VEER GLOBAL INFRACONSTRUCTION LIMITED

RegdOffice:- A-01 Shalibhadra Classic, 100 feet Link Road, Near Union Bank of India, Nalasopara, East-401209 Maharasthra Thane MH 401209 IN Ph: 9594333331
Email: ipoveer@gmail.com Website: www.veergloballtd.com CIN: L45309MH2012PLC225939

Date: 21.02.2023

To,
Listing Operations Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

BSE Scrip ID / Code: VGIL / 543241

ISIN: INE244W01010

Subject: Filling of Pre-Issue Advertisement pursuant to the proposed Rights Issue of Equity Shares of Veer Global Infraconstruction Limited ("Company")

Dear Sir / Madam,

We are submitting herewith copies of pre issue advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

MUMBAI

- 1. Business Standard English Daily (all editions);
- 2. Business Standard Hindi Daily (all editions); and
- 3. Mumbai Lakshdeep Marathi Daily (Mumbai edition).

We are submitting the e-clipping copies of the said newspapers.

Kindly take this in your records.

Thanks & Regards,

For Veer Global Infraconstruction Limited

Name: Priyank Chandrakant Parikh

Designation: Director

DIN: 06615205

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the eaning assigned to them in the letter of offer dated February 04, 2023 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



Veer Global Infraconstruction Limited (CIN - L45309MH2012PLC225939)

Our Company was incorporated as "Veer Global Infraconstruction Limited" at Maharashtra, Mumbai as a Public company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 11, 2012 issued by Registrar of Companies, Maharashtra, Mumbai Consequently the Certificate for Commencement of Business was obtained on February 06, 2012. The Corporate Identification Number of our Company is L45309MH2012PLC225939. For further details about our Company, please refer to the section titled "General Information eginning on page 48 of the Letter of offer

Registered Office: A-01 Shalibhadra Classic, 100 feet Link Road, Near Union Bank of India, Nalasopara (E). Thane -401 209. Maharashtra. India

Tel: +91-8484817311 Email: mail@veergloballtd.com Website: www.veergloballtd.com

Contact Person: Ms. Payal Kothari, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: MR. VIJAYBHAI VAGJIBHAI BHANSHALI, MRS. ANITA BHANSHALI, MR. VINOD MOHANLAL JAIN, MR. MUKESH CHUNNILAL JAIN, MR. ABHISHEK MUKESH JAIN AND MR. PRIYANK CHANDRAKANT PARIKH THE ISSUE

ISSUE OF UPTO 8,12,000 EQUITY SHARES OF FACE VALUE OF RS.10 EACH ("EQUITY SHARES") OF VEER GLOBAL INFRACONSTRUCTION LIMITED ("VGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 130 PER EQUITY SHARES (INCLUDING PREMIUM OF RS. 120 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1055.60 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY (NINE) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. FEBRUARY 10, 2023 (THE "ISSUE"). THE ISSUE PRICE IS 13.00 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE

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ISSUE PROGRAMME			
ISSUE OPENS ON	LAST DATE OF MARKET RENUNCIATIONS*	ISSUE CLOSES ON**	
Friday, February 24, 2023	Friday, March 03, 2023	Friday, March 10, 2023	
*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on			

or prior to the Issue Closing Date.

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

> ASRA* Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBI/HO/CFD/ CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2021/633 dated 01 October 2021 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, ISSUE CIRCULAR'S JAIO SEBI CIRCULAR SEBI/CFD/DILL/ASBA/ 1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DILL/2011 dated April 29, 2011 and the SEBI circular, pering reference number SEBI/HO/CFD/DILL2/CIR/P/2020/13 dated January 22, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DILL2/CIR/P/2020/13 dated January 22, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DILL2/CIR/P/CIR/2022/T5 dated May 30, 2022 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 171 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to foliality States in physical form as on Record Date and desirous of speciality to Equity Shares in this Issue are advised to furnish the details of their demat account to Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

lease note that if Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., March 08, 2023 to enable the credit of the Rights Entitlements by way of transfer from the demat suspense crow account to their respective demat accounts, at least one day before the Issue Closing Date, i.e., March 09, 2023

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders lesiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications process. Snarenoiders should carefully lead the provisions application to add representation before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. February 10, 2023, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 173 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBAAccount equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-Certified Syndicate Banks:

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp i=yes&intmld=34. APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR tegulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Illotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at east one day before the Issue Closing Date.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. FEBRUARY 10, 2023.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was completed on February 17, 2023 by the Registrar to the Issue.

REDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Company shall credit the Rights Entitlements to (i) the demait accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, PSIPL VEER GLOBAL INFRACONSTRUCTION LTD UNCLAIMED SUSPENSE ACCOUNT*) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of selfattested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by March 10, 2023, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- (a) Name of our Company, being Veer Global Infraconstruction Limited;
- (b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- e) Number of Equity Shares held as on Record Date;
- (f) Allotment option only dematerialised form
- (g) Number of Equity Shares entitled to:
- (h) Number of Equity Shares applied for within the Rights Entitlements: Number of additional Equity Shares applied for, if any (applicable only if entire Rights
- Entitlements have been applied for);
- Total number of Equity Shares applied for
- (k) Total amount paid at the rate of Rs. 130 per Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB:
- n) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRC/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- b) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- p) All such Eligible Equity Shareholders are deemed to have accepted the following: / We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the iurisdiction of our residence.
- We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
- I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demait account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is March 10, 2023, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "- Basis of Allotment" mentioned on page 189 of the Letter of Offer.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE244W20028 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from February 24, 2023 to March 03, 2023 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE244W20028 and indicating the details of the Rights Entitlements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

Off Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their

respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE244W20028, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS (RE) THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE SHARES OFFERED UNDER RIGHTS ISSUE. IF NO APPLICATION IS MADE BY THE PURCHASER OF RES ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RES WILL GET LAPSED AND SHALL BE BEFUNE ISSUE CLOSING DATE THEN SOUTHES WILL GET LAFSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO SHARES FOR SUCH LAPSE RE WILL BE CREDITED, EVEN IF SUCH RE WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RE. PERSONS WHO HAVE BOUGHT RIGHTS ENTITLEMENTS, SHALL REQUIRE TO MAKE AN APPLICATION AND APPLY FOR SHARES OFFERED UNDER RIGHTS ISSUE, IF THEY WANT TO SUBSCRIBE TO THE SHARES OFFERED UNDER RIGHTS ISSUE.

Investors, please note the below amendments from the Letter of Offer that the Rights Entitlements will be credited to the shareholders in multiples of 50 Shares and the participation by shareholders in the Rights Issue will also be in multiples of 50 Shares. Entitlements that are not in the multiple of 50 Shares will be treated as fractional entitlements.

Fractional Entitlements

As the current lot size comprises of 500 Shares, it is our endeavor to ensure that the RE lots as well as the allotment of rights shares shall be in tradable lots (no odd lots). Hence the Rights Entitlements will be credited to the shareholders in multiples of 50 Shares and the participation by shareholders in the Rights Issue will also be in multiples of 50 Shares. Entitlements that are not in the multiple of 50 Shares will be treated as fractional entitlements. Such fractional entitlements will not be credited to the Shareholders' accounts and the option of trading of fractional entitlements will also not be allowed by the Stock Exchanges. Accordingly, off-line transfers will not be permitted and Market Maker shall participate.

For ease of reference and understanding, considering that the ratio of one Lot for every eight Lots held by the Eligible Shareholders will be offered on a rights basis, the detailed description of the fractional entitlement and the basis of allotment are provided below

Fractional Entitlements

there is an undersubscribed portion.

