



Golden Tobacco Limited

(Estd. 1930 • Founder : Late Narsee Monjee • Incorporated 1955)



Inward No:

Date:06/04/2024

To,
Dept. of Corporate Service (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra East,
Mumbai-400051

Scrip Code: 500151

Symbol: GOLDENTOBC

Sub: Intimation of the Fourteenth Meeting (14) of the Committee of Creditors (CoC) to be held on Monday, 08 April, 2024

Respected Sir/Madam,

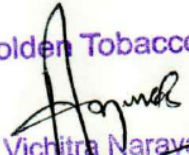
Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (LODR) and in accordance with the requirement of sub clause 16(g) of Clause A of Part A of schedule III of LODR, we hereby inform you that the Fourteenth meeting (14) of committee of creditors to be held on Monday, 08th April 2024 at 3.00 PM through video conference.

Kindly take the above information on record.

Yours faithfully

For Golden Tobacco Limited

For Golden Tobacco Limited


Vichitra Narayan Pathak
Interim Resolution Professional

Vichitra Narayan Pathak
Resolution Professional

Factory & Registered Office : Darjipura, Post-Amaliyara, Vadodara - 390 022. (Gujarat).

Phone : +91 0265 2540597 **Fax :** +91 0265 2541025 **P.O. BOX :** 196, VADODARA

New Delhi Office : Golden Tobacco Limited, 1303-1304, Vijaya Building, 17, Barakhamba Road, New Delhi-110 001.

Phone : +91 011 23314451, 23711531 **Fax :** +91 011 23314457

Mumbai Office : Golden Tobacco Limited, Tobacco House, S. V. Road, Vile Parle(W), Mumbai-400 056.

Phone : +91 022 26713951 **Fax :** +91 022 26711784

VICHITRA NARAYAN PATHAK

Resolution Professional

GOLDEN TOBACCO LIMITED

(CIN-L16000GJ1955PLC067605)

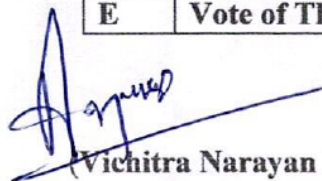
Address for Communication:120, Jharneshwar Colony, Madhuban Vihar,
Near International Public School, Hoshangabad Road, Bhopal – 462047, MP.

E-mail: cirp.goldentobacco@gmail.com

AGENDA FOR THE MEETING

Agenda for the Fourteenth (14th) Meeting of the Committee of Creditors (CoC) of **Golden Tobacco Limited** to be held on Monday, 8th April, 2024 at 3 P.M. **through Video Conferencing.**

| Item No. | Particulars |
|----------|--|
| A | CHAIR, ROLL CALL AND QUORUM |
| 1 | Resolution Professional (RP) to take the Chair |
| 2 | To take Roll Call |
| 3 | To ascertain the presence of Quorum in the Meeting |
| B | LIST OF MATTERS TO BE DISCUSSED AND NOTED |
| 1 | To take note of the Minutes of the Thirteenth (13 th) Meeting of Committee of Creditors held on 15.03.2024 |
| 2 | To take note of updated list of claims received and admitted as on date |
| 3 | To take note of the members of the Committee of Creditors (COC) and their voting share |
| 4 | To discuss the developments in CIRP of CD since date of last CoC Meeting dated 15.03.2024 |
| 5 | To discuss and note CIRP cost incurred from initiation of the CIRP i.e 07.06.2022 to 31.03.2024 |
| 6 | To open the password encrypted e- mails related to improved NPV, received from the eligible Resolution Applicants as a first round of the process till the last date of submission on 06.04.2024, if any, in the presence of COC members and Resolution Applicants. |
| C | LIST OF ISSUES TO BE VOTED UPON AFTER DISCUSSION |
| 1 | To approve/ ratify the Corporate Insolvency Resolution Process Cost (CIRP cost) incurred from 01.03.2024 to 31.03.2204 |
| D | Any other matter with the permission of the Chair |
| E | Vote of Thanks |



(Vichitra Narayan Pathak)

Resolution Professional

Golden Tobacco Limited

Registration No. IBBI/IPA-001/IP-P01353/2018-2019/12063

Date: 03.04.2024



P. S.: Explanatory Statement to the Agenda Items appended hereto is an integral part of the Notice.