



# Gyscoal® Alloys Ltd.

An ISO 9001 Certified Company  
Government Recognized One Star Export House

**Corporate Office:**

2nd Floor, Mrudul Tower,  
B/h. Times of India, Ashram Road,  
Ahmedabad - 380 009, Gujarat, INDIA.  
Tel.: +91-79-66614508 E-mail: info@gyscoal.com  
Web.: www.gyscoal.com  
**CIN: L27209GJ1999PLC036656**

**Regd. Office & Factory:**

Ubkhal, Kukarwada - 382 830,  
Tal.: Vijapur, Dist.: Mehsana,  
Gujarat, INDIA.  
Tel.: +91-2763-252384  
Fax: +91-2763-252540  
E-mail: info@gyscoal.com

December 19, 2022

To, <b>Bombay Stock Exchange Limited</b> Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 <b>BSE Code: 533275</b> <b>BSE Script ID: GAL</b>	To, The Manager Listing Department <b>National Stock Exchange of India Limited</b> Bandra Kurla Complex, Bandra East, Mumbai-400051 <b>NSE Script Code- GAL</b>
---	---

Dear Sir / Madam,

**Sub: Update on the Record Date**

We would like to inform you that in continuation to our outcome of the Rights Issue Committee Meeting held on December 19, 2022 have inter alia, considered and approved the following: -

**Record Date to be considered as on Friday, December 23, 2022****Terms of the Issue:**

Issue Size:	17,88,51,382 Fully paid-up Equity Shares of Rs. 2.75 each at Rs.1 per share aggregating to Rs. 491841303.25
Issue Price	Rs. 2.75 per Equity Share
Ratio	110 Equity Shares for Every 100 Equity Shares held
Issue Opening Date	Monday, January 02, 2023
On-Market Renunciation Date	Monday, January 09, 2022
Issue Closing Date	Thursday, January 12, 2022*#

*\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.*



# Gyscoal<sup>®</sup> Alloys Ltd.

An ISO 9001 Certified Company  
Government Recognized One Star Export House

**Corporate Office:**

2nd Floor, Mrudul Tower,  
B/h. Times of India, Ashram Road,  
Ahmedabad - 380 009, Gujarat, INDIA.  
Tel.: +91-79-66614508 E-mail: info@gyscoal.com  
Web.: www.gyscoal.com

**CIN: L27209GJ1999PLC036656**

**Regd. Office & Factory:**

Ubkhali, Kukarwada - 382 830,  
Tal.: Vijapur, Dist.: Mehsana,  
Gujarat, INDIA.  
Tel.: +91-2763-252384  
Fax: +91-2763-252540  
E-mail: info@gyscoal.com

*# The Board of Directors or the Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

Approved Letter of Offer, Abridged Letter of Offer and other Issue-related materials to be filed with BSE Limited ("**BSE**"), and National Stock Exchange of India ("**NSE**") (the "**Stock Exchanges**"), the Securities and Exchange Board of India ("**SEBI**") and will be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course.

Further, the Company has obtained a separate International Securities Identification Number (**ISIN**) INE482J20013 for the purpose of credit of rights entitlements. The Rights Entitlements of Eligible Equity Shareholders as on record date shall be credited, prior to the issue opening date, in their respective demat accounts under the aforementioned ISIN.

Kindly take it on record.

Thanking You,

**FOR GYSCOAL ALLOYS LIMITED**

**Mona Shah**  
**Executive Director and Chairperson**  
**(DIN: 02343194)**

**Place: Ahmedabad**