#### Date: 1st July, 2023

**To, BSE Ltd,** PJ Towers, Dalal Street, Mumbai - 400001, Maharashtra

Dear Sir,

## Sub: Submission of Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 Ref: Tanvi Foods (India) Limited | Scrip ID: TANVI | Scrip Code: 540332

Pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, intimation is hereby being given by the undersigned regarding equity shares and warrants allotted by Tanvi Foods (India) Limited **("Company")**. The following are the details of allotment made:

| S. No | Name               | Category       | Type of allotment         | No. of   |
|-------|--------------------|----------------|---------------------------|----------|
|       |                    |                |                           | shares   |
| 1     | Sainaren           | Non – Promoter |                           | 3,20,000 |
|       | Properties Private |                | Equity share warrants     |          |
|       | Limited            | Persons acting |                           |          |
| 2     | Tondapu Venkata    | in concert     | Preferential allotment of | 1,00,000 |
|       | Appa Rao           |                | Equity shares             |          |

Please note that Mr. Tondapu Venkata Appa Rao (S. No 2) is a majority shareholder in Sai Naren Properties Private Limited (S. No. 1 – who is also an existing shareholder of the Company) and accordingly we are persons acting in concert.

Please find enclosed disclosure form as required under Regulation 29(1) of the SEBI (SAST) Regulations.

This is for your information and necessary dissemination.

Digitally signed by VENKATA APPA RAO VENKATA APPA RAO TONDAPU Date: 2023.07.01 TONDAPU 11:29:55 +05'30

### Tondapu Venkata Appa Rao

**To, Tanvi Foods (India) Limited** Flat No. 101, Alekhaya Homes Temple Tree, Raghavendra Colony, Kondapur, Hyderabad – 500084, Telangana

# FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF

## SHARES AND TAKEOVERS) REGULATIONS, 2011

### Part-A - Details of the Acquisition

| 1.              | Name of the Target Company (TC)  | TANVI FOODS (INDIA) LIMITED                                       |                |                |  |
|-----------------|--|---|----------------|----------------|--|
| 2.              | Name(s) of the acquirer and Persons Acting in  | TANVI FOODS (INDIA) LIMITED<br>Tondapu Venkata Appa Rao &         |                |                |  |
| ۷.              | Concert (PAC) with the acquirer  |   |                |                |  |
|                 | concert (FAC) with the acquirer  | n the acquirer Sainaren Properties P<br>(Non Promoters and Person |                |                |  |
| 2               | Milesherry the construct helen as the  | (NON FIOMOLE  |                | ny in concertj |  |
| 3.              | Whether the acquirer belongs to  |   | No             |                |  |
| 4               | Promoter/Promoter group  | DO  |                |                |  |
| 4.              | Name(s) of the Stock Exchange(s) where the   | BSE Ltd. (SME Platform)   |                |                |  |
|                 | shares of TC are Listed  |   |                |                |  |
| 5.              | Details of the acquisition as follows  | Number  | % w.r.t. total | % w.r.t.       |  |
|                 |  |   | share/ voting  | total diluted  |  |
|                 |  |   | capital        | share/voting   |  |
|                 |  |   | wherever       | capital of     |  |
|                 |  |   | applicable(*)  | the TC (**)    |  |
|                 | ore the acquisition under consideration,   |   |                |                |  |
|                 | ling of acquirer along with PACs of:   |   |                |                |  |
| a)              | Shares carrying voting rights  |   |                |                |  |
|                 | 1. Tondapu Venkata Appa Rao  | -   | -              | -              |  |
|                 | 2. Sainaren Properties Private Limited   | 2,50,000  | 4.66           | 4.66           |  |
|                 |  |   |                |                |  |
| b)              | Shares in the nature of encumbrance (pledge/   |   | -              | -              |  |
|                 | lien/ non-disposal undertaking/ others)  |   |                |                |  |
| c)              | Voting rights (VR) otherwise than by equity  | -   |                |                |  |
|                 | shares   |   | -              | -              |  |
| d)              | Warrants/convertible securities/any other  |   |                |                |  |
|                 | instrument that entitles the acquirer to receive   | -   |                |                |  |
|                 | shares carrying voting rights in the TC (specify   |   | -              | -              |  |
|                 | holding in each category)  |   |                |                |  |
| Total (a+b+c+d) |  | 2,50,000  | 4.66           | 4.66           |  |
| Deta            | ails of acquisition  |   |                |                |  |
| a)              | Shares carrying voting rights acquired   |   |                |                |  |
|                 |  |   |                |                |  |
|                 | 1. Tondapu Venkata Appa Rao  | 1,00,000  | 0.96           | 0.85           |  |
|                 | 2. Sainaren Properties Private Limited   | -   | -              | -              |  |
| ы               | VBs acquired otherwise than by equity shares   |   |                |                |  |
| b)              | VRs acquired otherwise than by equity shares<br>Warrants/convertible securities/any other  | -   | -              | -              |  |
| c)              | Warrants/convertible securities/any other instrument that entitles the acquirer to receive |   |                |                |  |
|                 | _  | -   | -              | -              |  |
|                 | shares carrying voting rights in the TC (specify   |   |                |                |  |
|                 | holding in each category) acquired   |   |                |                |  |
|                 | 1. Tondapu Venkata Appa Rao  |   |                |                |  |
|                 | 2. Sainaren Properties Private Limited   | -   | -              | -              |  |
|                 | 2. Samaren i roperties i rivate Lilliteu   | 3,20,000  | -              | 2.72           |  |
| d)              | Shares in the nature of encumbrance (pledge/   |   |                |                |  |
| uj              | lien/ non-disposal undertaking/ others)  |   |                |                |  |
| Tot             | al (a+b+c+d)   | 4,20,000  | 0.96           | 3.57           |  |
| 100             |  | Ŧ,20,000  | 0.90           | 5.57           |  |
|                 |  |   |                |                |  |

