

Corporate Office :

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai - 400 072.

Tel: 91 - 22 - 6640 4220 / 4880 4200 ■ Fax: 91 - 22 - 2857 3441 ■ e-mail: info@irb.co.in ■ www.irb.co.in

CIN : L65910MH1998PLC115967



Date: July 21, 2023

To,

Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001.	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai - 400051
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Dear Sir/Ma'am,

Ref: Scrip Code: 532947, Symbol: IRB

Sub.: Rights Issue of units of the IRB Infrastructure Trust

Pursuant to applicable provisions of the SEBI (Infrastructure Investment Trusts) Regulations, 2014 read with circulars and guidelines issued thereunder from time to time (“**SEBI InvIT Regulations**”), the draft letter of offer (the “**DLOF**”) in connection with the issue of units aggregating up to Rs. 28,619.50 million by way of a rights issue (the “**Issue**”), subject to receipt of regulatory and other approvals as may be required, to eligible unitholders of the IRB Infrastructure Trust (“**Trust**”) as on the record date (to be notified subsequently) has been filed with the Securities and Exchange Board of India (the “**SEBI**”) on July 20, 2023 and the National Stock Exchange of India Limited (the “**NSE**”) on July 21, 2023 by the Trust.

In accordance with the requirements of Chapter 9 of the Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 issued by the SEBI dated July 6, 2023 (“**Master Circular**”), the DLOF is available on the websites of the Trust at www.irbinfratrust.co.in, the Company at www.irb.co.in, Vivro Financial Services Private Limited (the Lead Manager to the Issue) at www.vivro.net and the relevant authorities. We hereby enclose a public announcement of filing of DLOF by the Trust, which is also available on the website of the Trust at www.irbinfratrust.co.in and the Company at www.irb.co.in.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For IRB Infrastructure Developers Limited

Mehul Patel

Company Secretary & Compliance Officer

(This is a public announcement for information purposes only. Not for publication or distribution, directly or indirectly, inside the United States)

PUBLIC ANNOUNCEMENT



IRB INFRASTRUCTURE TRUST

(An irrevocable trust set up under the Indian Trusts Act, 1882 and registered as an infrastructure investment trust with the Securities and Exchange Board of India)

Principal place of business: Off No-11th Floor/1101, Hiranandani Knowledge Park, Technology Street, Hill Side Avenue, Powai, Mumbai 400 076, Maharashtra, India

SEBI Registration Number: IN/InvIT/19-20/0012; **Tel:** +91 22 6733 6400 | **Website:** www.irbinfratrust.co.in |

Compliance Officer: Mr. Kaustubh Shevade; **E-mail:** kaustubh.shevade@irb.co.in



Sponsor
IRB Infrastructure Developers Limited



Investment Manager
MMK Toll Road Private Limited



Trustee
IDBI Trusteeship Services Limited

ISSUE OF UP TO [●] UNITS (THE “UNITS”) REPRESENTING AN UNDIVIDED BENEFICIAL INTEREST IN IRB INFRASTRUCTURE TRUST (THE “TRUST”) AT A PRICE OF ₹[●] PER UNIT (THE “ISSUE PRICE”) AGGREGATING UP TO ₹28,619.50 MILLION ON A RIGHTS BASIS TO ELIGIBLE UNITHOLDERS IN THE RATIO OF [●] UNIT FOR EVERY [●] UNITS HELD BY THEM ON THE RECORD DATE (THE “ISSUE”).

This public announcement is being made in compliance with paragraph 9.3.5. of Chapter 9 of the Master Circular on Infrastructure Investment Trusts (InvITs) bearing reference number SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 6, 2023 (the “SEBI Master Circular”), issued by the Securities and Exchange Board of India (the “SEBI”) to inform the public that the Trust is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an issue of Units on a rights basis and has filed a draft letter of offer dated July 19, 2023 (the “Draft Letter of Offer”) with SEBI and the National Stock Exchange of India Limited (the “NSE” or the “Stock Exchange”) in relation to the Issue.

