

DEPT : SECRETARIAL  
REF No. SEC/ST EX.STT/ 13 /2019-20

April 18, 2020

BSE Ltd.  
Department of Corporate Services (Listing),  
First Floor, New Trading Wing,  
Rotunda Building, P J Towers,  
Dalal Street, Fort, Mumbai – 400 001.  
SCRIP CODE: 532218

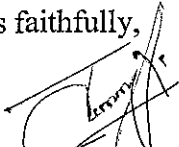
Dear Sir/Madam,

**Sub: Execution of Debenture Trust Deed (ISIN: INE683A08051)**

Pursuant to the SEBI (Issue and Listing of Debt Securities) Regulations 2008 and in connection with the issue of Rated, Non-Convertible, Perpetual, Unsecured, Basel III Compliant Tier I Bonds in the nature of debentures of a face value of Rs 1,00,000/- each fully paid-up issued on private placement basis aggregating to Rs. 500.00 crores, we hereby inform you that Debenture Trust Deed has been executed with the debenture trustee i.e IDBI Trusteeship Services Limited (ITSL) on April 15, 2020 and copy of the deed is available with the Debenture Trustee for verification, if any.

Kindly take the same in your records.

Yours faithfully,



(JIMMY MATHIEW)  
COMPANY SECRETARY