|          | r the acquisition, holding of acquirer along<br>PACs of:<br>Shares carrying voting rights acquired<br>1. Tondapu Venkata Appa Rao<br>2. Sainaren Properties Private Limited<br>VRs acquired otherwise than by equity shares<br>Warrants/convertible securities/any other<br>instrument that entitles the acquirer to receive<br>shares carrying voting rights in the TC (specify<br>holding in each category) after acquisition | 1,00,000<br>2,50,000<br>-<br>-   | 0.96<br>2.40<br>- | 0.85<br>2.12<br>- |
|----------|---|--|-------------------|-------------------|
|          | 1. Tondapu Venkata Appa Rao<br>2. Sainaren Properties Private Limited   | -<br>3,20,000  | -                 | 2.72              |
| d)       | Shares in the nature of encumbrance (pledge/<br>lien/ non-disposal undertaking/ others)   | -  |                   |                   |
| Tota     | ll (a+b+c+d)  | 6,70,000   | 3.36              | 5.69              |
| 6.<br>7. | Mode of acquisition (e.g. open market / public<br>issue / rights issue /preferential allotment /<br>inter-se transfer, encumbrance, etc.)<br>Salient features of the securities acquired<br>including time till redemption, ratio at which it   | Preferential allotment of equity shares and warrants<br>Equity shares of the Target Company which shall<br>rank pari passu with existing shares<br>Warrants are convertible into equal number of equity<br>shares upon receipt of balance amount within the<br>stipulated time |                   |                   |
|          | can be converted into equity shares, etc.,  |  |                   |                   |
| 8.       | Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.  | Allotment on June 28, 2023<br>Receipt of Intimation of allotment – June 29, 2023   |                   |                   |
| 9.       | Equity share capital/ total voting capital of the   | Rs. 5,36,67,750/-  |                   |                   |
| 10       | TC before the said acquisition<br>Equity share capital/ total voting capital of the   | 53,66,775 equity shares of Rs. 10/- each<br>Rs 10,41,07,750/-  |                   |                   |
| 10.      | TC after the said acquisition   | 1,04,10,775 equity shares of Rs. 10/- each   |                   |                   |
| 11.      | Total diluted share/voting capital of the TC after the said acquisition   | Rs. 11,78,47,750/-<br>1,17,84,775 equity shares of Rs. 10/- each   |                   |                   |

VENKATA APPA RAO TONDAPU TONDAPU Date: 2023.07.01 11:31:02 +05'30'



Tondapu Venkata Appa Rao

01.07.2023 Hyderabad

(\*) Total shares capital/ voting capital to be taken as per the latest filing done by the company to the stock exchange under Regulation 31 of the SEBI (LODR) Regulations

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.