

30<sup>th</sup> September, 2019

<b>Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598238 <b>Scip Symbol: MEP</b>	<b>Corporate Relationship Department</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 <b>Security Code: 539126</b>
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Sub: **Disclosure for in terms of regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Pursuant to Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosures regarding -

1. Unfreeze of 10000000 equity shares of MEP Infrastructure Developers Limited by IFCI Limited on 27<sup>th</sup> September, 2019, which was encumbered by A J Tolls Private Limited (Promoter Group) under Non Disposal Agreement (NDA).
2. Creation of Pledge on 10000000 equity shares of MEP Infrastructure Developers Limited held by A J Tolls Private Limited in favour of IFCI Limited on 27<sup>th</sup> September, 2019.

Kindly take the same on record.

Thanking You,

Yours faithfully,  
**For A J Tolls Private Limited**



**Priya Joshi**  
Director  
DIN: 07185523

Encl.: a/a

Copy to: Mr. Harshad Pusalkar  
Company Secretary  
MEP Infrastructure Developers Ltd.  
Mumbai

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	MEP INFRASTRUCTURE DEVELOPERS LIMITED
Names of the stock exchanges where the shares of the target company are listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED & BSE LIMITED
Date of reporting	30/09/2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	A J TOLLS PRIVATE LIMITED

Details of the creation of encumbrance/pledge:					Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)										
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Ideal Toll & Infrastructure Pvt. Ltd.	29940407	16.32	2800000	1.53	-	-	-	-	-	-	-	-	-
A J Tolls Private Limited	32277767	17.60	16095000	8.77	Release	27/09/2019	Non Disposal Undertaking	Unfreeze of shares by IFCI Limited for creation of pledge as per terms of NDA.	10000000	5.45	Lender : IFCI Limited Trustee : NA	6095000	3.32
			6095000	3.32	Creation	27/09/2019	Pledge	Collateral for Loan taken by the Company	10000000	5.45	Lender : IFCI Limited Trustee : NA	16095000	8.77
Dattatray P Mhaiskar	1025000	0.56	NIL	NIL	-	-	-	-	-	-	-	-	-
Sudha Dattatray Mhaiskar	26454180	14.42	9950000	5.42	-	-	-	-	-	-	-	-	-
Jayant Dattatray Mhaiskar <sup>(1)</sup>	14358546	7.83	13777246	7.51	-	-	-	-	-	-	-	-	-
Anuya Jayant Mhaiskar	16888959	9.21	14789000	8.06	-	-	-	-	-	-	-	-	-
Vidyalaxmi Vijay Kshirsagar	56373	0.03	NIL	NIL	-	-	-	-	-	-	-	-	-

**For A J Tolls Private Limited**

  
**PRIYA JOSHI**  
 DIRECTOR  
 Place : MUMBAI  
 Date : 30/09/2019

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

<sup>(1)</sup> Including joint holding with Mrs. Anuya J. Mhaiskar