1998. The name of our Company has been changed to its current name vide fresh Certificate of Incorporation dated November 03, 2022. Our Registered Office has been shifted from 5, Raja Bahadur Compound 2nd Floor, 43 Tamarind Lane, Fort, Mumbai - 400 023, Maharashtra to the current address on April 01, 2022. We are registered with RBI as a NBFC bearing Registration Number CoR No.13.00690. For details of changes in the name and registered office of our Company, refer chapter titled "General Information" on page 43 of the Letter of Offer.

**Registered Office:** 11th Floor, Express Towers, Ramnath Goenka Marg, Nariman Point, Mumbai 400 021, Maharashtra. **Tel:** +91 022 6267 3701 **Fax:** N.A.

**Contact Person:** Mr. Sanket Rathii, Company Secretary and Compliance Officer  
**E-mail:** [info@mkventurescapital.com](mailto:info@mkventurescapital.com); **Website:** [www.mkventurescapital.com](http://www.mkventurescapital.com)  
**Corporate Identification Number:** L17100MH1991PLC059848  
**OUR PROMOTER: MADHUSUDAN MURLIDHAR KELA**

**ISSUE OF 4,27,050 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 936 PER RIGHTS EQUITY SHARE AGGREGATING TO ₹ 3997.188 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (1) RIGHTS EQUITY SHARE FOR EVERY EIGHT (8) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, APRIL 04, 2023 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 174 OF THE LETTER OF OFFER.**

\*Assuming full subscription with respect to Rights Equity Shares

### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Monday, April 17, 2023 and closed on Tuesday, April 25, 2023 and the last date for On Market Renunciation of Rights Entitlements was Thursday, April 20, 2023. Out of the total 639 Applications for 899,327 Rights Equity Shares 70 Applications for 3,594 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 549 for 881,068 Rights Equity Shares, which was 206.31% of the total issue size. In accordance with the Letter of Offer and the Basis of Allotment finalized on April 28, 2023 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Registrar to the Issue and the Board of Directors of the Company on May 2, 2023 has approved the allotment of 427,050 Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejection) is given below:

Category	Applications Received		Equity Shares Applied for		Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)
Non Renounees	586	94.67%	874686	818706096.00	98.87%	420143	393253848.00
Renounees	33	5.33%	9974	9335664.00	1.13%	6907	6464952.00
Total	619	100.00%	884660	828041760.00	100.00%	427050	399718800.00

2. Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renounees	517	19208	40935	420143
Renounees	33	6907	0	6907
Total	550	26115	40935	427050

**Information for Allotment/refund/rejected cases:** The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, will be completed on May 08, 2023. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on April 28, 2023. The listing application was filed with BSE on May 04, 2023. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on May 05, 2023. For further details, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 196 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about May 09 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on May 05, 2023.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 168 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 169 of the Letter of Offer.

Lead Manager to the Issue	Registrar to the Issue	Company Secretary and Compliance Officer
<b>Choice</b> The Joy of Earning Choice Capital Advisors Private Limited Sunil Patodia Tower, J.B. Nagar Andheri (East), Mumbai, 400 099 Contact Details: +91 22 6707 9999 (Extension 451) Email Address: vivek.singhi@choicemba.com Website: <a href="http://www.choicemba.com">www.choicemba.com</a> Contact Person: Vivek Singhi SEBI Registration Number: INM000011872	<b>LINK Intime</b> Link Intime India Private Ltd. C 101, 1st Floors, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai-400083, Maharashtra, India Tel: +91 22 810811 4949, Fax: +91 22 49186060 Email: <a href="mailto:mkventures.rights@linkintime.co.in">mkventures.rights@linkintime.co.in</a> Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> Contact Person: Mr Sumeet Deshpande SEBI Registration Number: INR000004058	<b>Sanket Rathii, Company Secretary and Compliance Officer MKVENTURES CAPITAL LIMITED (Formerly known as IKAB Securities and Investment Limited) 11th Floor, Express Towers, Ramnath Goenka Marg, Nariman Point, Mumbai - 400 021, Maharashtra; Tel: +91 22 6267 3701; Email: <a href="mailto:info@mkventurescapital.com">info@mkventurescapital.com</a> Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 174 of the Letter of Offer.</b>

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For MKVENTURES CAPITAL LIMITED  
On behalf of Board of Directors  
Sd/  
**SANKET RATHII**  
Company Secretary and Compliance Officer

Place: Mumbai  
Date : May 06, 2023  
Disclaimer:

Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Stock Exchange where the Equity Shares are listed i.e. BSE at [www.bseindia.com](http://www.bseindia.com) and the website of the Lead Manager at [www.choicemba.com](http://www.choicemba.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

## OFFER OPENING PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF YURANUS INFRASTRUCTURE LIMITED

("YIL" "TARGET COMPANY"/ "TC")

CIN No. : L74110GJ1994PLC021352  
**Registered Office:** 201, 2nd Floor, Maulik Arcade, Above Karnavati, Pagarkha Bazar, Mansi Cross Road, Vastrapur, Ahmedabad, Gujarat, India - 380015;  
**Contact No.:** 079-40082820 / 21; • Email: [info@yuranusinfra.com](mailto:info@yuranusinfra.com); • Website: [www.yuranusinfra.com](http://www.yuranusinfra.com)

