

CIN: L74140MH1986PLC039547 Regd. Office: 1/203, Vishal complex, Narsing lane, Off S. V. Road, Malad (West), Mumbai -400064

Dated:15th April, 2021

SPMCL/2021-22

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI - 400 001

Dear Sirs,

Sub: Confirmation regarding not falling under 'Large Corporate' criteria Ref: Supra Pacific Management Consultancy Limited- SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144

With reference to the above SEBI Circular dated November 26, 2018 in respect of fund raising by issuance of Debt Securities by Large Corporates, we hereby confirm that our Company i.e. Supra Pacific Management Consultancy Limited **does not fall** under the criteria as specified in para 2.2 of the aforesaid circular and hence is **not a Large Corporate as on March 31, 2021**. Therefore, the disclosure required to be made in terms of the said circular is not applicable to the Company.

We request you to kindly take note of the same.

Thanking You, Yours Faithfully For Supra Pacific Management Consultancy Limited

Dipu George Company Secretary