



AN ISO 9001 : 2008
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE', 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)
PHONES : +91 33 2301-1600, FAX : +91 33 2283-5964 / 5965 / 5966
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfrastructures.com
CIN No. L45209 WB 1924 PLC 004969

Ref No. 01/CS/SE/001/94345
23rd December, 2020

The Secretary
National Stock Exchange of India Limited
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra East, Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata – 700 001

The Secretary
BSE Limited
1st Floor, New Trade Ring
Rotunda Building
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Sub: Disclosure of Inter-se transfer of shares between the Promoters/ Promoters Group in accordance with Regulation 10(5) of SEBI (SAST) Regulations, 2011

Dear Sir,

Pursuant to the Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with Regulation 3 of SEBI (Prohibition of Insider Regulations) Regulations, 2015, we would like to inform you that the Company has received an information from the following persons that they are in process of inter-se transfer of shares amongst themselves through market transaction. The details of the same is as under:

Date of Proposed Transaction	Name of the Transferor (belonging to the Promoter Group)	Name of the Transferee (belonging to the Promoter Group)	No. of shares proposed to be transferred by way of inter-se transfer	% of holding
On or after December 31, 2020	Anupriya Consultants Private Limited	Baba Basuki Distributors Private Limited	72,59,397	12.70%
On or after December 31, 2020	RBS Credit and Financial Developments Private Limited	Ajay Merchants Private Limited	47,65,764	8.34%

[Handwritten Signature]

ADM. OFFICE : 12/1, NELLIE SENGUPTA SARANI, KOLKATA-700 087 ☎ : 2252-7596 / 8371 / 8373 / 8374 / 9372, FAX : (033) 2252-7595
BRANCHES : 502-A, POONAM CHAMBERS, SHIVSAGAR ESTATE, 'A' Wing, Dr. A. B. Road, 'WORLD' MUMBAI-400 018 ☎ : 2491-8397 / 3537, 2492-9034 / 2756 / 2064
FAX : (022) 2491-2735 • 'HEMKUNTH' 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : 4944-4200, FAX : (011) 2646-5869
• 'SIMPLEX HOUSE' 48 (Old No. 21) CASA MAJOR ROAD, EGMORE, CHENNAI - 600 008 ☎ : 2819-5050 / 55, FAX : (044) 2819-5056 / 5057



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CIN No. L45209 WB 1924 PLC 004969

This being an Inter se transfer of shares amongst Promoter Group, the same falls within the exemption under Regulation 10 (1)(a)(ii) provided under SEBI (SAST) Regulation, 2011. This is in nature of transfer of shares through Market transaction amongst Promoters. The Aggregate holding of the Promoter and Promoter Group before and after the above inter se transaction remains the same.

In this connection necessary disclosure under Regulation 10 (5) for the above said acquisition in prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Thanking You.

Yours faithfully,

For Simplex Infrastructures Limited

B. L. Bajoria

Sr. Vice President and Company Secretary



Encl:a/a

ADM. OFFICE : 12/1, NELLIE SENGUPTA SARANI, KOLKATA-700 087 ☎ : 2252-7596 / 8371 / 8373 / 8374 / 9372, FAX : (033) 2252-7595
BRANCHES : 502-A, POONAM CHAMBERS, SHIVSAGAR ESTATE, 'A' Wing, Dr. A. B. Road, "WORLI" MUMBAI-400 018 ☎ : 2491-8397 / 3537, 2492-9034 / 2756 / 2064
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Telefax : 033 – 2252 0631

Ajay Merchants Pvt. Ltd.

REGISTERED OFFICE : 12/1, NELLIE SENGUPTA SARANI, KOLKATA – 700 087

Date: 23rd December, 2020

The Secretary
National Stock Exchange of India Limited
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra East, Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata – 700 001

The Secretary
BSE Limited
1st Floor, New Trade Ring
Rotunda Building
Phiroze JeeJeebhoy Towers
Dalal Street, Mumbai – 400 001

Mr.B.L.Bajoria
Sr.Vice President and Company Secretary
Simplex Infrastructures Limited
Simplex House
27, Shakespeare Sarani
Kolkata-700017

Sub: Prior Intimation under regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares

Dear Sir,

As due compliance of Regulation 10(5) of the SEBI (SAST) Regulations, 2011, the undersigned being part of the Promoter and Promoter Group of the Company, hereby furnish the prior intimation in the specified format under Regulation 10(5) in respect of proposed inter-se transfer of 47,65,764 shares (8.34%) of Simplex Infrastructures Limited being the Target Company ("TC") from RBS Credit and Financial Developments Private Limited to Ajay Merchants Private Limited, being promoters of the TC. The shares are proposed to be acquired by way of on-market inter-se transfer between the promoters from amongst the Promoters and Promoter Group pursuant to exemption provided in Regulation 10(1)(a)(ii) (qualifying person being persons named as promoters in the shareholding pattern filed by the target company for not less than three years prior to the proposed acquisition) and there will be no change in the total Shareholding of the Promoters Group after such inter-se transfer of shares of TC.

