

OMKAR P HERLEKAR

Flat No. 1401/1402, 14th Floor, Premium Tower Chsl, Lokhandwala, Complex, Andheri West,
Mumbai 400053

Tuesday 15 February 2022

To, Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.	To, Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
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Sub: Disclosure of encumbrance under regulation 31(1) read with regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to SEBI circular no. SEBI/HO/CFD/DCR1/P/2019/90 dated August 7, 2019, please find attached herewith disclosure of encumbrance in the prescribed format under regulation 31(1) read with regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to creation of encumbrance on 5,00,000 equity shares of Lasa Supergenerics Limited held by Omkar P. Herlekar.

You are requested to note the above on your records.

Thanking You.

Yours faithfully,

OMKAR HERLEKAR


DIN: 01587154

ENCL: AS ABOVE

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Lasa Supergenerics Limited
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)
Date of Reporting	February 15, 2022
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Omkar Pravin Herlekar
Details of creation/invocation/release of encumbrance:	Creation of encumbrance

Name of Promoter (s) or PACs with him (*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)]])	
	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/n on-disposal undertaking/o thers)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
OMKAR PRAVIN HERLEKAR	2,40,62,211	59.16%	59.16%	57,53,992	14.15%	CREATION	11.02.2022	OTHERS	Arbitration Order	5,00,000	1.23%	BNP Enterprises	62,53,992	15.38%
TOTAL SHARE HOLDING OF OMKAR PRAVIN HERLEKAR	2,40,62,211	59.16%	59.16%	57,53,992	14.15%								62,53,992	15.38%

 _____ Omkar P. Herlekar Place: Mumbai Date: 15.02.2022	(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
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Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Lasa Supergenerics Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE and NSE
Name of the promoter(s) / PACs whose shares have been encumbered	Omkar P. Herlekar
Total promoter shareholding in the listed company	No. of shares – 2,40,62,211 % of total share capital – 59.16
Encumbered shares as a % of promoter shareholding	2.08%
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	NO

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance (Date of creation of encumbrance: 11-02-2022)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Others	
No. and % of shares encumbered	No. of shares: 5,00,000 % of total share capital: 1.23%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered	BNP Enterprises
	Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NO Engaged in Trading and Research Business
	Names of all other entities in the agreement	NA

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	02.60 Crore	
	Amount involved (against which shares have been encumbered) (B)	55.00 Crore	
	Ratio of A / B	4.73	
End use of money	<p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	Others (Arbitration Order against promoter)	

Omkar P. Herlekar

Place: Mumbai
Date: 15.02.2022