This Advertisement is being issued by **Beeline Capital Advisors Private Limited**, on behalf of Mr. Nitinbhai Govindbhai Patel ("Acquirer-1"), Mrs. Gitaben Nitinbhai Patel (Acquiree-2), Mr. Kushal Nitinbhai Patel (Acquiree-3) and Mrs. Pooja Kishal Patel ("Acquirer-4") (herein after collectively referred as "Acquirers") pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 as amended ("SEBI (SAST) Regulations") in respect of the Open Offer to acquire 9,10,000 (Nine lakh Ten Thousand) Fully Paid Up Equity Shares of the face value of Rs. 10/- each, representing 26.00% of the total Equity and voting Share Capital of the Target Company, at a price of Rs. 8.00/- (Rupees Eighty Only) per fully paid-up Equity Share (the "Offer Price") payable in Cash accordance with "SEBI (SAST) Regulations, 2011". The Detailed Public Statement with respect to the aforementioned offer was made on February 28, 2023 in the Financial Express (National English Daily), Jansatta (National Hindi Daily), Financial Express (Regional Gujarati Daily) and Pratahkal (Regional Marathi Daily) since registered office of the Target Company is situated at Ahmedabad - Gujarat) in newspapers dated March 28, 2023.

Capitalized terms used but not specifically defined in this Offer Opening Public Announcement shall have the same meaning assigned to such terms in the Letter of Offer, unless otherwise defined.

- Offer Price:** The offer price is INR 8.00 per Equity Share ("Offer Price"). There has been no revision to the Offer Price.
- Recommendation of the Committee of Independent Director (ICD):** The ICD is of the view that the Open Offer of INR 8.00 offered by Acquirers is fair and reasonable, as it is in accordance with the SEBI (SAST) Regulations. The Recommendation of ICD was published in the aforementioned newspaper on May 6, 2023.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There was no competing offer to this Open Offer and the last date for making such competing offer has expired.
- The completion of dispatch of the LOF to all the Public Shareholders of the Target Company has been completed by May 03, 2023 (Wednesday). The public shareholders whose mobile no. are registered as an identified date to whom SMS has also been sent w.r.t. tendering offer schedule and website link for downloading a copy of letter of Offer.
- A copy of the LOF (which includes the Form of Acceptance-cum-Acknowledgment) is also available on SEBI's website (<https://www.sebi.gov.in>) and website of Manger to the Offer, [www.beelinemb.com](http://www.beelinemb.com). Moreover the public Shareholders of Target Company whose e-mail ids are not registered and if they desire to download Letter of Offer or the form of acceptance can get their e-mail id register with the Registrar to offer i.e. Skyline Financial Services Private Limited on their website [www.skylinert.com](http://www.skylinert.com) and can download Letter of Offer or the form of acceptance in case of non-receipt/non-availability of the form of acceptance, the application can be made on plain paper along with the following details:  
**In case the Equity Shares are held in dematerialized form:** Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective stock broker by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in the LOF. In case of non-receipt of the LOF, the Public Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by shareholder, stating name, address, number of Equity Shares held, client ID number, DP name, DPID number, number of Equity Shares tendered and other relevant documents. Public Shareholders have to ensure that their order is entered in the electronic platform of NSE which will be made available by NSE.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the draft letter of offer was submitted to SEBI on February 28, 2023 ("DLOF"). We have received the final observation of SEBI, vide its email dated April 21, 2023 ("SEBI Letter") in terms of Regulation 16(4) of the SEBI (SAST), Regulations and which have been incorporated in the LOF.
- Material updates:**  
There have been no material changes in relation to the Offer since the date of the PA except as disclosed in the corrigendum to Details Public Statement.
- Statutory and other approvals:**  
To the best of the knowledge of the Acquirers, there are no statutory or other approval(s) required by the Acquirers to complete the acquisition under the SPA and under the Open Offer as on the date of advertisement. If, however, any statutory or other approval(s) becomes applicable prior to completion of such acquisition, the Offer would also be subject to such other statutory or other approval(s).
- Schedule of Activities:**

Major Activities	Original Schedule	Revised Schedule
Public Announcement	Friday, February 24, 2023	Friday, February 24, 2023
Publication of Detail Public Statement	Tuesday, February 28, 2023	Tuesday, February 28, 2023
Last Date of Filing of Draft Letter of Offer with SEBI	Tuesday, February 28, 2023	Tuesday, February 28, 2023
Last Date for a Competing Offer	Wednesday, March 22, 2023	Wednesday, March 22, 2023
Receipt of Comments from SEBI on Draft Letter of Offer	Wednesday, March 22, 2023	Friday, April 21, 2023
Identified Date*	Friday, March 24, 2023	Tuesday, April 25, 2023
Date by which Letter of Offer will be dispatched to the Shareholder	Monday, April 03, 2023	Wednesday, May 03, 2023
Last date by which a Committee of Independent Directors constituted by the BODs of the Target Company shall give its recommendations	Thursday, April 06, 2023	Friday, May 05, 2023
Last Day of Revision of Offer Price / Share	Monday, April 10, 2023	Monday, May 08, 2023
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Tuesday, April 11, 2023	Tuesday, May 09, 2023
Date of Opening of the Offer	Wednesday, April 12, 2023	Wednesday, May 10, 2023
Date of Closing of the Offer	Wednesday, April 26, 2023	Tuesday, May 23, 2023</