Thanking You.
Yours Faithfully,
For Ajay Merchants Private Limited (Acquirer)


J.K.Bagaria
Director

Encl:a/a



Disclosures under Regulation 10(5)- Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Simplex Infrastructures Limited
2.	Name of the acquirer(s)	Ajay Merchants Private Limited (AMPL)
3.	Confirmation that the acquirer(s) is/are promoter(s) of the TC as defined under regulation 2(s) and has been disclosed as promoter(s) of the TC in the latest filing with the stock exchanges	AMPL is the promoter(s) of the TC as defined under regulation 2(s) and has been disclosed as promoter(s) of the TC in the latest filing with the stock exchanges
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are acquired	RBS Credit and Financial Developments Private Limited
	b. Proposed date of Acquisition	On or after 31st December 2020
	c. Number of shares to be acquired from each person mentioned in 4 (a) above	4765764 equity shares
	d. Total shares to be acquired as % of share capital of TC	8.34%
	e. Price at which shares are proposed to be acquired	Market Price
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of Shares between promoter/ promoter group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub-clause (ii): persons named as promoters in the shareholding pattern filed by the target company in terms of Listing Regulations for not less than three years prior to the proposed acquisition.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N.A. as the inter-se transfer will be on-market transaction.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	N.A. as the inter-se transfer will be on-market transaction.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011	Yes, the transferor and transferee have complied with applicable disclosure requirement in Chapter V of the Takeover Regulation, 2011
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	All the conditions specified under regulation 10 (1) (a) with respect to exemption has been complied with by the Acquirer

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11.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No: of shares/voting rights	% w.r.t total share capital of TC	No: of shares/voting rights	% w.r.t total share capital of TC
a.	Acquirer	41500	0.07	4807264	8.41
	Total (Acquirer)	41500	0.07	4807264	8.41
b.	Sellers	4765764	8.34	-	-
	Total (Seller)	4765764	8.34	-	-

**Yours Faithfully,
For Ajay Merchants Private Limited (Acquirer)**


J.K. Bagaria
Director

**Place: Kolkata
Date: 23rd December 2020**

BABA BASUKI DISTRIBUTORS PRIVATE LIMITED

CIN : U51909WB1996PTC078964

12/1, LINDSAY STREET, KOLKATA - 700 087

Telephone : (033) 2252-3520,7100-1665, 7100-1666 Telefax : (033) 2252-0631

Date: 23rd December, 2020

The Secretary
National Stock Exchange of India Limited
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra East, Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata – 700 001

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BSE Limited
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Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Mr.B.L.Bajoria
Sr.Vice President and Company Secretary
Simplex Infrastructures Limited
Simplex House
27, Shakespeare Sarani
Kolkata-700017

Sub: Prior Intimation under Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares

Dear Sir,

As due compliance of Regulation 10(5) of the SEBI (SAST) Regulations, 2011, the undersigned being part of the Promoter and Promoter Group of the Company, hereby furnish the prior intimation in the specified format under Regulation 10(5) in respect of proposed inter-se transfer of 7259397 shares (12.70%) of Simplex Infrastructures Limited being the Target Company ("TC") from Anupriya Consultants Private Limited to Baba Basuki Distributors Private Limited, being promoters of the TC. The shares are proposed to be acquired by way of on-market inter-se transfer between the promoters from amongst the Promoters and Promoter Group pursuant to exemption provided in Regulation 10(1)(a)(ii) (qualifying person being persons named as promoters in the shareholding pattern filed by the target company for not less than three years prior to the proposed acquisition) and there will be no change in the total Shareholding of the Promoters Group after such inter-se transfer of shares of TC.

Thanking You.

Yours Faithfully,

For Baba Basuki Distributors Private Limited (Acquirer)


B.D.Mundhra
Director

Enclo:a/a



Disclosures under Regulation 10(5)- Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Simplex Infrastructures Limited
2.	Name of the acquirer(s)	Baba Basuki Distributors Private Limited (BBDPL)
3.	Confirmation that the acquirer(s) is/are promoter(s) of the TC as defined under regulation 2(s) and has been disclosed as promoter(s) of the TC in the latest filing with the stock exchanges	BBDPL is the promoter(s) of the TC as defined under regulation 2(s) and has been disclosed as promoter(s) of the TC in the latest filing with the stock exchanges
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are acquired	Anupriya Consultants Private Limited
	b. Proposed date of Acquisition	On or after 31st December 2020
	c. Number of shares to be acquired from each person mentioned in 4 (a) above	7259397 equity shares
	d. Total shares to be acquired as % of share capital of TC	12.70%
	e. Price at which shares are proposed to be acquired	Market Price
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of Shares between promoter/ promoter group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub-clause (ii): persons named as promoters in the shareholding pattern filed by the target company in terms of Listing regulations for not less than three years prior to the proposed acquisition.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N.A. as the inter-se transfer will be on-market transaction.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	N.A. as the inter-se transfer will be on-market transaction.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011	Yes, the transferor and transferee have complied with applicable disclosure requirement in Chapter V of the Takeover Regulation, 2011

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	All the conditions specified under regulation 10 (1) (a) with respect to exemption has been complied with by the Acquirer			
11.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No: of shares/voting rights	% w.r.t total share capital of TC	No: of shares/voting rights	% w.r.t total share capital of TC
a.	Acquirer	3540867	6.20	10800264	18.9
	Total (Acquirer)	3540867	6.20	10800264	18.9
b.	Sellers	7259397	12.70	-	-
	Total (Seller)	7259397	12.70	-	-

Yours Faithfully,
For Baba Basuki Distributors Private Limited (Acquirer)


B.D.Mundhra
Director

Place: Kolkata
Date: 23rd December 2020