

Nyrika Holkar

A 261, Grand Paradi Apartments, Off August Kranti Marg, Mumbai 400036

Date: June 22, 2022

To,
The Manager,

| | |
|---|--|
| BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164 | National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai- 400051 Symbol: GODREJIND |
|---|--|

Sub: Disclosure in terms of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

I, the undersigned, am submitting the requisite disclosure under Regulation 29(1) in respect of the acquisition under Regulation 10(1)(a)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by me of 1.29% of the paid-up equity shares of Godrej Industries Limited pursuant to the distribution of shares from FVC Family Trust, following my addition as beneficiary of the FVC Family Trust.

This is for your information and records.

Nyrika Holkar

CC: Godrej Industries Limited
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400079

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Nyrika Holkar

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Godrej Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: Nyrika Holkar List of PACs attached separately as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes (Promoter Group) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. BSE Limited 2. National Stock Exchange of India Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of Godrej Industries Limited: | | | |
| a) Shares carrying voting rights | 2,26,36,500 (Individually) 22,61,26,787 (Together with PACs) | 6.73% (Individually) 67.18% (Together with PACs) | 6.72% (Individually) 67.15% (Together with PACs) |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 22,61,26,787 | 67.18% | 67.15% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 43,25,538 | 1.29% | 1.28% |
| b) VRs acquired otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |

| | | | |
|--|---|---|---|
| category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| e) Total (a+b+c+/-d) | 43,25,538 | 1.29% | 1.28% |
| After the acquisition, holding of acquirer along with PACs of Godrej Industries Limited: | | | |
| a) Shares carrying voting rights | 2,69,62,038 (Individually) 22,61,26,787 (Together with PACs) | 8.01% (Individually) 67.18% (Together with PACs) | 8.01% (Individually) 67.15% (Together with PACs) |
| b) VRs otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 22,61,26,787 | 67.18% | 67.15% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | 43,25,538 shares (1.29%) of Godrej Industries Limited acquired off-market by way of distribution from a family trust to Nyrika Holkar, following her addition as a beneficiary to the FVC Family Trust, where both the family trust and the beneficiary are classified as promoter/Promoter Group of Godrej Industries Limited for more than three years. | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | The securities acquired are Equity Shares. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | June 21, 2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | INR 33,65,84,313 (33,65,84,313 equity shares of INR 1 each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | INR 33,65,84,313 (33,65,84,313 equity shares of INR 1 each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | INR 33,67,50,843 (33,67,50,843 equity shares of INR 1 each) | | |

Annexure A

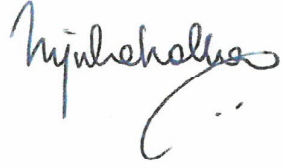
| Sr. No. | Names of Persons Acting in Concert (PAC) with the acquirer |
|----------------|--|
| 1. | Adi Barjorji Godrej |
| 2. | Tanya Arvind Dubash |
| 3. | Azaar Arvind Dubash |
| 4. | Aryaan Arvind Dubash |
| 5. | Nisaba Godrej |
| 6. | Pirojsha Adi Godrej |
| 7. | Karla Bookman |
| 8. | Sasha Godrej |
| 9. | Lana Godrej |
| 10. | Nadir B. Godrej |
| 11. | Rati Nadir Godrej |
| 12. | Burjis Nadir Godrej |
| 13. | Sohrab Nadir Godrej |
| 14. | Hormazd Nadir Godrej |
| 15. | Pheroza Jamshyd Godrej |
| 16. | Jamshyd Naoroji Godrej, Pheroza Jamshyd Godrej and Navroze Jamshyd Godrej [(Trustees of The Raika Godrej Family Trust) (Beneficial Interest is of Ms. Raika Godrej)] |
| 17. | Raika Jamshyd Godrej |
| 18. | Navroze Jamshyd Godrej |
| 19. | Smita Godrej Crishna |
| 20. | Vijay Mohan Crishna |
| 21. | Freyan Crishna Bieri |
| 22. | Jamshyd Naoroji Godrej |
| 23. | Rishad Kaikhushru Naoroji |
| 24. | Rishad Kaikhushru Naoroji & Others (Partner in M/s RKN Enterprises) |
| 25. | TNP Enterprise LLP |
| 26. | ANBG Enterprise LLP |
| 27. | ABG Family Trust |
| 28. | TAD Family Trust |
| 29. | TAD Children Trust |
| 30. | NG Family Trust |
| 31. | NG Children Trust |
| 32. | PG Family Trust |
| 33. | PG Children Trust |
| 34. | PG Lineage Trust |
| 35. | NBG Family Trust |
| 36. | RNG Family Trust |
| 37. | BNG Family Trust |
| 38. | BNG Successor Trust |
| 39. | BNG Lineage Trust |
| 40. | SNG Family Trust |
| 41. | SNG Successor Trust |
| 42. | SNG Lineage Trust |
| 43. | HNG Family Trust |

| Sr. No. | Names of Persons Acting in Concert (PAC) with the acquirer |
|----------------|---|
| 44. | JNG Family Trust |
| 45. | PJG Family Trust |
| 46. | RJG Family Trust |
| 47. | NJG Family Trust |
| 48. | SGC Family Trust |
| 49. | VMC Family Trust |
| 50. | Raika Lineage Trust |
| 51. | Navroze Lineage Trust |
| 52. | FVC Children Trust |
| 53. | NVC Children Trust |
| 54. | NVC Family Trust |
| 55. | Anamudi Real Estates LLP |
| 56. | AREL Enterprise LLP |
| 57. | Godrej Seeds & Genetics Limited |
| | Seller(s)/ Transferor(s): |
| 58. | FVC Family Trust |

Nyrika Holkar

Place: Mumbai

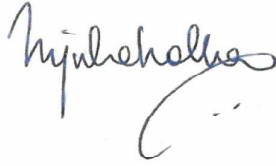
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