

23rd September 2022.

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Allotment of 28,42,14,474 equity shares pursuant to conversion of Bonds forming part of US\$ denominated Convertible Bonds due 2032.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, vide its circular resolution passed on 23rd September 2022 approved allotment of 28,42,14,474 (Twenty Eight Crores Forty Two Lacs Fourteen Thousand Four Hundred Seventy Four) equity shares of the Company bearing distinctive numbers from 10088872610 to 10373087083 and having a face value of Rs.2/- (Rupees Two Only) each (the “**Shares**”) on conversion of 27,977 (Twenty Seven Thousand Nine Hundred Seventy Seven) US\$ denominated Convertible Bonds due 2032 (the “**Bonds**”) having a face value of US\$ 320 each, which after capitalising interest @ 2.75% per annum accrued on half yearly basis on the Bonds is aggregating to US\$ 9,455,285, in accordance with the terms and conditions of the Bonds (the “**Conditions**”) and subsequent correspondence from the Company, pursuant to the conversion notices received from the Bondholders forming part of US\$ denominated Convertible Bonds due 2032.

Post aforesaid allotment, the paid-up capital of the Company is Rs.2014,61,74,166/- (Rupees Two Thousand Fourteen Crores Sixty One Lacs Seventy Four Thousand One Hundred Sixty Six Only) divided into 1007,30,87,083 (One Thousand Seven Crores Thirty Lacs Eighty Seven Thousand Eighty Three) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For Suzlon Energy Limited

Geetanjali S.Vaidya,
Company Secretary.