

REF:NS:SEC:
13th June, 2023

National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Bourse de Luxembourg
Societe de la Bourse de Luxembourg
Societe Anonyme/R.C.B. 6222,
B.P. 165, L-2011 Luxembourg.

London Stock Exchange Plc
10 Paternoster Square
London EC4M 7LS.

Sub: SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Presentation(s) made to the Analyst/Institutional Investor Meeting (NDR)

This is further to our letter bearing REF:NS:SEC dated 9th June, 2023, wherein we had given you an advance intimation of the Schedule of Analyst or Institutional Investor Meeting(s) with the Company in terms of Regulation 30(6) read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and bearing REF:NS:SEC dated 9th June, 2023 wherein we had submitted additional Presentation which would also be made during the Non-Deal Roadshows (NDRs).

We wish to inform you that the Company physically participated in **Non-Deal Roadshow** with Several Funds/Investors in USA scheduled for 12th-13th June, 2023 and the Presentations which were sent to the Stock Exchanges vide our letters bearing REF:NS:SEC dated 26th May, 2023 and bearing REF:NS:SEC dated 9th June, 2023 were shared with them.

The aforesaid Presentations are also available on the Website of the Company at the Weblinks: <https://mahindra.com/sites/default/files/2023-05/M-M-Analyst-Meet-2023-Presentations-deck-26th-May-2023.pdf> and <https://mahindra.com/sites/default/files/2023-06/investor-deck-us-uk-ireland-june-2023-final.pdf>

Please note that the Company has referred to publicly available documents for discussions at the aforesaid NDR.

Kindly take the same on record.

Yours faithfully,
For MAHINDRA & MAHINDRA LIMITED

NARAYAN SHANKAR
COMPANY SECRETARY