

REF: FLFL/ NCLT/ REG 30/ USC/ 2022

22 April 2022

To
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

To
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East)
Mumbai- 400 051

Scrip Code: 536507
Scrip Code of Debt: 957150

NSE Symbol: FLFL

Dear Sir / Madam,

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations')

Sub.: Disclosure of voting results of the Meeting of Unsecured Creditors of Future Lifestyle Fashions Limited convened pursuant to the order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench

Further to our letter dated 21 April 2022, wherein we had provided the proceedings of meeting of Unsecured Creditors of Future Lifestyle Fashions Limited which was held on Thursday, 21 April 2022 at 09:45 a.m. through Video Conference (VC) / Other Audio-Visual means ("Meeting") pursuant to the directions issued by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated 28 September 2021 read with order dated 28 February 2022.

In this regard, we enclosed herewith the Report of Scrutiniser dated 22 April 2022 on Remote e-voting prior to the Meeting and e-voting at the Meeting as **Annexure I** to this letter.

The said report is also being uploaded on the Company's website and also on the website of National Securities Depository Limited – www.evoting.nsdl.com

You are kindly requested to take note of the above.

Thanking you,

Yours faithfully,

For Future Lifestyle Fashions Limited



Sanjay Kumar Mutha
Company Secretary

Encl: as above



SANJAY DHOLAKIA & ASSOCIATES

BCOM LLB FCS

COMPANY SECRETARIES

GP 15, 2nd Floor, Raghuleela Mall, Behind Poinur Bus Depot, Kandivali (West), Mumbai - 400 067.
 ☎ : 2807 3233 / 49713233 / 98700 31365 • E-mail : sanjayrd65@gmail.com / sanjay@srdholakia.com

Scrutinizer's Report

[Pursuant to Section 109 of the Companies Act, 2013 and the Companies (Management and Administration) Rules, 2014, as amended]

To,
 The Chairman of NCLT convened meeting of Unsecured Creditors
Future Lifestyle Fashions Limited
(CIN: L52100MH2012PLC231654)
 Knowledge House, Shyam Nagar,
 Off. Jogeshwari-Vikhroli Link Road,
 Jogeshwari (East), Mumbai-400060

Dear Sir,

Subject: Scrutinizer's Report for the Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT) convened Meeting of Unsecured Creditors of Future Lifestyle Fashions Limited ("the Company") pursuant to the order of Hon'ble National Company Law Tribunal, Mumbai Bench, ("NCLT") on 28th September 2021 read with the order dated 28th February 2022 (collectively referred to as "the Order") held on Thursday, 21st April 2022, at 9.45 a.m. through Video Conferencing (VC) / Other Audio-Visual Means (OAVM):

I, Sanjay R Dholakia, Proprietor of Sanjay Dholakia & Associates, Company Secretaries, Mumbai, was appointed as Scrutinizer by the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench vide order pronounced on 28th September 2021 ("said Order") read with the order of Hon'ble NCLT dated 28th February 2022 (collectively referred to as "the Order") for the purpose of e-voting process prior to the Meeting and at the Meeting, conducted as per the said Order, seeking approval of Unsecured Creditors for the Composite Scheme of Arrangement between Future Consumer Limited ("Transferor Company 1"), Future Lifestyle Fashions Limited ("Transferor Company 2"), Future Market Networks Limited ("Transferor Company 3"), Future Retail Limited ("Transferor Company 4"), Future Supply Chain Solutions Limited ("the Transferor Company 5"), Future bazaar India Limited ("Transferor Company 6"), Acute Retail Infra Private Limited ("Transferor Company 7"), Basuti Sales and Trading Private Limited ("Transferor Company 8"), Brattle Foods Private Limited ("Transferor Company 9"), Chirag Operating Lease Co. Private Limited ("Transferor Company 10"), Hare Krishna Operating Lease Private Limited ("Transferor Company 11"), Nice Textcot Trading & Agency Private Limited ("Transferor Company 12"), Nishta Mall Management Company Private Limited ("Transferor Company 13"), Ojas Tradelease and Mall Management Private Limited ("Transferor Company 14"), Precision Realty Developers Private Limited ("Transferor Company 15"), Rivaaz Trade Ventures Private Limited ("Transferor Company 16"), Syntex Trading & Agency Private Limited ("Transferor Company 17"), Taquito Lease Operators Private Limited ("Transferor Company 18"), Unique Malls Private Limited ("Transferor Company 19") and Future Enterprises Limited ("Transferee Company" or "FEL") & their respective shareholders and creditors ("Part 1") And Future Enterprises Limited ("FEL") and





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Reliance Retail Ventures Limited ("RRVL") & their respective shareholders and creditors ("Part 2") And Future Enterprises Limited ("FEL") and Reliance Retail and Fashion Lifestyle Limited ("RRVL WOS") and their respective shareholders and creditors ("Part 3") ('the Scheme' or 'this Scheme') pursuant to the provisions of Sections 230 - 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and submit my report as under:

I submit my report as under:

1. Pursuant to the above Order, the Company has confirmed that the copy of the Notice dated 8th October 2021 ("Original Notice") and Addendum to the Original Notice dated 11th March 2022 ("Addendum Notice") (collectively referred to as "the Notice") convening the Meeting along with the process of e-voting were sent to the Unsecured creditors whose e-mail addresses were available with the Company. The Company had also confirmed that the copy of the Notice of the Meeting was also sent through courier to all the Unsecured Creditors of the Company whose email addresses were not available with the Company/Depository Participant(s). The Company has also confirmed that the copy of the Notice of the Meeting was also hosted on its website.
2. The Company had appointed National Securities Depository Limited (NSDL) for conducting the electronic voting by the Unsecured Creditors of the Company;
3. The Company has provided a e-voting facility to the Unsecured Creditors to cast their votes either through remote e-voting or through e-voting at the Meeting.
4. The Company had availed the e-voting facility provided by NSDL for conducting the remote e-voting by the Unsecured creditors of the Company. The remote e-voting commenced on Monday, 18th April 2022 at 9:00 a.m. and concluded on Wednesday, 20th April 2022 at 5:00 p.m.
5. The Cut-off Date was Monday, 31st January 2022 for the purpose of deciding the Unsecured creditors entitled to vote on the resolution.
6. The result of the meeting is as under:





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a) Votes (amount in INR) in favour of Resolution: -

Particulars	Remote E-Voting	E-Voting at the Meeting	Total
Number of Unsecured Creditors	187	4	191
Number of votes cast	12,92,84,81,750	5,35,264	12,92,90,17,014
Invalid votes	0	0	0
% of total number of votes cast	93.93	0	93.93

b) Votes (amount in INR) against the Resolution: -

Particulars	Remote E-Voting	E-Voting at the Meeting	Total
Number of Unsecured Creditors	5	Nil	5
Number of votes cast	83,49,04,725	Nil	83,49,04,725
Invalid votes	0	0	0
% of total number of votes cast	6.07	0	6.07

7. The register, in accordance with Rule 20 (4) (xiv) of the Companies (Management & Administration) Rules, 2014, has been maintained electronically to record the assent or dissent received, mentioning the particulars of name, address, unique ID of the creditors and amount due to them by the Company. The said record has been shared with the Company.

For Sanjay Dholakia & Associates

Dholakia Sanjay

**Sanjay R Dholakia
Practicing Company Secretary
Proprietor
FCS 2655 CP 1798**



**Place: Mumbai
Date: 22nd April, 2022**

UDIN: F002655D000189655