As the current lot size comprises of 500 Shares, it is our endeavor to ensure that the RE lots as well as the allotment of rights shares shall be in tradable lots (no odd lots). Hence the Rights Entitlements will be credited to the shareholders in multiples of 60 Shares and the participation by shareholders in the Rights Issue will also be in multiples of 60 Shares. Entitlements that are not in the multiple of 60 Shares will be treated as fractional entitlements. Such fractional entitlements will not be credited to the Shareholders' accounts and the option of trading of fractional entitlements will also not be allowed by the Stock Exchanges. Accordingly, off-line transfers will not be permitted.

For ease of reference and understanding, considering that the ratio of one Lot for every eight. Lots held by the Eligible Shareholders will be offered on a rights basis, the detailed description of the fractional entitlement and the basis of allotment are provided below:

The Shares are being offered on a rights basis to existing Eligible Shareholders in the ratio of one Lot for every eight Lots held as on the Record Date. Fractional entitlements of the Rights Entitlement will be credited to a suspense account. Accordingly, if the holding of any of the Eligible Shareholders is less than eight Lots or is not in the multiple of eight Lots, the fractional entitlements of such Eligible Shareholders shall be ignored.

However, the Eligible Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional lot if they apply for additional Lot in the Issue over and above their Rights Entitlements, if any, subject to availability of lots in this Issue post allocation towards Rights Entitlements applied for. For example, if an Eligible Shareholder holds nine Lots, such Shareholder will be entitled to one Lot and will also be given a preferential consideration for the Allotment of one additional Lot, if such Eligible Shareholder has applied for additional Lots in the Issue, over and above

his/her Rights Entitlements, subject to availability of lots in this Issue post allocation towards Rights Entitlements applied for. Further, the Eligible Shareholders holding less than eight Lots (being, one, two, three, four, five, six or seven Lot(s)) shall have 'zero' entitlement for the lots. Such Eligible Shareholders are entitled to apply for additional lots in the Issue and will be given preference in the Allotment of one Lot, if such Eligible Shareholders apply for additional lots in the Issue, subject to

availability of lots in this Issue post allocation. Allotment to those Eligible Shareholders holding fractional entitlement will be given preference basis their fractional holding, provided

For example, fractional entitlement shareholder holding seven Lots will get preference for allotment of one Lot over those holding six, five, four, three, two or one Lot(s) For off-market transfers, investors are advised to transfer Shares in multiple of 60 Share

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED

THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 171 OF THE LETTER OF LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and traded on BSE (Scrip Code 543241) under the ISIN: INE244W01010. The Equity Shares shall be credited to a temporary

ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stoci Exchange, Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI it terms of SEBI ICDR Regulations as the size of issue is Rs. 1055.60 lakhs. The present Issu being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Lette of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness or any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer. Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 163 of the LOF.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBLICDE Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Lette of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer wil be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonabl effort basis, to the Indian addresses provided by them.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity

- Shares under applicable laws) on the websites of:
- Our Company at www.veergloballtd.com; The Registrar at www.purvashare.com;
- The Lead Manager at www.navigantcorp.com; and (iv) The Stock Exchange at www.bseindia.com;

Eligible Equity Shareholders can also obtain the details of their respective Rights Enlitlements from the website of the Registrar (i.e., Purva Shareregistry (India) Private Limited at support@purvashare.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date and PAN. The link for the same shall also be available on the website of our Company (i.e. www.veergloballtd.com)

BANKERS TO THE ISSUE: KOTAK MAHINDRA BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF OTHER IMPORTANT LINKS AND HELPLINE: The Investors can vis wing links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for a) guidance on the Application process and resolution of difficulties faced by the Shareholders: www.purvashare.com.
- Updation of Indian address/ e-mail address/ phone or mobile number in the record
- maintained by the Registrar or our Company: www.purvashare.com. Updation of demat account details by Eligible Equity Shareholders holding shares
- physical form; www.purvashare.com. Submission of self-attested PAN, client master sheet and demat account details by nond) resident Eligible Equity Shareholders: support@purvashare.com.

estors, please note that on Page 186 of Letter of Offer in the para "Listing and trading of the Equity Shares to be issued pursuant to this Issue" the following line shall be read as "The existing Equity Shares are listed and traded on BSE (Scrip Code: 543241) unde the ISIN: INE244W01010, All other statements shall remain same LEAD MANAGER TO THE ISSUE



NAVIGANT CORPORATE ADVISORS LIMITED 423, A Wing, Bonanza, Sahar Plaza Complex J B Nagar, Andheri Kurla Road, Andheri East,

Mumbai-400 059 Tel No. +91-22-4120 4837 Email Id- navigant@navigantcorp.com Investor Grievance Email: info@navigantcorp.com Website: www.navigantcorp.com SEBI Registration Number: INM000012243 Contact Person: Mr. Sarthak Viilani

REGISTRAR TO THE ISSUE

Email: mail@veergloballtd.com

Website: www.veergloballtd.com



PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED

9. Shiy Shakti Industrial Estate, J. R. Boricha Marq Opp. Kasturba Hospital Lane, Lower Parel (E) Mumbai - 400011, Tel: 022 2301 2518 / 8261 Email: support@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INR000001112

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Payal Kothari

Veer Global Infraconstruction Limited A-01 Shalibhadra Classic, 100 feet Link Road, Near Union Bank of India, Nalasopara (E), Thane-401 209, Maharashtra, India Tel: +91-8484817311

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASB/ cess may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving fu details such as name, address of the applicant, number of Equity Shares applied for, amour blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, o

the plain paper application, as the case may be, was submitted by the ASBA Investors

For Veer Global Infraconstruction Limite On Behalf of the Board of Director

Mr. Vijaybhai Vagjibhai Bhanshal Managing Directo Place: Mumbai Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market

conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated February 04, 2023 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requeste to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right-Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR BOMBAY RAYON FASHIONS LIMITED OPERATING IN TEXTILE INDUSTRY AT TARAPUR, DISTRICT PALGHAR, MAHARASHTRA AND BENGALURU, KARNATAKA (Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India

(Insolvency Resolution Process for Corporate Persons) Regulations, 2016) RELEVANT PARTICULARS Bombay Rayon Fashions Limited CIN: L17120MH1992PLC066880 me of the corporate debtor along with PAN/ CIN/ LLP No. Third Floor, DLH Mangal Murti Building, Linking Road, Santacruz (West), Mumbai Address of the registered office 400054, Maharashtra, India 3 URL of website www.bombayrayon.com Details of place where majority of fixed Tarapur, District Palghar, Maharashtra and Bengaluru, Karnataka assets are located nstalled capacity of main products/ Tarapur, Maharashtra ving: 452 machines with capacity of ervices ~1.64.000 metres per day Bengaluru Processing Unit, Bengaluru Fabric Processing capacity: 1,00,000 metres per day Trims Unit, Bengaluru: Buttons: 5 million numbers per day Labels incl. woven: 2,40,000 numbers Elastics: 72,000 metres per day Sewing Thread: 40 million metres per day and other garment accessories FY 2021-22 Quantity and value of main products/ Sale of textile goods: Rs. 32.59 crore Services- Job work - Rs. 50.49 crore (Details as per audited financial statemen available on the website of the corporate 167 staff and 848 workmen as on Number of employees / workmen Insolvency Commencement date 07-06-2022 (subject to verification) Financial statements (with schedules) of two years and lists of creditors / Further details including last available inancial statements (with schedules) of vo years, lists of creditors, relevant da claims are available on the website www.bombayrayon.com of the corporate for subsequent events of the process are The relevant dates for subsequent events of the process are set out in the detailed updated "Invitation for Expression of Interest (IEOI) dated 27.01.2023, which is ble on the website of the corporate debtor. Eligibility for resolution applicants under Available on the website of the corporate debtor as per the IEOI or can be sought by ection 25(2)(h) of the Code is available at sending email to skg.cirp1@gmail.com 0 Last date for receipt of expression of Previous Dates: 13 & 20 February 2023 Extended Date: 27 February 2023 Previous Dates: 22 & 28 February 2023 Date of issue of provisional list of prospective resolution applicants Extended Date: 7 March 2023

