

ಬಿಇಎಂಎಲ್ ಲಿಮಿಟೆಡ್
बीईएमएल लिमिटेड
BEML LIMITED



Schedule 'A' Company under Ministry of Defence, Govt. of India

Defence & Aerospace | Mining & Construction | Rail & Metro

Ref: CS/SOA/NSEBSE/178

26.01.2022

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| National Stock Exchange of India Ltd. Listing Compliance Department Exchange Plaza, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051 | The BSE Limited Listing Compliance Department, P.J. Towers, 26th Floor, Dalal Street, MUMBAI - 400 001 |
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Dear Sir / Madam,

Sub: Notice of meeting of Equity Shareholders, Secured and Unsecured Creditors of BEML seeking approval for Scheme of Arrangement for Demerger – Reg.

Ref: (i) CS/SEBI/NSE-BSE/175 dated 21.01.2022
(ii) CS/SOA/NSEBSE/177, dated 25.01.2022

In continuation to our letter cited at (ii) above, pursuant to the MCA Order dated 13.01.2022, we have sent the Notice of meetings of Equity Shareholders and Secured Creditors which are scheduled to be held on Friday i.e. 25th February, 2022 for approving the draft Scheme of Arrangement between BEML Limited (Demerged Company) and BEML Land Assets Limited (BLAL/Resulting Company) and their respective shareholders and creditors ("Scheme").

2. Further to the above and pursuant to the MCA Order dated 13.01.2022, we wish to inform that MCA has also directed to convene the meeting of Unsecured Creditors for approving the aforesaid Scheme of Arrangement. In this connection, the Schedule of the meeting of Unsecured Creditors is placed below:

| Subject | Unsecured Creditors |
|------------------------------|---|
| Date and time of the meeting | Monday, 28 th February 2022 at 11.30 Hours (IST) |
| Mode | Video Conferencing / Other Audio-Visual Means (VC/OAVM) |
| Cut-off date for e-voting | Thursday, 30 th September 2021 |
| E-voting start date and time | 24 th February 2022 at 9:00 AM |
| E-voting end date and time | 27 th February 2022 at 5:00 PM |
| E-voting website | https://www.evoting.nsdl.com |

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ಪ್ರಧಾನ ಕಛೇರಿ Corporate Office:

'ಬೆಂಗಳೂರು', ೨೩/೧, ೪ನೇ ಮುಖ್ಯ ರಸ್ತೆ, ಸಂಜೆಗಿರಾಮನಗರ, ಬೆಂಗಳೂರು - ೫೬೦೦೨೭. ದೂರವಾಣಿ ಸಂಖ್ಯೆ: +೯೧ ೮೦ ೨೨೯೬೩೨೧೦ / ೨೨೯೬೩೧೪೨

BEML Soudha, 23/1, 4th. Main, S R Nagar, Bengaluru - 560027, Tel. +91 80 22963211 / 22963142

e-mail: cs@beml.co.in [@cmdbeml](https://twitter.com/cmdbeml) [@BEMLHQ](https://www.facebook.com/BEMLHQ)
CIN: L35202KA1964GOI001530, GST NO. 29AAACB8433D12U
www.bemlindia.in

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: 2 :

3. Intimation of Record date/ Cut-off date / Book Closure date:

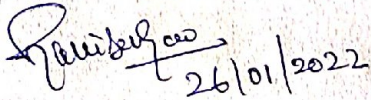
| BSE Scrip Code / NSE Symbol | Type of Security | Record Date / Cut-off Date | Book Closure Date (both days inclusive) | Purpose |
|-----------------------------|---------------------|---------------------------------|---|--|
| -- | Unsecured Creditors | 30 th September 2021 | -- | Meeting of Unsecured Creditors for approving the Scheme of Arrangement between BEML and BLAL for Demerger of Identified Surplus/ Non-core Assets |

4. It may be noted that the Notice of the Meeting of Unsecured Creditors will be sent in due course duly complying with the statutory requirements for the meeting. Further, as per the MCA order relevant Regulatory / Statutory Authorities also will be intimated at the earliest.

5. This is for kind information and records.

Thanking you.

Yours faithfully
For BEML LIMITED


26/01/2022

S V Ravisekhar Rao
Company Secretary & Compliance officer

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'ಬೆಂಗಳೂರು', ೨೩/೧, ೪ನೇ ಮುಖ್ಯ ರಸ್ತೆ, ಸಂಪನ್ಮೂಲ ಮಂತ್ರಿ, ಬೆಂಗಳೂರು - ೫೬೦೦೨೭ ದೂರವಾಣಿ ಸಂಖ್ಯೆ : +೯೧ ೮೦೨೨೯೬೨೨೧೦ / ೨೨೨೨೪೪೫೭

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