



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn: Mr Khushro A. Bulsara
General Manager & Head
Listing Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Avinash Kharkar
Asst. Vice President
Listing & Compliance

April 23, 2019
Sc – 15426


Dear Sirs,

Re: Reporting of Initial Disclosure to be made by an entity identified as a Large Corporate

This is with reference to the Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, for fund raising by issuance of Debt Securities by Large Entities, please find enclosed the confirmation certificate containing data in the format as prescribed in aforesaid SEBI Circular, for financial year 2019-20.

This is for the information of the Exchanges.

Yours faithfully,
For Tata Motors Limited


H K Sethna
Company Secretary

Encl

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 7799

www.tatamotors.com CIN L28920MH1945PLC004520

CIN - L28920MH1945PLC004520



Annexure A

Initial Disclosure by Tata Motors Limited

Sr. No.	Particulars	Details
1	Name of the company	TATA MOTORS LIMITED
2	CIN	L28920MH1945PLC004520
3	Outstanding borrowing of company as on 31st March, 2019 (in Rs cr)	₹ 9,177.40*
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	CARE AA+ with stable outlook by CARE Ratings Limited
5	Name of Stock Exchange [#] in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

*Provisional Long Term Borrowings (includes Govt VAT Loans of ₹163 crores and Finance Lease of ₹6.4 crores.)

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.


H K Sethna
Company Secretary
Tata Motors Limited
Tel: +91 22 6665 7219
Email: hks@tatamotors.com


P B Balaji
Group Chief Financial Officer
Tata Motors Limited
Tel: +91 22 6665 7218
Email: pb.balaji@tatamotors.com

Date: April 23, 2019

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.