For Bombay Rayon Fashions Limited

brflcirp@gmail.com

Satish Kumar Gupta Resolution Profession IP Registration No. - IBBI/IPA-001/IP-P00023/2016-17/10056 AFA No. - AA1/10056/02/100323/103962 AFA Validity Date – 10 March 2023 satishg19@outlook.com Flat No. 17012, Building No. 17, Phase 2,

Previous Dates: 27 February & 5 March 2023 Extended Date: 12 March 2023

Kohinoor City, Kurla (W), Mumbai - 400070

swelect

12 Last date for submission of objections to

13 Process email ID to submit EOI

rovisional list

Date: 21 February 2023

Place: Mumbai

SWELECT ENERGY SYSTEMS LIMITED CIN: L93090TN1994PLC028578 Registered Office: 'SWELECT HOUSE', No.5, Sir P.S. Sivasamy Salai,

Mylapore, Chennai - 600 004. Tel. +91 44 24993266. Fax: +91 44 24995179.

POSTAL BALLOT NOTICE

Members are hereby informed that pursuant to Section 108 and 110

read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, (the Rules) of the Companies Act, 2013 Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, guidelines prescribed by the Ministry of Corporate Affairs (the 'MCA') vide General Circula No.11/2022 dated December 28, 2022 (in continuation to the circulars issued earlier in this regard) issued by the Ministry of Corporate Affairs ("MCA") ("MCA Circulars"), issued from time to time and any other applicable laws and regulations, the Company has on Monday February 20, 2023 e-mailed the Postal Ballot Notice along with Explanatory Statement thereof to the Members whose email IDs are registered with depository participants / the Company, as on Friday 17th February 2023 (cut-off date), for seeking approval of the members of the Company by Postal Ballot, through electronic means by way of Special Resolution on the following matter.

Approval for appointment of Dr.Ravi Muthusamy as an Independent Director of the Company for the First Term of 5 (Five) consecutive years.

The Company has engaged the services of Central Depository Services (India) Limited (CDSL) for the purpose of providing remote e-voting facility to all the Members. The Board of Directors of the Company has appointed KRA & Associates, Practising Company Secretaries, Chennai as the Scrutinizer for conducting the said voting through "electronic means" in a fair and transparent manner.

In compliance with the aforesaid MCA Circulars, this Postal Ballot Notice is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company Depositories. Therefore, hard copy of Postal Ballot Notice along with Postal Ballot Forms and pre-paid business envelope will not be sent to the members for this Postal Ballot. If members' e-mail address is no registered with the Company/Depository, they have to contact the Depository Participant where the Demat Account is maintained, and in respect of shares held in physical form, they may contact Registrar and Share Transfer Agent (Cameo Corporate Services Limited). The communication of the assent or dissent of the Members would take place through electronic means only.

Members whose names appear on the Register of Members / List of Beneficial Owners as on February 17, 2023 will be considered for the purpose of voting. A person who is not a Member as on the cut-off date should treat this notice for information purposes only.

The voting period begins on Tuesday, 21st February 2023 (9:00 Hours IST) and ends on Wednesday, 22nd March 2023 (17:00 Hours IST). During this period members' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

The Notice of Postal Ballot will be made available on the Company's website viz., www.swelectes.com and at CDSL website https://www.evotingindia.com and Stock Exchange websites (www.bseindia.com and www.nseindia.com).

The results will be announced by the Chairman or any other person authorised by the Chairman, on Friday, 24th March 2023 at 3.00 PM at the registered office of the company at "SWELECT HOUSE" No:5, Sir P.S.Sivasamy Salai, Mylapore Chennai - 600004. Thereafter, the results along with the Scrutinizer's report will be submitted to BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), and uploaded on the website of CDSL www.evotingindia.com) and the Company (www.swelectes.com).

For any queries regarding voting by electronic means, members may contact our Registrar and Share Transfer Agent M/s. Cameo Corporate Services Limited, Subramanian Building, No.1, Club House Road Chennai - 600 002. Name of contact person: Mr.P. Muralidharan, Join Manager, email id: murali@cameoindia.com, Tel: +91 44 28460390 or CDSL at helpdesk.evoting@cdslindia.com. Members may also write to Mr.R. Sathishkumar, Company Secretary at the registered office of the Company at the address given above or through e-mai

viz., Company.secy@swelectes.com; cg.ird@swelectes.com. for SWELECT ENERGY SYSTEMS LIMITED

R. SATHISHKUMAR

Company Secretary

Date: 20.02.2023

Place: Chennai

beginning on page 48 of the Letter of offer.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the neaning assigned to them in the letter of offer dated February 04, 2023 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



Veer Global Infraconstruction Limited (CIN - L45309MH2012PLC225939)

Our Company was incorporated as "Veer Global Infraconstruction Limited" at Maharashtra, Mumbai as a Public company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 11, 2012 issued by Registrar of Companies, Maharashtra, Mumbai Consequently the Certificate for Commencement of Business was obtained on February 06, 2012. The Corporate Identification Number of our Company is L45309MH2012PLC225939. For further details about our Company, please refer to the section titled "General Information"

> Registered Office: A-01 Shalibhadra Classic, 100 feet Link Road, Near Union Bank of India, Nalasopara (F), Thane, 401 209, Maharashtra, India Tel: +91-8484817311 Email: mail@veergloballtd.com Website: www.veergloballtd.com

Contact Person: Ms. Payal Kothari, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: MR. VIJAYBHAI VAGJIBHAI BHANSHALI, MRS. ANITA BHANSHALI, MR. VINOD MOHANLAL JAIN, MR. MUKESH CHUNNILAL JAIN, MR. ABHISHEK MUKESH JAIN AND MR. PRIYANK CHANDRAKANT PARIKH THE ISSUE

ISSUE OF UPTO 8,12,000 EQUITY SHARES OF FACE VALUE OF RS.10 EACH ("EQUITY SHARES") OF VEER GLOBAL INFRACONSTRUCTION LIMITED ("VGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 130 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 120 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1055.60 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 9 (NINE) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 168 OF THE LETTER OF OFFER.

ISSUE PROGRAMME			
ISSUE OPENS ON	LAST DATE OF MARKET RENUNCIATIONS*	ISSUE CLOSES ON**	
Friday, February 24, 2023	Friday, March 03, 2023	Friday, March 10, 2023	
*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on			

or prior to the Issue Closing Date. **Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the

Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBI/HO/CFD/ CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 2020 SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 2020 SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 2020 SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 2020 SEBI/HO/CFD/DIL/2/CIR/P/2020/P/20 2020. SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2021/633 dated 01 October 2021 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 and SEB circular bearing reference number SEBI/HO/CFD/DII.2/P/CIR/2022/75 dated May 30, 2022 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 171 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a emat suspense escrow account opened by our Company.

