Date: 07th January, 2023

To, Listing Department, BSE LIMITED Phiroze Jejeebhoy Towers, 28<sup>th</sup> Floor, Dalal Street, Mumbai-400 001

Dear Sir,

Sub: Acquisition of Equity Shares of M/s. Athena Global Technologies Limited on conversion of Warrants

Ref: SEBI (SAST) Regulations, 2011

Scrip code: 517429

With reference to the above cited subject, I would like to bring to your kind notice that I have acquired 6,30,000 Equity Shares of M/s. Athena Global Technologies Limited on conversion of 6,30,000 warrants on 06.01.2023.

Thanking You,

Yours Truly

M. Satyendra (Acquirer)

Encl: Disclosures in the prescribed format

Copy to M/s. Athena Global Technologies Limited

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	ATHENA GLOBAL TECHNOLOGIES LIMITED (Hyderabad)		
	Mr. M. SATYENDRA (hereinafter the "acquirer")  Person acting in concern with the acquirer: Other Shareholders of M/s. Athena Global Technologies Limited belonging to its promoter and promoter group namely: - 1. M. SUNITHA 2. M. SAROJINI DEVI 3. M. MALLESHAM		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/votin g capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  1. M SATYENDRA  2. M SUNITHA  3. M SAROJINI DEVI  4. M MALLESHAM	63,60,612 9,71,326 7,000 12,300	49.89 7.62 0.05 0.10	47.54 7.26 0.05 0.09
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	NA
c) Voting rights (VR) otherwise than by shares	Nil	Nil	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
M. SATYENDRA 891400 (share warrants)	-		
e) Total (a+b+c+d)	7351238	57.66	54.94

Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold M. SATYENDRA	6,30,000	4.94	4.71	
b) VRs acquired /sold otherwise than by shares	Nil	Nil	NA	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA	
d) Shares encumbered / invoked/released by the acquirer.	Nil	NA	NA	
e) Total (a+b+c+/-d)	6,30,000	4.94	4.71	
After the acquisition/sale, holding of:  a) Shares carrying voting rights				
<ol> <li>M SATYENDRA</li> <li>M SUNITHA</li> <li>M SAROJINI DEVI</li> <li>M MALLESHAM</li> </ol>	69,90,612 9,71,326 7,000 12,300	52.25 7.26 0.05 0.09	52.25 7.26 0.05 0.09	
<ul><li>b) Shares encumbered with the acquirer</li><li>c) VRs otherwise than by shares</li></ul>	Nil	Nil	NA	
<ul> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>	Nil Nil	Nil Nil	NA NA	
e) Total (a+b+c+d)	79,81,238	59.65	59.65	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	6,30,000 Equity shares on conversion of equal number of 6,30,000 warrants on Preferential Basis			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06 <sup>th</sup> January, 2023			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,75,00,000			
Equity share capital/ total voting capital of the TC after the said acquisition / sale#	Rs. 13,38,00,000			
Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,38,00,000			

## Note:

- (\*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (Assuming 6,30,000 warrants are converted).

M. Satyendra (Acquirer)

Place: Hyderabad Date: 07.01.2023