

Date: 23rd March, 2023

To,

BSE Limited,
Listing Compliance Department,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Scrip Code: 512455
Scrip symbol: LLOYDSME

To,

Metropolitan Stock Exchange of India Limited, Head- Listing & Compliance,
205 (A), 2nd floor, Piramal Agastya Corporate
Park, Kamani Junction, LBS Road,
Kurla (West), Mumbai-400070
Symbol: LLOYDSME

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 12 December 2022 filed by Thriveni Earthmovers Private Limited (“Encumbrance Disclosure”)

Ref.: E-mail dated 20 March 2023 from BSE Limited in relation to the Release of Encumbrance Disclosure (“E-mail”)

Dear Sir,

This is with reference to the E-mail pursuant to which we have been informed that the post event holding of encumbered shares is not tallying in the Encumbrance Disclosure. As requested in your E-mail, we have updated the field titled “Promoter holding already encumbered (2)” in the Encumbrance Disclosure with “Nil” and “-” in the “Number” and “% of total share capital” sub-fields respectively.

Please note that the values mentioned in the above sub-fields in the Encumbrance Disclosure (i.e., “2,63,23,252” and “5.92%” in the “Number” and “% of total share capital” sub-fields respectively) were included inadvertently.

Further, please note that no changes to the Encumbrance Disclosure have been made apart from merely updating the field titled “Promoter holding already encumbered (2)” as mentioned above. The captioned Encumbrance Disclosure was submitted within the time limit prescribed under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

CC: The Company Secretary, Lloyds Metals and Energy Limited – For your information.

For and on behalf of Thriveni Earthmovers)
Private Limited)
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Name: Balasubramanian Prabhakaran
Designation: Managing Director
Date: 23rd March, 2023
Place: Salem

Thriveni Earthmovers Private Limited

CIN: U60231TZ1999PTC008876

Regd. Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India
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ANNEXURE – 1

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>				
Name of the Target Company(“TC”)		Lloyds Metals and Energy Limited		
Names of the stock exchanges where the shares of the target company are listed		BSE Limited Metropolitan Stock Exchange of India Limited		
Date of reporting		December 12, 2022		
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked		Thriveni Earthmovers Private Limited (“ TEMPL ”)		
Details of the creation of encumbrance:		TEMPL, a promoter of the TC, has pursuant to an agreement dated 15 November 2022 between, TEMPL as the issuer and Catalyst Trusteeship Limited as the debenture trustee (acting as debenture trustee for subscribers to NCDs who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund) (“ Agreement ”), created a pledge on 2,63,23,252 (5.92%) equity shares of the TC held by TEMPL in the TC, in favour of Catalyst Trusteeship Limited (being the debenture trustee for subscribers to NCDs who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund) with effect from 09 December 2022.		
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}

Dipti Akhil Mundhra	5,00,000	0.11%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Rajesh R Gupta	12,08,460	0.27%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Madhur Rajesh Gupta	96,00,000	2.16%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Priyanka Rajesh Gupta	5,00,000	0.11%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Shreekrishna M Gupta	96,02,000	2.16%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Shree Global Tradefin Limited	1,57,35,742	3.54%	Nil	-	N.A.	-	-	-	-	-	-	-	-
ASP Technologies Private Limited	3,64,00,340	8.19%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Triumph Trade & Properties Developers Private Limited	2,91,58,208	6.56%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Lloyds Metals And Minerals Trading LLP	3,57,41,529	8.04%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Blossom Trade And Interchange LLP	1,32,00,000	2.97%	Nil	-	N.A.	-	-	-	-	-	-	-	-

Sky United LLP	6,59,5 4,638	14.83 %	Nil	-	N.A.	-	-	-	-	-	-	-	-
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*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Thriveni Earthmovers Private Limited

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Name: Balasubramanian Prabhakaran
Designation: Managing Director
Date: 23rd March, 2023
Place: Mumbai