Please note that if Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., March 08, 2023 to enable the credit of the Rights Entitlements by way of transfer from the demat suspense scrow account to their respective demat accounts, at least one day before the Issue Closing Date, i.e., March 09, 2023

Date, i.e., March 09, 2023

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. February 10, 2023, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 173 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA wishing to patiestical in this issue through the Assacrated Rapplication. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-Certified Syndicate Banks:

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please efer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at east one day before the Issue Closing Date.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. FEBRUARY 10, 2023.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: he Dispatch of the ALOF and Application Form for the Issue was completed on February 17,

2023 by the Registrar to the Issue. REDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Company shall credit the Rights Entitlements to (i) the demail accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demail suspense escrow account (namely, PSIPL VEER GLOBAL INFRACONSTRUCTION LTD UNCLAIMED SUSPENSE ACCOUNT*) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demail accounts of the Eligible Equity Shareholder the account of the LEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/ reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of selfattested PAN and client master sheet of demat account etc. details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by March 10, 2023, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and Date, to enable such Engible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with Shareholder including four holders, in the Saarie duct and as per specified recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(a) Name of our Company, being Veer Global Infraconstruction Limited;

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

(c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

(d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue

e) Number of Equity Shares held as on Record Date;

(f) Allotment option - only dematerialised form;

(g) Number of Equity Shares entitled to;

(h) Number of Equity Shares applied for within the Rights Entitlements;

(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

Total number of Equity Shares applied for;

(k) Total amount paid at the rate of Rs. 130 per Equity Share;

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB

(m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

(n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBAAccount;

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the

same sequence and order as they appear in the records of the SCSB); and (p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

If We acknowledge that the Company, our affiliates and others will rely upon the truth and For example, fractional entitlement shareholder holding seven Lots will get preference for accuracy of the foregoing representations and agreements.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is March 10, 2023, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening from time to time, subject to the Issue Peniod not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "- Basis of Allotment" mentioned on page 189 of the Letter of Offer.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by nsferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Enlittlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

n this regard, in terms of provisions of the SEBIICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Cardials, the Nights Enfluentials detailed to the respective derivat accounts of the Englide Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE244W20028 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from February 24, 2023 to March 03, 2023 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE244W20028 and indicating the details of the Rights Entitlements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the equirements of the Stock Exchange and the SEBI.

Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant The Rights Entitle ents can be transferred in der ed form only

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE244W20028, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of

the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS (RE) THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE SHARES OFFERED UNDER RIGHTS ISSUE. IF NO APPLICATION IS MADE BY THE PURCHASER OF RES ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RES WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO SHARES FOR SUCH LAPSED RE WILL BE CREDITED, EVEN IF SUCH RE WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RE. PERSONS WHO HAVE BOUGHT RIGHTS ENTITLEMENTS, SHALL REQUIRE TO MAKE AN APPLICATION AND APPLY FOR SHARES OFFERED UNDER RIGHTS ISSUE, IF THEY WANT TO SUBSCRIBE TO THE SHARES OFFERED UNDER RIGHTS ISSUE.

Investors, please note the below amendments from the Letter of Offer that the Rights Entitlements will be credited to the shareholders in multiples of 50 Shares and the participation by shareholders in the Rights Issue will also be in multiples of 50 Shares. Entitlements that an not in the multiple of 50 Shares will be treated as fractional entitlements.

As the current lot size comprises of 500 Shares, it is our endeavor to ensure that the RE lots as well as the allotment of rights shares shall be in tradable lots (no odd lots). Hence the Rights Entitlements will be credited to the shareholders in multiples of 50 Shares and the participation by shareholders in the Rights Issue will also be in multiples of 50 Shares. Entitlements that are not in the multiple of 50 Shares will be treated as fractional entitlements. Such fractional entitlements will not be credited to the Shareholders' accounts and the option of trading of fractional entitlements will also not be allowed by the Stock Exchanges. Accordingly, off-line transfers will not be permitted and Market Maker shall participate.

For ease of reference and understanding, considering that the ratio of one Lot for every eight Lots held by the Eligible Shareholders will be offered on a rights basis, the detailed description of the fractional entitlement and the basis of allotment are provided below

Fractional Entitlements

As the current lot size comprises of 500 Shares, it is our endeavor to ensure that the RE lots as well as the allotment of rights shares shall be in tradable lots (no odd lots). Hence the Rights Entitlements will be credited to the shareholders in multiples of 60 Shares and the participation by shareholders in the Rights Issue will also be in multiples of 60 Shares. Entitlements that are not in the multiple of 60 Shares will be treated as fractional entitlements. Such fractional entitlements will not be credited to the Shareholders' accounts and the option of trading of fractional entitlements will also not be allowed by the Stock Exchanges. Accordingly, off-line transfers will not be permitted.

For ease of reference and understanding, considering that the ratio of one Lot for every eight Lots held by the Eligible Shareholders will be offered on a rights basis, the detailed description of the fractional entitlement and the basis of allotment are provided below:

The Shares are being offered on a rights basis to existing Eligible Shareholders in the ratio of one Lot for every eight Lots held as on the Record Date. Fractional entitlements of the Rights Entitlement will be credited to a suspense account. Accordingly, if the holding of any of the Eligible Shareholders is less than eight Lots or is not in the multiple of eight Lots, the fractional entitlements of such Eligible Shareholders shall be ignored.

However, the Eligible Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional lot if they apply for additional Lot in the Issue over and above their Rights Entitlements, if any, subject to availability of lots in this Issue post allocation towards Rights Entitlements applied for. For example, if an Eligible Shareholder holds nine Lots, such Shareholder will be entitled to one Lot and will also be given a preferential consideration for the Allotment of one additional Lot, if such Eligible Shareholder has applied for additional Lots in the Issue, over and above

his/her Rights Entitlements, subject to availability of lots in this issue post allocation towards Rights Entitlements applied for. Further, the Eligible Shareholders holding less than eight Lots (being, one, two, three, four, five, six or seven Lot(s)) shall have 'zero' entitlement for the lots. Such Eligible Shareholders are entitled to apply for additional lots in the Issue and will be given preference in the Allotment of one Lot, if such Eligible Shareholders apply for additional lots in the Issue, subject to availability of lots in this Issue post allocation. Allotment to those Eligible Shareholders holding fractional entitlement will be given preference basis their fractional holding, provided there is an undersubscribed portion.

allotment of one Lot over those holding six, five, four, three, two or one Lot(s) For off-market transfers, investors are advised to transfer Shares in multiple of 60 Share

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 171 OF THE LETTER OF LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT

TO THE ISSUE: The existing Equity Shares are listed and traded on BSE (Scrip Code 543241) under the ISIN: INE244W01010. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stoci Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is Rs. 1055.60 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has bee cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter o Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 163 of the LOF.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDF Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Lette and other Issue material will be sent/dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlemen Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Lette of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity

- Shares under applicable laws) on the websites of:
- Our Company at www.veergloballtd.com; (ii) The Registrar at www.purvashare.com;
- (iii) The Lead Manager at www.navigantcorp.com; and (iv) The Stock Exchange at www.bseindia.com;

Eligible Equity Shareholders can also obtain the details of their respective Right Entitlements from the website of the Registrar (i.e., Purva Shareregistry (India) Private Limited at support@purvashare.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date and PAN. The link for the same shall also be available on the website of our Company (i.e. ww.veergloballtd.com)

