



July 9, 2021

To,  
The DCS – CRD  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Mumbai 400 001  
**BSE Script Code: 533261**

**Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

**Ref: Target Company – Eros International Media Limited**

Dear Sir,

Pursuant to the Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for invocation of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Eros Worldwide FZ LLC

Authorised Signatory

Encl: As Above

CC: Eros International Media Limited



**Eros Worldwide FZ LLC**

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P.O. Box 502121, Dubai, United Arab Emirates

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Email: [surender.sadhvani@erosintl.com](mailto:surender.sadhvani@erosintl.com); website: [www.erosstx.com](http://www.erosstx.com)

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(4) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC) **Eros International Media Limited**

- Names of the stock exchanges where the shares of the target company are listed
1. BSE Limited
  2. National Stock Exchange of India Limited

Date of reporting **July 9, 2021**

Name of the Promoter or PAC on whose share's encumbrance has been created / released / invoked **Eros Worldwide FZ LLC**

Details of the invocation of encumbrance:

Name of the Promoter(s) or PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered [Invocation (2)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / Others)	Reasons for Encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Eros Worldwide FZ LLC	35,777,302	37.32	34,621,169	36.12	Invocation	06.07.2021	Pledge	Invocation of Pledge	300,000	0.31	SREI Equipment Finance Ltd	34,321,169	35.81
Eros Worldwide FZ LLC	35,277,302	36.80	34,321,169	35.81	Invocation	07.07.2021	Pledge	Invocation of Pledge	500,000	0.52	SREI Equipment Finance Ltd	33,821,169	35.29
Eros Worldwide FZ LLC	34,877,302	36.38	33,821,169	35.29	Invocation	08.07.2021	Pledge	Invocation of Pledge	400,000	0.42	SREI Equipment Finance Ltd	33,421,169	34.87
Eros Worldwide FZ LLC	34,577,302	36.07	33,421,169	34.87	Invocation	09.07.2021	Pledge	Invocation of Pledge	300,000	0.31	SREI Equipment Finance Ltd	33,121,169	34.56

**For Eros Worldwide FZ LLC**



**Authorised Signatory**

Place: Dubai

Date: July 9, 2021

