



भारत सरकार  
GOVERNMENT OF INDIA  
कोयला मंत्रालय  
MINISTRY OF COAL  
शास्त्री भवन, नई दिल्ली  
SHASTRI BHAWAN, NEW DELHI

Date: June 1, 2023

The Managing Director  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001  
Maharashtra, India

The Managing Director  
**The National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, Maharashtra, India

Dear Sir / Madam,

**Sub: Notice of the proposed offer for sale of equity shares of face value of ₹ 10 each of Coal India Limited (the "Company") by its "promoter", the President of India (acting through the Ministry of Coal, Government of India) (the "Seller") through the stock exchange mechanism**

We refer to the notice dated May 31, 2023 ("Notice") sent by the Seller to the BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges"), whereby the Seller proposed to sell 9,24,40,924 equity shares (representing 1.50% of the total paid up equity share capital of the Company) of face value of ₹ 10 each ("Base Offer Size") on June 1, 2023 ("T day") (for Non-Retail Investors only) and on June 2, 2023 ("T+1 day") (for Retail Investors and for Non-Retail Investors who choose to carry forward their un-allotted bids from T day), with an option to additionally sell up to 9,24,40,924 equity shares (representing 1.50% of the total paid up equity share capital of the Company) (the "Oversubscription Option", the equity shares forming part of the Base Offer Size and the Oversubscription Option will, collectively, hereinafter be referred to as "Offer Shares"), collectively up to 18,48,81,848 equity shares (representing 3.00% of the total paid up equity share capital) of the Company, in accordance with the SEBI OFS Circular and the notices and circulars issued by the Stock Exchanges, from time to time, in this regard (such offer for sale hereinafter referred to as the "Offer").

In this connection, we wish to intimate the Stock Exchanges of our intention to exercise the Oversubscription Option after trading hours on T day to the extent of up to 9,24,40,924 equity shares (representing 1.50% of the total issued and paid-up equity share capital of the Company) in addition to 9,24,40,924 equity shares of the Company (representing 1.50% of the total issued and paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer size will be 18,48,81,848 equity shares (representing 3.00% of the total paid up equity share capital of the Company as on March 31, 2023). Consequently, 1,84,88,185 equity shares would be reserved for allocation to Retail Investors, subject to receipt of valid bids, as part of the Offer on June 2, 2023.

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice filed with the Stock Exchanges.

Thanking You,

Yours faithfully,

**For and on behalf of the President of India:  
Ministry of Coal, Government of India**

Alka Shekhar  
Under Secretary