

22nd July, 2022

DCS – Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code – 506655 Scrip Code NCDs - 974058 Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Scrip Symbol - SUDARSCHEM

Dear Sir / Madam,

Sub: Listing of Non-Convertible Debentures amounting to Rs. 99 Crores issued on Private Placement Basis

As per the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, and in furtherance to our earlier communication dated 18th July, 2022, informing about approval of the Finance Committee of the Board of Directors for issuance of 990 (Nine Hundred and Ninety only) Unsecured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures with a Face Value Rs. 10,00,000/- each (Rupees Ten Lakhs only) on private placement basis, we hereby inform that the aforesaid Non-Convertible Debentures have now been listed on the Wholesale Debt Market Segment of BSE Limited, details of which are given below:

Issue Size	Rs. 99 Crores
	990 (Nine Hundred and Ninety only) Unsecured, Rated, Listed,
	Taxable, Redeemable, Non-Convertible Debentures with
	Face Value of Rs. 10,00,000/- each (Rupees Ten Lakhs only)
Allottee / Investor	The Federal Bank Limited
Platform where Listed	Wholesale Debt Market Segment of BSE Limited
ISIN	INE659A08036
Tenure and Date of Maturity	3 years from the date of allotment i.e. 18th July, 2022
Coupon / Interest Rate	8.45% p.a.
Schedule of payment of Interest	Annually
Schedule of payment of Principal	3 years from the date of allotment i.e. 18 th July, 2025
Amount	
Charge / Security offered	Not Applicable since the issue is unsecured

Kindly take the same on record.

Thanking You, Yours Faithfully,

For SUDARSHAN CHEMICAL INDUSTRIES LIMITED

MANDAR VELANKAR

DGM - LEGAL AND COMPANY SECRETARY

