## GENESIS EXPORTS LIMITED

"Chitrokoot" 10th Fl., 230A, A.J.C. Bose Road, Kolkata - 700 020, INDIA Tel.: 91-7604088814/15/16/17. Fax: 91-33-2287 0284 E-mail: genesis.exports@genesisexp.com CIN: L26919WB1981PLC033906

Date: August 16, 2019

To
The General Manager
Listing Department,
Bombay Stock Exchange Limited,
New Trading Ring, Rotunda Building,
P. J. Tower, Dalal Street, Fort, 27<sup>th</sup> Floor
Mumbai – 400 001

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai - 400 051

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeovers)</u>
Regulations, 2011

Pursuant to Regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) (SAST) Regulations, 2011, we are enclosing herewith the disclosure required under Regulation 29 (1) of SEBI (SAST) Regulations, 2011 on acquisition of 3,50,000 Equity shares of Target Company – La Opala RG Ltd.

This is for your information & record please.

Thanking you,

Yours faithfully,

(Nidhi Rathi)

**Company Secretary** 

Encl: As Above.

CC: M/s. La Opala RG Limited

For Genesis Exports Limited X

230A, A.J.C. Bose Road

Chitrakoot, 10th Floor, Kolkata - 700020

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	LA OPALA RG LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Name of the acquirer(s) Genesis Exports Limited		
	Name of Person in Concert(s) (PACs) Sushil Jhunjhunwala Ajit Jhunjhunwala Gyaneshwari Devi Jhunjhunwala Shruti Kishorepuria Nidhi Jhunjhunwala Ishita Jhunjhunwala Abhyuday Jhunjhunwala		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/votin g capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
<ul> <li>a. Shares carrying voting rights</li> <li>Name of the acquirer (s)</li> <li>i. Genesis Exports Limited</li> </ul>	5,10,49,000	45.99%	45.99%
i. Sushil Jhunjhunwala ii. Ajit Jhunjhunwala iii. Gyaneshwari Devi Jhunjhunwala iii. Gyaneshwari Devi Jhunjhunwala iv. Shruti Kishorepuria v. Nidhi Jhunjhunwala vi. Ishita Jhunjhunwala vii. Abhyuday Jhunjhunwala b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c. Voting rights (VR) otherwise than by equity shares d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	40,50,000 83,93,000 49,73,000 17,50,000 9,00,000 7,00,000 Nil Nil	3.65% 7.56% 4.48% 1.58% 0.81% 0.63% 0.63% Nil Nil	3.65% 7.56% 4.48% 1.58% 0.81% 0.63% 0.63% Nil
e. Total (a+b+c+d)	7,25,15,000	65.33%	65.33%

Details of acquisition  a) Shares carrying voting rights acquired  Name of the acquirer (s)	3,50,000	0.32%	0.32%	
Genesis Exports Limited	3,30,000	0.5270	0.3270	
b) VRs acquired otherwise than by equity shares	= -4-			
c) Warrants/convertible securities/any other	Nil	Nil	Nil	
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Nil	Nil	Nil	
holding in each category) acquired				
d) Shares in the nature of encumbrance (pledge/ lien/	Nil	Nil	Nil	
non-disposal undertaking/ others)	1311	INII	INII	
e) Total $(a+b+c+/-d)$	3,50,000	0.32%	0.32%	
After the acquisition, holding of acquirer along with				
PACs of:				
a) Shares carrying voting rights				
Name of the acquirer (s)				
i. Genesis Exports Limited	5,13,99,000	46.31 %	46.31%	
Person Acting in concert(s)				
i. Sushil Jhunjhunwala	40,50,000	3.65%	3.65%	
ii. Ajit Jhunjhunwala	83,93,000	7.56%	7.56%	
iii. Gyaneshwari Devi Jhunjhunwala	49,73,000	4.48%	4.48%	
iv. Shruti Kishorepuria	17,50,000	1.58%	1.58%	
v. Nidhi Jhunjhunwala	9,00,000	0.81%	0.81%	
vi. Ishita Jhunjhunwala	7,00,000	0.63%	0.63%	
vii. Abhyuday Jhunjhunwala	7,00,000	0.63%	0.63%	
<ul><li>b) VRs otherwise than by equity shares</li><li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive</li></ul>	Nil Nil	Nil Nil	Nil Nil	
shares carrying voting rights in the TC (specify				
holding in each category) after acquisition				
d) Shares in the nature of encumbrance (pledge/ lien/	Nil	Nil	Nil	
non-disposal undertaking/ others)		(5 (50)	(5 (50/	
e) Total (a+b+c+d)	7,28,65,000	65.65%	65.65%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14 <sup>th</sup> August, 2019			
Equity share capital / total voting capital of the TC before the said acquisition	Rs.22,20,00,000 (Rs.22,20,00,000 divided into 11,10,00,000 Equity Shares of Rs.2 each)			
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.22,20,00,000 (Rs.22,20,00,000 divided into 11,10,00,000 Equity Shares of Rs.2 each)			
Total diluted share/voting capital of the TC after the said acquisition	Rs.22,20,00,000 (Rs.22,20,00,000 divided into 11,10,00,000 Equity Shares of Rs.2 each)			

