

March 27, 2024

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051.

Scrip Code: CHALET

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Scrip Code: 542399

Dear Sir/ Madam,

Subject: Qualified Institutions Placement of Equity Shares of face value of ₹ 10 each ('Equity Shares') by Chalet Hotels Limited ('Company') under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ('ICDR Regulations'), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder ('Issue').

In terms of Regulations 29(1) and 29(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'), we wish to inform you that a meeting of the QIP Committee of the Board of Directors of the Company shall be held on April 2, 2024, to *inter alia*, consider and determine the issue price of Equity Shares to be issued pursuant to the Issue, including any discount on the floor price calculated in accordance with the ICDR Regulations and as permitted by the ICDR Regulations and approved by the shareholders pursuant to a resolution dated March 10, 2024.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Listing Regulations.

Thanking You.

Yours faithfully,
For **Chalet Hotels Limited**

Christabelle Baptista
Company Secretary and Compliance Officer

Chalet Hotels Limited