

Parinee Crescenzo, "A" Wing, 1102, 11th Floor,
"G" Block, Plot No. C38 & C39,
Behind MCA, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India.
Phone : 91-22-6124 0444 / 6124 0428
Fax : 91-22-6124 0438
E-mail : vinati@vinatiorganics.com
Website : www.vinatiorganics.com
CIN : L24116MH1989PLC052224



February 18, 2025

BSE Limited.

(Listing Department)
P. J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001.

Scrip Code: 524200

National Stock Exchange of India Ltd.

Listing Department,
Exchange Plaza,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

NSE Symbol: VINATIORGA / Series: EQ

Dear Sir/Madam,

Sub: Intimation of Incorporation of a Wholly Owned Subsidiary Company

In continuation to our previous intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, dated February 01, 2025, in respect of the incorporation/ establishing of a Wholly Owned Subsidiary Company in the United States of America.

In this regard, we wish to inform you that the said Wholly Owned Subsidiary Company under the name of 'VINATI ORGANICS USA INC' has been duly incorporated in the State of Delaware, United States of America.

The details with respect to the said acquisition as required under Regulation 30 read with Schedule III Part A Para A (1) of the SEBI Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/ CIR/P/0155 dated November 11, 2024 are attached as **Annexure A**.

Request you to kindly acknowledge and take the above on record.

Thanking you,

Yours faithfully,
For **Vinati Organics Limited**

Milind Wagh
Company Secretary/Compliance Officer

Encl: As above

Lote Works : Plot No. A-20, MIDC Industrial Area, Lote Parashuram 415 722 Tal. Khed, Dist. Ratnagiri, Maharashtra, India.
Phone : (02356) 273032 - 33 • **Fax**: 91-2356-272448 • **E-mail**: vinlote@vinatiorganics.com
Regd. Office & Mahad Works : B-12 & B-13/1, MIDC Industrial Area, Mahad 402 309, Dist. Raigad, Maharashtra, India.
Phone : (02145) 232013/14 • **Fax** : 91-2145-232010 • **E-mail**: vinmhd@vinatiorganics.com

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Annexure A

Disclosure under sub-para (1) i.e. Acquisition(s) (including agreement to acquire) of Para (A) of Part (A) of Schedule III to the Regulation 30 SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc	Name of the target entity: Vinati Organics USA INC Share Capital (Authorised): 5000 shares with par value \$100 per share Turnover: Not Applicable.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The newly incorporated Wholly Owned Subsidiary (WOS) Company is a Related Party of the Company. The Promoter/Promoter group does not have any interest other than as above mentioned.
3.	Industry to which the entity being acquired belongs	Specialty Chemicals
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The WOS shall carry out business in the field of Specialty Chemicals. Objectives of the WOS: - The Corporation is engaged in the processing, distribution, and sale of chemical solutions and related product, including the acquisition of raw materials, processing into finished goods. The corporation can further engage in any other lawful business purpose. Further it can also do manufacturing & sale of Vinati Organics Ltd. Products and to explore other opportunities in the U.S. market.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	The incorporation of the (WOS) in the State of Delaware, United States of America, complies with the relevant provisions of the Foreign Exchange Management Regulations, Reserve Bank of India guidelines, applicable regulatory approvals in the United States (State of Delaware), and any other statutory requirements, as applicable.
6.	Indicative time period for completion of the Acquisition	Not Applicable.
7.	Nature of consideration - whether cash consideration or share swap and details of the same	100% subscription to the share capital in Cash Consideration
8.	Cost of acquisition or the price at which the shares are acquired	The issued & subscribed share capital: 10 shares of par value \$100 per share.
9.	Percentage of shareholding / control acquired and/ or number of shares acquired	100% subscription to the share capital of the Corporation.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years' turnover, country in which the acquired entity has presence and any other significant information (in brief)	Date of incorporation: February 13, 2025 Line of Business: Same as explained above. Last 3 years turnover: Not applicable. Country of Incorporation: United States of America.

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