

**Date: September 08, 2020**

**The National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex, Mumbai-400051

**The BSE India Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400001

**The Calcutta Stock Exchange Limited**

7, Lyons range, Kolkata-700001

**The Board of Directors/ Company Secretary**

**Texmaco Rail & Engineering Limited**

Belgharia Kolkata  
West Bengal 700056

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Dear Sir(s),

We wish to inform you that 39,00,000 equity shares representing 1.73% of the paid up equity share capital of **Texmaco Rail & Engineering Limited** held by Zuari Investments Limited, one of the promoters of the Company, has been sold on 04<sup>th</sup> September, 2020

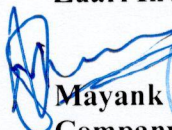
The disclosure, in the format prescribed under the regulation 29(2) of the regulation, in this respect is enclosed herewith.

Kindly take the same on record.

Thanking you,

Yours faithfully

**For and on behalf of  
Zuari Investments Limited**

  
**Mayank Sharma**  
**Company Secretary**  
**M. No.: A55646** ★

Encl.: As above

**ZUARI INVESTMENTS LIMITED**

**Corporate Office:** Plot No. 2, Zamrudpur Community Centre, Kailash Colony Extension, New Delhi-110048, India.

**Tel:** +91-11-46474000, **Fax:** +91-11-41608276, **Email:** zil@adventz.zuarimoney.com, **CIN:** U65993GA1995PLC001942

**Registered Office:** Jai Kisaan Bhawan, Zuarinagar, Goa-403726, India.



**FORMAT FOR DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.**

Name of the Target Company (TC)	TEXMACO RAIL & ENGINEERING LIMITED		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Seller: ZUARI INVESTMENTS LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange (NSE), Bombay Stock Exchange (BSE), Calcutta Stock Exchange(CSE)		
Details of the Acquisition as follows	Number	%w.r.t. total share/voting capital wherever applicable (*)	%w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the Disposal under consideration, holding:</b>			
a) Shares carrying voting rights	2,89,63,900	12.88%	12.88%
b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting Rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the Acquirer to receive shares carrying voting rights in the TC( specify holding in each category)	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>2,89,63,900</b>	<b>12.88%</b>	<b>12.88%</b>
<b>Details of Disposal:</b>			
a) Shares carrying voting rights disposed off	39,00,000	1.73%	1.73%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the Acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares encumbered/invoked/released by the seller/acquirer	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>39,00,000</b>	<b>1.73%</b>	<b>1.73%</b>

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<b>After the Disposal, holding:</b>			
a) Shares carrying voting rights	2,50,63,900	11.15%	11.15%
b) Shares encumbered with the seller	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the Acquirer to receive shares carrying voting rights in the TC(specify holding in each category) after acquisition.	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>2,50,63,900</b>	<b>11.15%</b>	<b>11.15%</b>
Mode of Acquisition (e.g. open/ public issue/ rights issue / preferential allotment/ inter-se transfer/ encumbrance, etc)	Inter-se Transfer (Market – Block Deal)		
Date of Sale of shares	September 04, 2020		
Equity Share Capital/total voting capital of the TC before the said sale	Rs. 22,48,59,382 (224859382 Equity shares of Rs.1 each)		
Equity Share Capital/total voting capital of the TC after the said sale	Rs. 22,48,59,382 (224859382 Equity shares of Rs.1 each)		
Total diluted share/voting capital of TC after the said sale	Rs. 22,48,59,382 (224859382 Equity shares of Rs.1 each)		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on behalf of  
Zuari Investments Limited**

  
**Mayank Sharma**  
**Company Secretary**  
**M. No.: A55646**

Place: New Delhi

Date: September 08, 2020

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