BANKERS TO THE ISSUE: KOTAK MAHINDRA BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF OTHER IMPORTANT LINKS AND HELPLINE: The Investors ca following links for the below-mentioned purposes:

- a) Frequently asked questions and online/ electronic dedicated Shareholders helpdesk fo guidance on the Application process and resolution of difficulties faced by the Shareholders: www.purvashare.com.
- Updation of Indian address/ e-mail address/ phone or mobile number in the records intained by the Registrar or our Company: www.purvashare.com
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form; www.purvashare.com.
- Submission of self-attested PAN, client master sheet and demat account details by nond) resident Eligible Equity Shareholders: support@purvashare.co

Investors, please note that on Page 186 of Letter of Offer in the para "Listing and trading of the Equity Shares to be issued pursuant to this Issue" the following line shall be read as "The existing Equity Shares are listed and traded on BSE (Scrip Code: 543241) unde the ISIN: INE244W01010. All other statements shall remain same. LEAD MANAGER TO THE ISSUE



NAVIGANT CORPORATE ADVISORS LIMITED 423, A Wing, Bonanza, Sahar Plaza Comple J B Nagar, Andheri Kurla Road, Andheri East,

Mumbai-400 059 Tel No. +91-22-4120 4837 Email Id- navigant@navigantcorp.com Investor Grievance Email: info@navigantcorp.com Website: www.navigantcorp.com SEBI Registration Number: INM000012243 Contact Person: Mr. Sarthak Vijlani

REGISTRAR TO THE ISSUE



PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED

9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E) Mumbai - 400011, Tel: 022 2301 2518 / 8261 Email: support@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INR000001112

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Payal Kothari

Veer Global Infraconstruction Limited A-01 Shalibhadra Classic, 100 feet Link Road, Near Union Bank of India, Nalasopara (E), Thane-401 209, Maharashtra, India Tel: +91-8484817311

Email: mail@veergloballtd.com Website: www.veergloballtd.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving ful details such as name, address of the applicant, number of Equity Shares applied for, amoun blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, of the plain paper application, as the case may be, was submitted by the ASBA Investors.

> For Veer Global Infraconstruction Limited On Behalf of the Board of Director

> > Mr. Vijaybhai Vagjibhai Bhansha

Managing Directo

Date: February 20, 2023 Place: Mumbai Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market

conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated February 04, 2023 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equit Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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सार्वजनिक न्यास नों वणी मृह-मुंबई विभाग मुंबई सास्मिश, सास्मिश मार्ग, बरळी, मुंबई- ४०० ०३०.

चौकशीची जाहीर नोटीस आराज क्यांक : 0000155611 एस.आर.एन. क्रमाक : GBR/31556/18/2 अर्ज क्रमांक : ACC/X/2263/2022 सार्वजनिक न्यासाचे नाव : SAMAARAMBH FOUNDATION

न्यासाया पता : A-104, Riddhi Siddhi C.H.S. Ltd, Borivali East, M G Road, Sukurwad ST Depot Mumbai Suburban

र्जवार : VEDIKA AKHILESH CHAIREY

अर्जवार : VEDIKA AKHILESH
CHABBEY

सर्व संबंधिय लोकांचा जाहीए गोटीशीने
काविन्यवाद वेरी की, त्याप्ट्रण कार्याच्या
आयुवन इक्ट्रीवंह विमाग, दूमवें है वर
नमूद केलेला अर्ज धासंबंधी सहाराष्ट्र
स्वित्य अर्ज धासंबंधी सहाराष्ट्र
स्वित्य अर्ज धासंबंधी सहाराष्ट्र
स्वित्य बीकारी करणार आहेतः

1) वर नमूद केलेला न्यास अरिताया आहे
स्वार आणि अर्जाण अरिताया आहे
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त्याल. ही नोटीस माझे सहीनिशी व कार्यालयाचे व्यक्तपनिशी आज दिनांक १७/०२/२०२३



शिक्का सही/-अधिश्रक सार्वजनिक न्यास नोवणी कार्याल मृहन्तुंबई विभाग

WELLINGDON VIEW
OWNERS CO-OPERATIVE
HOUSING SOCIETY LTD.
CTS/386/ Tardeo Division,
Sane Guruji Marg, Tardeo.
Mumbai - 400034
Registration No: MUM/WD/
HSG/TC/9544/2017-18/2018.

PUBLIC NOTICE OR. JASHVANT CHIMANLAL GANDHI owner of 50% Share in Flat No. C on the 9th Floor in the building of th

Society known as WELLINGDON VIEW OWNERS Co-operative Housing Society Ltd, having address at C.S. No. 386, Sane Guruji Marg, Tulsiwadi. Mumbai- 400034.

died on 09.12.2022 without making any nomination. His legal heir

DR. MANISH JASHVANT GANDHI has applied for membership of the has applied for membership of the society and 50% property right of the deceased member in the said Flat No. C. The society hereby invites claims/objections from the heirs for transfer of said 50% share & interest of the deceased member in the property of the society within a period of 15 days from the publication of this notice with all necessary documents & proof. If no claim/objections are received within the period prescribed above,

within the period prescribed above, the society shall be free to deal in

such manner as is provided under the Bye-Laws of the society.

A copy of the registered Bye-Laws of the society is available for inspection

with the society office between 11 a.m. to 12 p.m. till the expiry of notice period.

For Wellingdon View Owners o-operative Housing Society Ltd. Sd/-Hon. Secretary

जाहीर नोटीस

माझे अशिल श्री. संवीप नरेंड्कुमार शाह, यांनी दिलेल्य माहितीयरून ही जाहीर नोटिश की आहे की, त्यांच्या खालील नगुद्द गिळकतीये के. श्रीमती. सवगुणाबेन नरेंड्कुमार शाह यांचे दिनांक ०८.०१२.२०१२ रोजी गिरवसकीत

श्रीमती, स्वयुग्यमेन गरिवहुन्यार गांव थां के ।

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की. गरिवहुंक्षमार आहे धरानवार आहं थां
की. गरिवहुंक्षमार आहे धरानवार आहं थां
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वां गरिविताहों भागूर मिळकरणीच्या
गरिवहंक्ष्मार आहेत कर कर्मी था गरिवहंक्ष्मार
करानवारीता करण्यांचीय
वां वां वांचांचा
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के अध्यासकार स्वाचीय
क्रांचा
कार्यावार : १९२४ वि.२.

पाराचीय, केक्टर ६, आरावारीय
करानवारीय
करानव

मिळकतीचा तपशिल

रुम. नं. बी-०१, चारकोप (१) हरि ओम सह.गृह. संस्था मर्चा., प्लॉट नं. ३८१, सेक्टर ३, रोड आरएससी-३०, चारकोप, कांविवली (पश्चिम), मुंबई-४०००६७, क्षेत्रफळ २५ बा.मी. बिल्ट अप, गांवः कांदिवली, तालुकाः

.मा. १४९८ अप, नाव: कावियला, तालुब रीवली, मुंबई चपनगर जिल्हा. श्री. निलेश वि.आयरेव संक: २५/०२/२०२३ वकि

This advertisement is for information purposes only and does not constitute an offer or an invitation or recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned bothern in the letter of other deed February 04, 2023 the "Letter Offer" or "LOF" (field with the BSE Limited 1985") and the Securities and Exchange Board of Indian "SEBI".