Pursuant to paragraph 9.3.3. of Chapter 9 of the SEBI Master Circular, the Draft Letter of Offer filed is being made public for comments, if any, for a period of seven working days from the date of such filing and is available on the website of the Stock Exchange, being www.nseindia.com. Further, pursuant to paragraph 9.3.4 of Chapter 9 of the SEBI Master Circular, the Draft Letter of Offer will also be made available on the website of the Trust at www.irbinfratrust.co.in and of the Lead Manager to the Issue, i.e., Vivro Financial Services Private Limited, at www.vivro.net. Members of the public are hereby invited to provide their comments to the Draft Letter of Offer to the Compliance Officer of the Trust or to the Lead Manager. All comments must be received by the Investment Manager or the Lead Manager on or before 5.00 p.m. IST on the seventh working day from the date of filing of the Draft Letter of Offer with the SEBI and NSE July 19, 2023.

INVESTMENTS IN UNITS INVOLVE RISKS AND INVESTORS SHOULD NOT INVEST ANY FUNDS IN THE ISSUE UNLESS THEY CAN AFFORD TO TAKE THE RISK OF LOSING THEIR ENTIRE INVESTMENT. FOR MAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE TRUST, THE UNITS, THE ISSUE, AND THE LETTER OF OFFER. INVESTORS ARE ADVISED TO CAREFULLY READ THE LETTER OF OFFER, INCLUDING THE SECTIONS “RISK FACTORS” AND “RIGHTS OF UNITHOLDERS”. INVESTORS SHOULD NOT RELY ON THE DRAFT LETTER OF OFFER FOR MAKING AN INVESTMENT DECISION. THE UNITS HAVE NOT BEEN RECOMMENDED OR APPROVED BY THE SEBI OR THE NSE NOR DOES THE SEBI OR THE NSE GUARANTEE THE ACCURACY OR ADEQUACY OF THE CONTENTS OF THE DRAFT LETTER OF OFFER OR THE LETTER OF OFFER.

Capitalized terms used and not defined herein shall have the meanings given to such terms in the Draft Letter of Offer.

LEAD MANAGER	REGISTRAR TO THE ISSUE
Vivro Financial Services Private Limited 607/608 Marathon Icon, Opp. Peninsula Corporate Park Off. Ganpatrao Kadam Marg Veer Santaji Lane, Lower Parel Mumbai 400 013, Maharashtra, India Tel: +91 22 6666 8040 Email: investors@vivro.net Investor grievance email: investors@vivro.net Website: www.vivro.net SEBI registration number: INM000010122 CIN: U67120GJ1996PTC029182	Kfin Technologies Limited B, Plot No. 31 &32 Gachibowli Financial District, Nanakramguda Hyderabad 500 032, Telangana Tel: +91 40 3321 1000 Email: irb.infrastructure@kfintech.com SEBI registration number: INR000000221 Contact person: Mr. M Murali Krishna Website: https://www.kfintech.com Investor Grievance Email: einward.rti@kfintech.com CIN: U72400TG2017PLC117649

On behalf of MMK Toll Road Private Limited
(acting in its capacity as the Investment Manager of IRB Infrastructure Trust)
SD/-

Compliance Officer
Place: Mumbai
Date: July 21, 2023

IRB Infrastructure Trust (acting through its investment manager, MMK Toll Road Private Limited), is proposing, subject to the receipt of applicable approvals, market conditions and other considerations, to undertake a rights issue of its units (“Units”) and has filed a draft letter of offer dated July 19, 2023 (“DLOF”) with the Securities and Exchange Board of India (“SEBI”) and the National Stock Exchange of India Limited (“NSE”). The DLOF is available on the websites of Vivro Financial Services Private Limited (the Lead Manager), the IRB Infrastructure Trust and its Sponsor (IRB Infrastructure Developers Limited) at vivro.net, www.irbinfratrust.co.in and www.irb.co.in, respectively, and will be available on the websites of the relevant authorities. Investors should not that investment in Units involves a high degree of risk and should carefully read the section “Risk Factors” in the letter of offer, when available. Investors should not rely on the DLOF for any investment decision.

The Rights Entitlements and Units have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. The distribution of the Draft Letter of Offer and the Letter of Offer or the disclosure of their contents without the Investment Manager’s prior consent to any person other than the Eligible Unitholders is unauthorized and prohibited.