

# Zydus Family Trust

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Zydus Corporate Park,  
Scheme No. 63, Survey No. 536,  
Khoraj (Gandhinagar), Nr. Vaishnodevi Circle,  
S. G. Highway, Ahmedabad-382481

December 29, 2023

Listing Department  
**BSE LIMITED**  
P. J. Towers, Dalal Street,  
**Mumbai-400 001**

**Code: 531335**

Listing Department  
**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**  
Exchange Plaza, C/1, Block G,  
Bandra Kurla Complex,  
Bandra (E),  
**Mumbai-400 051**

**Code: ZYDUSWELL**

Sub: Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”)

Dear Sir / Madam,

Pursuant to Regulation 29(2) of the SEBI Takeovers Regulations, please find enclosed herewith the disclosure in respect of acquisition of 3,90,000 Equity Shares of Rs. 10/- each of Zydus Wellness Limited (“**Target Company**”).

Please find the same in order.

Thanking you,

Yours faithfully,  
For, **ZYDUS FAMILY TRUST**

**PANKAJ R. PATEL**  
**TRUSTEE**

Encl.: As above

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Zydus Wellness Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><b>Acquirer:</b> Zydus Family Trust</p> <p><b>Persons Acting in Concert:</b></p> <p>a. Pankajbhai Ramanbhai Patel (Promoter)</p> <p>b. Sharvil Pankajbhai Patel (Promoter)</p> <p>c. Zydus Lifesciences Limited (Promoter)</p> <p>d. Pankajbhai Ramanbhai Patel, HUF (Promoter Group)</p> <p>e. Pritiben Pankajbhai Patel (Promoter Group)</p> <p>f. Shivani Pankajbhai Patel (Promoter Group)</p> <p>g. Pripan Investment Private Limited (Promoter Group)</p> <p>h. Taraben Patel Family Will Trust (Promoter Group)</p> <p>i. R B Patel Will Pankaj Trust (Promoter Group)</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	69,58,806	10.93%	10.93%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>69,58,806</b>	<b>10.93%</b>	<b>10.93%</b>
<b>Details of acquisition/sale:</b>			
<b>Date of Acquisition</b>	<b>No of Shares Acquired</b>	<b>Stock Exchange</b>	
28.12.2023	3,90,000	NSE	
<b>Total</b>	<b>3,90,000</b>		
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>3,90,000</b>	<b>0.62%</b>	<b>0.62%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	73,48,806	11.55%	11.55%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>73,48,806</b>	<b>11.55%</b>	<b>11.55%</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Block Deal.		

Date of acquisition / <del>sale</del> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 28, 2023
Equity share capital / total voting capital of the TC before the said acquisition / <del>sale</del>	Rs. 63,63,21,440/- (Comprising of 6,36,32,144 Equity Shares of face value of Rs. 10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition / <del>sale</del>	Rs. 63,63,21,440/- (Comprising of 6,36,32,144 Equity Shares of face value of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	N.A.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, **ZYDUS FAMILY TRUST**

**PANKAJ R. PATEL**  
**TRUSTEE**

Date: December 29, 2023  
Place: Ahmedabad