Veer Global Infraconstruction Limited

Registered Office: A-01 Shalibhadra Classic, 100 feet Link Road, Near Union Bank of Inde, Nalescapara (E), Thane-401 209, Mahansehtra, India
Tet-491-494817311 Email: mail@weepjobalist.com Website: www.veepjobalist.com
Contect Persons: NB: Psysik Johnal, Company's Secretary & Compliance Officer
VAG.JIBHAI BHANSHALI, MRS. ANITA BHANSHALI, MR. VINOO MOHANLAL JAIK, MR. MUKESH CHUNNILAL JAIK, MR. ABHISHEK MUKESH JAIN AND MR. PRIYANK CHANDRAKANT PARIKH

THE ISSUE

ISSUE OF UPTO 8,12,000 EQUITY SHARES OF FACE VALUE OF RS.10 EACH ("EQUITY SHARES") OF VEER GLOBAL PREACHS ("INCLUDING PREMIUM OF RS. 10 PER EQUITY SHARES) WITH SHARES ("ISSUE FIRE") FOR CASH AT A PRICE OF RS. 130 PER EQUITY SHARES) (INCLUDING PREMIUM OF RS. 10 PER EQUITY SHARES) ("ISSUE FIRE") FOR CASH AT A PRICE OF RS. 130 PER EQUITY SHARES) ("ISSUE FIRE") FOR CASH AT A PRICE OF RS. 130 PER EQUITY SHARES ("ISSUE FIRE") FOR CASH AT A PRICE OF RS. 130 PER EQUITY SHARES ("ISSUE") FOR CASH AT A PRIC

AFTER HILED TERMS OF THE BOOK ON PAGE 100 OF THE LETTER OF OFFER.				
ISSUE PROGRAMME				
ISSUE OPENS ON	LAST DATE OF MARKET RENUNCIATIONS*	ISSUE CLOSES ON™		
Friday, February 24, 2023	Friday, March 03, 2023	Friday, March 10, 2023		

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) or prior to the Issue Closing Date.

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*
Simple, Safe, Smart way of Application - Make use of HIII
kad Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank a investors can avail the same. For details, check section on ASBA below.

In accordance with Requisition 76 of the SEB LCDR Regulations, SEB circular bearing reference number SEBH-CDCPDDL2 CRIPTACOV15 dated January 22, 2013, SEB circular bearing reference number SEBH-CDCPDDL2 CRIPTACOV15 dated January 22, 2013, SEB 1, 2020, SEBI-circular bearing reference number SEBH-CDCPDDL2CRIPTACOV176 dated May 20, 2013, SEBI-circular bearing reference number SEBH-CDCPDDL2CRIPTACOV176 dated May 30, 2013, SEBI-circular bearing reference number SEBH-CDCPDDL2CRIPTACOV176 dated May 30, 2013, SEBI-circular CRIPTACOV176 (Collective) hereafter referred to a SEBR-PGCPDDL2CRIPTACOV176 dated May 30, 2012 dated by SEBH-CDCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter SEBH-CDCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referred to a 7-60AR-CCCASTT, SEBH-CDCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referred to a 7-60AR-CCCASTT, SEBH-CDCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referred to a 7-60AR-CCCASTT, SEBH-CDCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referred to a 7-60AR-CCCASTT, SEBH-CDCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referred to a 7-60AR-CCCASTT, SEBH-CDCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referred to a 7-60AR-CCCASTT, SEBH-CDCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referred to a 7-60AR-CCCASTT, SEBH-CDCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referred to a 7-60AR-CCCASTT, SEBH-CDCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referred to a 7-60AR-CCCASTT, SEBH-CDCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referred to a 7-60AR-CCCASTT, SEBH-CDCCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referred to a 7-60AR-CCCASTT, SEBH-CDCCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referred to a 7-60AR-CCCASTT, SEBH-CDCCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referred to a 7-60AR-CCCASTT, SEBH-CDCCASTT, SEBH-CDCCPDDL2CRIPTACOV176 dated May 30, 2012 collective) hereafter referre

Process' on page 171 of the Letter of Office.

Please note that in accordance with Regulation 77Aof the SEBI ICOR Regulations read with the SEBI Right is base Circulant, the credit of Rights Entitlements and Althometr of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Sharesholders building Equity Shares in physical time as on Record Date and destincts of Subschriding to Equity Shares in this issue are advised to furnish the details of their demat account to the Registers or our Company at leasters working Deep prior to the Issue Cosing for the credit of their Rights Entitlements in their respective demat accounts at least on the September 1999.

bether the Issue Cloring Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Streetsders, among others, who hold Equity Shates in physical form, and whose density of the Company of the Issue Opening Date, with hold Equity Shates in physical form, and whose density of the Issue Company of the Issue Control of the Issue Company of the Issue Control o

Date Le, Marchill 2022

PROCEDURE FOR APPLICATION: In accordance with Regulation 78 of the SEBI CICR Regulations, the SEBI Aprile Issue Circulars and the ASSA Circulars, all Searchforders Regulations, the SEBI Rights Issue Circulars and the ASSA Circulars, all Searchforders Regulations and Application through the Issue are mandativity regulared to use the ASSA process. Strateholders should carefully read the provisions applicable to such Applications before making the Application through ASSA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as or Record Date is a February 10, 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form on page 173 of the Letter of Offart.

PROCEDURE FOR APPLICATION THROUGHT THE ASSA PROCESS' Shareholders, webring to participate in this Issue through the ASSA bestiley, is required to have an ASSA making and the ASSA application in this Issue Through ASSA process may submit the Application in physical mode to the Designated Biranches of the SCSB or original electronic Application through the webside of the SCSB for a decident electronic Application SCSB to block Application Money payable on the Application in their respective ASSA Accounts.

Accounts.

Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Morey mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-Cartified Spriders Banks:

Self-Certified Syndicate Banks:
For helidit hasks anthhale been modifiedly SEBI to at all SCSB to the ASBAproces, please retrictings few was by pointed web that Open Administration Administration and provided the ASBAP (ASBAP LORING BUT LORING EQUITY SAARES (LORING EQUITY SAARES (LORIN

leastone day before the issue Closing Date.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM-PLEASE
NOTE THAT THE RIGHTS EQUITY SHARES APPLED FOR IN THIS ISSUE CAN BE
ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY
ACCOUNT IN MEMOLY OUR COUNTY SHARES APPLED BY SUCH INVESTOR ON THE
RECORD DATE IS FEBRUARY 10, 202.
DISPATCHOFT THE ARRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM.
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ISSATCH OF THE ABRIDGED LETTER OF OFFER (*ALOF*) AND APPLICATION FORM. The Bissate with the JOF and detailed in Form for the Issue was completed of February 17, 2023 by the Registers for the Issue was completed of February 17, 2023 by the Registers for the Issue was completed of February 17, 2023 by the Registers for the Issue (February 17, 2023 by the Registers for the Issue Charles (February 17, 2023 by the Registers for the Issue Charles (February 18, 2023 by 18, 202

- (a) Name of our Company, being Vere Chois Infraorotaticon Limited;
 (b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and say prescrimen recorded with our Company or the Elepostory);
 (c) Folio Namber (in case of Eligible Equity Shareholders who hold Equity Shares in physical birm alson Record Chair (I));
- | Compared to the Compared Co

- branch of the relevant SCSB; In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NREPFCNRNRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

- and does and broad of the SCSB with which the account immediate and does and broad of the SCSB with which the account immediate and and a special country of the ASBACACOURT;

 (in) Authorisation to the Designate Gleanch of the SCSB to block an amount equivalent to the Application Moving in the ASBACACOURT;

 (io) Signature of the Eligible Equity Shareholder in case of joint holders, is appear in the same sequence and offer are they appear in the record of the SCSB); and (ii) All such Eligible Equity Shareholder same deemed to have accepted the following:

 (ii) All such Eligible Equity Shareholder same deemed to have accepted the following:

 (iii) All such Eligible Equity Shareholder same deemed to have accepted the following:

 (iii) All such Eligible Equity Shareholder same deemed to have accepted the following:

 and the same shareholder in least any of the Rights Equity Shareh shich may be acquired by us in any jurisdiction or under any chromatises as in which such offer or sale is not authorized for any expension when the such offer, used invalidation except under discussifications that will result in compliance with any applicable flans or assurables the Shareholder in in section of the lyes authorized for here imposed by the jurisdiction of our residence.

alterators for "Sharehclains in investments of the type subscribed for herein imposed by the jurisdiction of our residence."

