Date: 09th November, 2020

To
Corporate Relationship Department
BSE Limited,
1st Floor, Rotunda Building,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

To
National Stock Exchange of India Limited
Exchange Plaza, 5<sup>th</sup> Floor,
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sirs,

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref.: Scrip Code: 530549/ SHILPAMED

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the same and oblige.

Thanking You,

Yours faithfully,

(Kamal Kishore Innani)

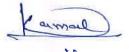
CC To:

The Compliance Officer Shilpa Medicare Limited 12-6-214/A1, Hyderabad Road Raichur, KA-584135

Enc. a/a

## Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of the acquisition / disposal as follows  share/voting capital share/voting capital wherever	Name of the Target Compar	SHILPA MEDICARE LIMITED				
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed    National Stock Exchange of India Limited (NSE)   Number   % w.r.t. total share/voting capital wherever applicable   the acquisition / disposal as follows    Before the acquisition / disposal under consideration, holding of:   All Shares carrying voting rights   1. Kamal Kishore Innani   2065236   2.53     2. Manjulata Innani   2257546   2.77     3. Ravi Kumar Innani   1106370   1.36     4. Keerthi Innani   1055021   1.29     5. Suraj Kumar Innani   1080695   1.33     6. Priya Innani   1080696   1.33     b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   C) Voting rights (VR) otherwise than by shares   C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)   Total (a+b+c+d)   8645564   10.60	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Kamal Kishore Innani <u>PAC:</u> Manjulata Innani  Suraj Kumar Innani  Keerti Innani  Ravi Kumar Innani			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed  National Stock Exchange of India Limited (NSE)  Number  Nu		s to Promoter/Promoter				
Details of the acquisition / disposal as follows  Before the acquisition / dispoal under consideration, holding of:  a) Shares carrying voting rights  1. Kamal Kishore Innani 2. Manjulata Innani 2. Manjulata Innani 3. Ravi Kumar Innani 4. Keerthi Innani 5. Suraj Kumar Innani 6. Priya Innani 7. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c+d)  8645564  Number  % w.r.t. total share/voting capital wherevoing tables and share/voting capital wherevoing tables and share/voting capital wherevoing tables and share/voting capital wherevoing tables and share/voting capital wherevoing tables and share/voting capital wherevoing tables and share/voting capital wherever applicable to the sequitable to the sequitable wherever applicable to the sequitable	Name(s) of the Stock Exchange(s) where the shares		National Stock Exchange of India			
consideration, holding of:  a) Shares carrying voting rights  1. Kamal Kishore Innani 2065236 2. Manjulata Innani 2257546 2.77 3. Ravi Kumar Innani 1106370 1.36 4. Keerthi Innani 1055021 1.29 5. Suraj Kumar Innani 1080695 1.33 6. Priya Innani 1080696 1.33 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c+d)  8645564 10.60	Details of the acquisition / c	isposal as follows		share/voting capital wherever	% w.r.t. total diluted share/voting capital of the TC	
1. Kamal Kishore Innani 2065236 2. Manjulata Innani 2257546 2.77 3. Ravi Kumar Innani 1106370 1.36 4. Keerthi Innani 1055021 1.29 5. Suraj Kumar Innani 1080695 1.33 6. Priya Innani 1080696 1.33 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c+d) 8645564 10.60				=11	1-1-2	
2. Manjulata Innani 2. Manjulata Innani 3. Ravi Kumar Innani 4. Keerthi Innani 5. Suraj Kumar Innani 6. Priya Innani 7. Shares in the nature of encumbrance 7. (pledge/ lien/ non-disposal undertaking/ others) 7. Voting rights (VR) otherwise than by shares 7. Shares 8. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 8645564 10.60	<ul> <li>a) Shares carrying vo</li> </ul>	ting rights				
3. Ravi Kumar Innani 1055021 1.29 5. Suraj Kumar Innani 1080695 1.33 6. Priya Innani 1080696 1.33 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c+d) 8645564 10.60	1. Kamal Kishore	nnani	2065236	2.53	- Pr	
4. Keerthi Innani  5. Suraj Kumar Innani  6. Priya Innani  1080695  1.33  6. Priya Innani  1080696  1.33  b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)  8645564  1.29  1.29  1.29  1.29  1.33  6. Priya Innani  1080696  1.33	2. Manjulata Innar	i	2257546	2.77		
5. Suraj Kumar Innani 6. Priya Innani 1080695 1.33 6. Priya Innani 1080696 1.33 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c+d) 8645564 10.60			1106370	1.36		
6. Priya Innani  b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)  1.33			1055021	1.29		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)  8645564  10.60	5. Suraj Kumar Ini	ani	1080695	1.33	111 4 5	
(pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)  8645564  10.60	6. Priya Innani		1080696	1.33	11 - 7 - 1	
c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)  8645564  10.60	(pledge/ lien/ non-		-		article 1	
instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d) 8645564 10.60		otherwise than by	-	•		
Total (a+b+c+d) 8645564 10.60	instrument that e receive shares ca	ntitles the acquirer to	-	÷	-	
Details of acquisition/sale			8645564	10.60		
	Details of acquisi	ion/sale				
a) Shares carrying voting rights acquired/sold:  1. Kamal Kishore Innani 2. Manjulatha Innani 3. Keerthi Innani 4. Priya Innani 5. Ravi Kumar Innani 6. Suraj Kumar Innani 7 (1900000) (2.33) (2100000) (2.57) (900000) (1.10) (900000) (1.10) 2900000 3.55 2900000 3.55	acquired/sold: 1. Kamal Kishoro 2. Manjulatha Int 3. Keerthi Innani 4. Priya Innani 5. Ravi Kumar In	: Innani nani nani	(2100000) (900000) (900000) 2900000	(2.57) (1.10) (1.10) 3.55		
b) VRs acquired /sold otherwise than by -			•	-	: <b>-</b> /i	



c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	3 <u>-</u>	¥	-
d)	Shares encumbered / invoked/released by the acquirer	٠	18	=
	Total (a+b+c+/-d)	0	0	
Af	ter the acquisition/sale, holding of:			
a)	Shares carrying voting rights			
	1. Kamal Kishore Innani	165236	0.20	
	2. Manjulatha Innani	157546	0.19	
	3. Ravi Innani	4006370	4.91	
	4. Keerti Innni	155021	0.19	
	5. Suraj Kumar Innani	3980695	4.88	
4	6. Priya Innani	180696	0.22	
b)	Shares encumbered with the acquirer			
c)	VRs otherwise than by shares			
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	Total (a+b+c+d)	8645564	10.60	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Inter-se transfer by way of gift among the members of the Kamal Kishore Innani family.*		
Date of receipt of whichev	acquisition / sale of shares / VR or date of of intimation of allotment of shares, yer is applicable	06 <sup>th</sup> Nov, 2020 and 09 <sup>th</sup> Nov, 2020		
Equity s before th	hare capital / total voting capital of the TC he said acquisition / sale	8,15,26,898 of Re.1/- each		
after the	hare capital/ total voting capital of the TC said acquisition / sale	8,15,26,898 of Re.1/- each		
	luted share/voting capital of the TC after the uisition / Sale	8,15,26,898 of Re.1/- each		

<sup>\*</sup> Note: There was an inter-se transfer by way of gift amongst the members of the Kamal Kishore Innani family on 06<sup>th</sup> November, 2020(date) and 09<sup>th</sup> November, 2020. Consequently, the shareholdings of promoters/ members belonging to the promoter group changed individually.

Signature of the acquirer / seller / Authorised Signatory

Place: Raichur

Date: 09<sup>th</sup> November, 2020