



MOONGIPA
SECURITIES LTD.

August 12, 2022

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code: 539199

Reference: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding Postal Ballot Notice.

Subject: Corrigendum to the Postal Ballot Notice dated July 25, 2022

Dear Sir/ Madam,

With reference to the captioned subject and in continuation to the Postal Ballot Notice dated July 25, 2022 issued by Moongipa Securities Limited (“the Company”), *inter alia*, for the purpose of seeking members’ approval by way of Special Resolution for issue and allotment of 2,37,38,800 (Two Crore Thirty Seven Lakh Thirty Eight Thousand and Eight Hundred) Equity Shares and 72,51,000 (Seventy Two Lakh and Fifty One Thousand) Fully Convertible Warrants into equal number of Equity Shares on Preferential Basis in such proportion and on such terms and conditions as set out in the Postal Ballot Notice which was already sent to the shareholders of the Company on July 25, 2022.

A corrigendum is being issued to inform the shareholders of the Company regarding the changes made in the Postal Ballot Notice. A copy of Corrigendum to the Postal Ballot Notice is enclosed herewith.

Except as detailed in the attached corrigendum, all other particulars and details of the Postal Ballot Notice shall remain unchanged. This corrigendum shall be read with the Notice dated July 25, 2022 together with explanatory statement. This corrigendum will also be available on the Company’s website viz. www.moongipa.net, and on the website of BSE Limited viz. www.bseindia.com.

You are requested to take the same on your record.

Thanking you,
Yours faithfully,
For Moongipa Securities Limited

Sachin Kumar

Sachin Kumar
Company Secretary & Compliance Officer



Place: New Delhi

Moongipa Securities Limited (CIN : L74899DL1994PLC057941)

Regd. Office : 37, Hargobind Enclave, Vikas Marg, Delhi-110092, Tel: +91-11-22373437

Corp. Office: 36, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, U.P.-201010, Tel: +91-120-4041400

E-mail : moongipas@gmail.com, Website : www.moongipa.net

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MOONGIPA SECURITIES LIMITED

CIN: L74899DL1994PLC057941

Registered Office: 37, Hargobind Enclave Vikas Marg, Delhi, East Delhi- 110092, India

Email: moongipas@gmail.com; **Website:** www.moongipa.net;

Phones: 011-41450121; **Fax:** 011-41450122

CORRIGENDUM TO POSTAL BALLOT NOTICE

Dear Members,

Moongipa Securities Limited had issued Notice dated July 25, 2022 for seeking approval of members for certain agenda items through postal ballot process. The Postal Ballot Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the said Postal Ballot Notice:

Changes to the Explanatory Statement to Item No. 2 & 3:

1. In **Para VII**, the identity of the natural persons who are the ultimate beneficial owners of the below mentioned allottees shall be read as under:

Name of the Proposed Allottees	Category	Name of Ultimate beneficial owners
M/s. Rohit Gupta HUF	Non- Promoter	Mr. Rohit Gupta
Seven Hills Capital	Non- Promoter	Mr. Krishna Kumar Karwa and Ms. Priti Karwa
M/s. Arun Venkatachalam (HUF)	Non- Promoter	Mr. Arun Venkatachalam

2. In **Para VIII** wherein the details regarding the percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue are mentioned, the pre preferential holding of Mr. Nitin Agrawal & Mr. Deepak Kumar Shall be read as follows:

S. N.	Name	Pre issue Shareholding Structure		Pre issue Shareholding Structure (After giving effect to SPA shares)*		No. of Equity Shares To be Allotted	Post Equity Shareholding		No. of Warrants To be Allotted	Post Equity Shareholding (Presuming full conversion of Warrants)#	
		No. of Shares	%	No. of Shares	%		No. of Shares	%**		No. of Shares	%***
		1	Mr. Deepak Kumar	15,000	0.30		15,000	0.30		0	15,000
2	Mr. Nitin Agarwal	50	0.001	50	0.001	50,000	50,050	0.17	0	50,050	0.14

(* It may please be noted that the pre preferential holding of these allottees have been put under lock-in as per the provisions of Regulation 167(6) of the SEBI ICDR Regulations.

3. Clause ii in Para X (Issue price and Relevant Date) shall be read as under:

“The price determined through Valuation report dated July 25, 2022 obtained in terms of Regulation 166A of the ICDR Regulations from Mr. Ankush Garg, Independent Registered Valuer (Registration No.: IBBI/RV/02/2018/10010) is Rs. 52.64/- per Equity Share. The said report is available on the website of the Company at www.moongipa.net.”

All other particulars and details remain unchanged. The corrigendum shall be read in conjunction with the Notice dated July 25, 2022 together with explanatory statement. This corrigendum is also available on the company’s website viz. www.moongipa.net, and on the website of BSE Limited viz. www.bseindia.com. Corrigendum shall also be sent electronically to all the registered shareholders as on the cut-off date, i.e. Friday, July 22, 2022.

For Moongipa Securities Limited

Place: Delhi
Date: August 12, 2022

Sd/-
Sachin Kumar
Company Secretary