If the understand and agree that the Rights Entitlement and Rights Equity Shares may not be recifered, most, being of control to the stratement expense of an ordition the nanosaction in compliance with Regulation 5, or otherwise pursuant to an exemption from, or in attenuaction or subject to, the regulation 5, or otherwise pursuant to an exemption from, or in attenuaction of subject to, the regulation of the subscribes Act.

If the final man and the person, if any, for whose account I we and was equally such Rights Estimated and or the Rights Equity Shares is view, coulder to U.S. (a) and may not at "U.S. Person" as defined in (Regulations), and (ii) is we acquiring the Rights Entitlement and for the Rights Equity Shames in an offiction of ansaction meeting the requirements of Regulations.

Investors can avail the same, For details, check section on ASSA below.

Who actionselves that the Company, or affaliate and others will rely upon the truth and accuracy of the foregoing representations and agreements.*

In cases where Malije's Applicate for man are submitted four Applications pertaining to Right.

Entitlements credited to the same demail account or in demail suspense ecrow account, as explicible, the cluding cases where a Shrendeders submits Application for small replications and preparable states of the same demail account or in demail suspense ecrow account, as explicible, the cluding cases where a Shrendeders submits Application for small replications and the supplies and the same demail account or in demail suspense ecrow account.

Same policible, including a case where a Shrendeders submits Application Fallum to do so could be applicated for the same account.

Same policible including a service of the same demail account or in demail suspense ecrow account.

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The plant paper Application through the same account of the same demail account or in demail suspense ecrow account.

Application through the same demail account or in demail suspense ecrow account.

The ROCETURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE ROCETURE OF APPLICATION HAVE OF THE LETTER OF APPLICATION HAVE A PROCESS' ON PAGE 171 OF THE LETTER OF APPLICATION HAVE PURCHASED THROUgh THE ASSED PROCESS' ON PAGE 171 OF THE LETTER OF APPLICATION HAVE PURCHASED THROUgh THE ASSED PROCESS' ON PAGE 171 OF THE LETTER OF APPLICATION HAVE PURCHASED THROUgh THE ASSED PROCESS' ON PAGE 171 OF THE LETTER OF APPLICATION HAVE PURCHASED THROUgh THE ASSED PROCESS' ON PAGE 171 OF THE LETTER OF APPLICATION HAVE PURCHASED THROUgh THE ASSED PROCESS' ON PAGE 171 OF THE LETTER OF APPLICATION HAVE PURCHASED THROUgh THE ASSED PROCESS' ON PAGE 171

porcurs, including dates where a Shareholder's stamble Application Forms along with a phirappare/Application, such Applications shall be liable to the registed.
Shareholders are requested to strictly adhere to these instructions. Failure to do so could
seal in an Application being rejected, when or Company and the Register not having any
lability to the Shareholders. The prior paper Application forms stell be available on the
weekled of the Register of www.pursible.

Our Company, the Lead Manager and the Register shall not be responsible if the Applications
are not updated by the SCSS or funds an not blooked in the Shareholders ABA-Accounts
on or before the issue Closing Date.

LAST DATE FOR APPLICATION. The last date has submission of the duty filled in the
Application Form or a plain paper Application is March 10, 2023, i.e., issue Closing Date. Our
Board or any committee bened may extend the seal date for such prior did stimps of
SCSS, up broaded with the Stock Exchanges and the Application Money in an otto booked with the
SCSS, on or before the issue Copining Date or such date in the
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of the Leiter of Office.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Bigible Equity Standardises may renounce the Rights Entitlements, credited to their respective demait accounts, other in fall or in part (a) by using his secondary market platform of the Stack Debanages (the *Offine Market Renunciation*), or (b) through an offernative stander (be* Offi Market Renunciation*). Provided the secondary of the Standard Control of the Standard (be* Offi Market Renunciation*). The trades account prior to be ensuradation. The trades through the Standard Renunciation of Off Market Renunciation of Off Market Renunciation of Off Market Renunciation of Offi Market R

Savandose nije ursopine craomentes incogli file depository mechanism. Sharandose nije be subjectio advense truing, stale in citala for citagli consequencesas a resut of trading in the Rights Entitlements. Sharandosen who intend to trade in the Rights Entitlements sharad cornal the its activior or stock-thinker regarding any cost, applicable taxes, changes and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Entitiements.

Reason ole that the Rights Entitlements which are neither renounced nor subsortibed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable lates, charges and expenses (including bro learage), and such costs will be thecurred today by the Shareholders.

encorrect every tries of manufacture.

The Eights Equity Shareholders may renounce the Rights Entitlements, credited to their respective department of the Social Exchanges Brough a migrated stock-drainer in the secondary married patition of the Social Exchanges Brough a migrated stock-drainer in the same manner as the existing party Shareholder Company.

Sock Exchanges enuiges a registered sock-order in the same matter as the exchange should be provided in the same matter as the exchange for Explanation of the SEBI (CDR Applications and the SEBI Right) Issue in this regard, it terms of provided to the respective diment accounts of the Explication of the SEBI Right (SEBI Right) Sharefolders shall be admitted for finding on the SSOK Exchanges under SIN NEZ4W20028 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for fixeding of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation for the prior salvhetch the Rights Entitioners will those. The debts for trading in Rights Entitlements will be as specified by the SCOK Exchanges from time to time. The Rights Entitioners are stabilish in identification of the register of the same of the

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

Entit ements available in their demat account.

The Chi Market Renunciation shall take place electronically on secondary market platform of SEE under automatic outer marketing market platform of SEE under automatic outer marketing mechanism and on "1-2 rolling settlement basis", where "1 refers to the date of trading. The transactions will be settled on trade-th-trade basis. Upon execution of the order, the stock-tocker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEE!

Biglie Equity Sharedokes are requised to ensure that enumerate are credited to the department of the Republic Country of Financial transfer is completed in such a manner that the Rights End fements are credited to the denot account of the Renouncees on or prior to the issue Cosing Date to erable Renouncees to subscribe to the Equity Shares in the Issue.

trainder is completed in such a manner hat the Right Entitlements are credited to be deemat cocount of the Remounces on or price to be Issue Colonia plate to enable Remounces to subscribe to the Issue Colonia plate to enable Remounces to subscribe the Equity Shrear in the Issue.

The Shareholders had removed the Remounces to subscribe the Remounces to subscribe the Right Entitlements will have to do so through their depository participant by Issuing a debrar Right Entitlement will be a subscribed to the Right Entitlements believes arrandy having given a standing receipt instanction has to issue a record instruction sky to be interit depository participant. The Shareholders can trained Rights Entitlements surious arrandy having given a standing receipt instanction has to issue a record instruction sky to the depository participant. The Instructions of the Instruction Rights Entitlements available in their demand account. The Instructions for trained or Rights Entitlements are being a subscriber to the Rights Entitlements only to the expectatory participants. The detailed nation for trained or Rights Entitlements through off-market trained rathal be as specified by the NSDL and CDS. Into time to time.

