



MCSL/SEC/23-24/83

June 20, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code – 511766

**Scrip Code (Debenture) – 724902, 724596,
974648, 974292, 974550, 974551 and
974552**

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Allotment of Non-Convertible Debentures

Please note that the Debenture Issue and Allotment Committee of the Board of Directors of Muthoot Capital Services Limited, at its meeting held on **Monday, June 19, 2023**, at the Registered Office of the Company at 3rd Floor, Muthoot Towers, M.G. Road, Kochi - 682 035, approved issue and allotment of 4900 Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures (NCDs) of Rupees one lakh each, amounting to Rupees Forty-Nine Crores on Private Placement basis within the limits for issue and allotment as approved by the Board as per the details given in Annexure A.

Kindly take the above information on your records.

Thanking You,

Yours Faithfully,

For Muthoot Capital Services Limited

Deepa G

Company Secretary and Compliance Officer
Membership No- A68790



Annexure A

Issuer	Muthoot Capital Services Limited
Kind of Security offered	4900 Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures (NCDs) of Rupees one lakh each, amounting to Rupees Forty-Nine Crores on Private Placement basis.
ISIN	INE296G07127
Allotment Size	4900 NCDs
Type of Interest/Coupon Basis	Fixed
Coupon Rate	10.30%
Date of Allotment	19th June, 2023
Face Value per NCD	Rs.1,00,000/-
Issue Price per NCD	Rs.1,00,000/-
Issue Size	Rs. 49 Crores
Whether NCDs are proposed to be listed	Yes, on BSE.
Past Issuance in same ISIN	Nil
Tenure	712 days
Maturity Dates	31 st January 2025, and 31 st May 2025.
Charge/Security, if any, created over the assets	Yes, secured by creating first ranking pari-passu charge by way of hypothecation over loan receivables, where the security will be perfected within 90 days from the deemed date of allotment.
Objects and Utilization of the Issue Proceeds	<p>The proceeds of the issue after meeting the expenses related to the issue, will be utilized for various financing activities of the Company, onward lending, general corporate purposes (not more than 25% of the issue), repayment/ refinancing of its financial indebtedness in the ordinary course of business and for its business operations including working capital requirements. Provided that no part of the proceeds shall be utilized directly/indirectly towards the following: -</p> <ol style="list-style-type: none"> a) capital markets (including equity, debt, debt linked, and equity linked instruments or any other capital market land activities). b) any speculative purposes. c) land acquisition or usages that are restricted for bank financing. d) any activity in the Exclusion List or investment in the real estate sector; and e) related party transactions. <p>Further, no part of the proceeds of issuance of Debentures shall be utilized directly/indirectly towards repaying any existing loans taken from the promoters and directors of the issuer and / or for disbursement of any loan to promoter and director(s) of the issue and/or for disbursement of any loan to group entities/ associates.</p>