NYESTORS TO MORLY MORE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS (RE) THROUGH ON MARKET REMONICATION OF MARKET REMUNCIATION, AN APPLICATION HAS TO BEARDED FOR SUBSCRIBBOR THE RIGHTS ENTITLEMENTS (RE) THROUGH ON THE THE RISK SUB-COSING DATE THROUGH COSING DATE TH

Fractional Entitlements
As the current to biscomprises of 500 Shares, it is our encleanant or ensure that the RE lois as well as the aid that the same shall be in table bis into odd icid, Hence the Rights entitlements will be concluded to the attendables in multiple of 50 Shares, Entitlements but the Entitlement but the Continuent of the participation by shareholders in the Rights is sue will also be in multiples of 50 Shares. Entitlements but the continuents will be supported by the shares of the sha

For ease of reference and understanding, considering that the ratio of one Lot for every eight Lots held by the Eligible Shareholders will be offered on a rights basis, the detailed description of the fractional entitlement and the basis of allotment are provided below:

Fractional Entitlements
As the current to be comprised of S00 Shares, it is our endeasor to ensure that the RE lots as well as the advanced of S00 Shares, it is our endeasor to ensure that the RE lots as well as the advanced of sight shares shall be in tradiable to the rocked of the Research of the Re

of training of fractional entitlements will also not be allowed by the Stock Exchanges. Accordingly, 6th training-war models be permised.

For ease of reference and understanding, considering that the ratio of one Lot for every eight to health between the other one original basis, the detailed description of the fractional entitlements and the basis of allotment are provided below. The Shares are being offered on a right basis is to alloting this basis, the detailed description of the fractional entitlements and the basis of allotmentaries provided below. The Shares are being offered on a right basis is to asking Egiptis Sharesholders in the ratio of one Lot for every eight Lots their also not be referred to the responsibility of the training of the provided below. The shareshows the responsibility of the shareshows the Egiptis Sharesholders account. Accordingly, if the belong alph. Lots, the responsibility of the training the shareshows the fractional entitlements are being injuried, with the given preferential consideration for the Allotment of one additional Lot in the Issue over and above their Egipts Entitlements applied for one Lot and will also be given a preferential consideration for the Allotment of one additional standards and the shareshows the sha

RENUNCIATION, PLEASE REFER TO THE HEADING TITLE D'PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 171 OF THE LETTER OF FFER.

LISTING AND TRADING OF THE RIGHT'S EQUITY SHARES TO BE ISSUED PURSUANT TO THE USE TO THE LISTING AND TRADING OF THE RIGHT'S EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE. The existing Equity Shares are lated and traded on ISSE (Scrp. Code: 53.241) under the ISIN ROZEWOY 101. The Equity Shares shall be corrected to an important of the Issue of I

Shares under applicable laws) on the velocities of:

(i) Our Company view were optional come;

(ii) The Registers of were prevented on the register of were pure share come;

(iii) The Local Manager at everwalmed accord, on the details of their respective Rights Eligible Equity Shareholders can also obtain the details of their respective Rights Eligible Equity Shareholders can also obtain the details of their respective Rights Eligible stupper (glorundame com) by entering their DP ID and Client ID or Folio Number Limited at supper (glorundame com) by entering their DP ID and Client ID or Folio Number (or Eligible Equity Othersholders who hold Equily Shares in hybrical form as on Mearco Dallay and PAIX. The link for the same shall also be available on the website of our Company (e.e., were, exceptibility Loons).

k veerglocalitol.com). IKERS TO THE ISSUE: KOTAK MAHIND RABANK LIMITED

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TROPING AGENCY NOA Applicable

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Statisticides: www.pursashari.com.

b) Updason of Indian addressly phone or mobile number in the records maintained by the Registrar or our Company; www.pursashare.com.

c) Updason of demail account debits by Eligibie Equity Shareholders holding shares in physical form, www.pursashare.com.

d) Submission of self-attended PNA, client master sheet and demail account details by non-resident Eligible Equity Shareholders support@govreshare.com.

Investors, please note that on Page 186 of Letter of Offer in the para "Listing and trading of the Equity Shareholders support@govreshare.com."

The existing Equity Shares are listed and traded on BSE (Scrip Code: 543241) under the SIN: NE244M0101. All others statements shall remain a same.

LEADMANAGER TO THE ISSUE



Retinencting Business
AMGANT CORPORAT E ADVISORS LIMITED
423, A Wing, Bonanza, Sahar Plaza Complex,
J B Nagar, Andheri Kuria Road, Ancheri East,
Munta-4000 E7
Tel No. 941-22-4120 4537
Tel No. 941-

Investor Gneverice Grand Website: www.navigantcorp.com SEBI Registration Number: INM000012243 Contact Person: Mr. Sarthak Vijiani REGISTRAR TO THE ISSUE



PURVA SHAREREGISTRY (MONA) PRIVATE LIMITED 9, Shiv Shakil Industria Estata, J. R. Boricha Marg, Opp, Sastura Hospinal Laine, Lower Parell (E) Mumbai - 400011, Maharashira, India. Tec (22.230) 2.318 / 2.81, Email: apporti

SEEI Registration Naminer INREDUCIOTITIZ

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Payal Kohtan

Veer Good Infraconstruction. Limited

A of Shalibland Classic, 100 feet Link Road, Near Union Bank of India,
Nalsappura (E), Thare 401 259, Maharastiras, India

Tak vid 14646 17311

Email, malighere globalitiz.com

Weddels: www.veelgrobalitiz.com

Inrestors may constact the Registrar to the Issue or the Company Secretary and Compliance

Officer for any per-Issuer forsit-sine related matters. All grievances relating to the ASSBA

process may be addressed to the Registrar to the Issue, with a copy to the SCSB, gying fall

details such as ranne, address of the applicant number of English Shares applied or, amount

tlocked, ASBA Account number and the Designated Banach of the SCSB where the CAF, or

the plain paper application, as the case may be was southlined by the ASBA Investigation.

Date: February 20, 2023 Place: Mumbai

Date: Peloviary 24, 2022

Date: Individual 24, 2022

Disclaimer: Our Company is proposing, subject to receipt of requisite approvats, provided and other considerations, to issue Equity Shares on a right to basis and has Lustier of Other dated Several 29, 20, 2022 with the Securities and Extension of Company 19, 2022 with the Securities and Extension of Securities Action 1933, as amended, or an exemption origination of Tension Benediction of Securities Action 1933, as amended, or an exemption origination of Tension Benediction of Securities Action 1933, as amended, or an exemption origination of Tension Benediction of Securities Action 1933, as amended, or an exemption origination of Tension Benediction of Securities Action 1933, as amended, or an exemption or action of Securities Action 1933, as amended, or an exemption of Securities Action 1933, as amended, or an exemption or action of Securities Action 1933, as amended, or an exemption of Securities Action 1933, as amended, or an exemption of Securities Action 1933, as amended, or an exemption of Securities Action 1933, as amended, or an exemption of Securities Action 1933, as amended, or an exemption of Securities Action 1933, as amended, or an exemption of Securities Action 1933, as amended, or an exemption of Securities Action 1933, as amended, or an exemption of Securi