

April 11, 2022

The Manager
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange Limited
Dept. of Corporate Services
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai- 400 051

Dear Sir,

Sub: Submission of Post-Offer Public Announcement ("Post-Offer PA")

Ref: Open Offer to acquire upto 7,52,86,269 Equity Shares of Rs. 5.00/- each of ISMT Limited ("the Target Company") representing 25.05% of its Emerging Voting Capital by Kirloskar Ferrous Industries Limited ("Acquirer") at a price of Rs. 31.84/- per Equity Share under Regulation 3(1) & 4 of the SEBI (SAST) Regulations, 2011.

The formalities w.r.t. the above-referred Open Offer has been completed, the Post-Offer Public Announcement has been published on April 11, 2022 in all the newspapers where the Detailed Public Announcement (DPS) was published. A PDF copy (**POPA_ISMT**) of the said announcement is enclosed herewith to upload on your portal alongwith newspaper clipping of the same as a proof for your reference and records. Copy of the said announcement is being submitted to SEBI and the Target Company.

Please acknowledge the same and disseminate on your website at the earliest.

Thanking You,
Yours truly,

For Systematix Corporate Services Limited



Amit Kumar
Senior Vice President

Encl: As Above

CC: 1. ISMT Limited
2. Kirloskar Ferrous Industries Limited

Systematix Corporate Services Limited

Registered Office: 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253
Corporate Office : The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.
Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029

CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: secretarial@systematixgroup.in

SEBI Merchant Banking Registration No. : INM000004224



POST - OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED OF ISMT LIMITED

CIN: L27109PN1999PLC016417

Registered Office: Panama House (Earlier Known As Lunkad Towers), Viman Nagar, Pune, Maharashtra – 411 014
Tel No.: +91-20-4143 4100/ 26630144, Fax No.: +91-20-26630779,
Email: secretarial@ismt.co.in, Website: www.ismt.co.in

OPEN OFFER FOR ACQUISITION OF UP TO 7,52,86,269 FULLY PAID UP EQUITY SHARES HAVING FACE VALUE OF RS. 5 EACH ("EQUITY SHARES"), REPRESENTING 25.05% OF THE EMERGING VOTING CAPITAL OF ISMT LIMITED ("TARGET COMPANY") AT A PRICE OF RS. 31.84 PER EQUITY SHARE ("OFFER PRICE") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY KIRLOSKAR FERROUS INDUSTRIES LIMITED ("ACQUIRER"), PURSUANT TO AND IN COMPLIANCE OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This post offer advertisement ("Post Offer PA") is being issued by Systematix Corporate Services Limited ("Manager to the Offer"), for and on behalf of the Acquirer pursuant to Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended (the "SEBI (SAST) Regulations") in respect of the Open Offer. This Post Offer PA should be read in continuation of, and in conjunction with: (a) the public announcement dated November 25, 2021 ("PA"); (b) the detailed public statement that was published on December 01, 2021 ("DPS"); (c) the Letter of Offer dated March 07, 2022 along with Form of Acceptance and Share Transfer Form ("LOF"); and (d) the offer opening public announcement and corrigendum to the DPS that was published on March 17, 2022 ("Offer Opening PA and Corrigendum").

The DPS and the Offer Opening PA and Corrigendum with respect to the aforementioned Offer were published in the following newspapers:

Sl. No.	Newspapers	Language	Editions
1.	The Financial Express	English	All Editions
2.	Jansatta	Hindi	All Editions
3.	Mumbai Lakshadeep	Marathi	Mumbai Edition
4.	Loksatta	Marathi	Pune Edition

The terms used but not defined in this Post-Offer PA shall have the same meanings ascribed to them as in the PA, the DPS, the Letter of Offer and the Offer Opening PA and Corrigendum.

The Shareholders of the Target Company are requested to kindly note the following information relating to the Offer:

- Name of the Target Company : ISMT Limited
- Name of the Acquirer(s) : Kirloskar Ferrous Industries Limited
- Name of the Manager to the Offer : Systematix Corporate Services Limited
- Name of the Registrar to the Offer : KFin Technologies Limited
- Offer Details
 - Date of Opening of the Offer : Monday, March 21, 2022
 - Date of Closure of the Offer : Friday, April 01, 2022
- Date of Acceptance/Rejection : Wednesday, April 06, 2022
- Date of Payment of Consideration : Thursday, April 07, 2022
- Details of Acquisition

Sl. No.	Particulars	Proposed in the Letter of Offer ⁽¹⁾		Actuals	
8.1	Offer Price	Rs. 31.84		Rs. 31.84	
8.2	Aggregate number of shares tendered	7,52,86,269		5,825	
8.3	Aggregate number of shares accepted	7,52,86,269		5,747	
8.4	Size of the Offer (Number of shares multiplied by Offer Price per Equity Share)	Rs. 2,39,71,14,805		Rs. 1,82,984	
8.5	Shareholding of the Acquirer before Agreement / Public Announcement <ul style="list-style-type: none"> Number % of Emerging Voting Capital 	NIL (0.00%)		NIL (0.00%)	
8.6	Shares acquired by the Acquirer by way of Agreements <ul style="list-style-type: none"> Number % of Emerging Voting Capital 	15,40,00,000 (51.25%)		15,40,00,000 (51.25%)	
8.7	Shares acquired by way of Open Offer <ul style="list-style-type: none"> Acquirer Number % of Emerging Voting Capital 	7,52,86,269 (25.05%) ⁽³⁾		5,747 (0.00%)	
8.8	Shares acquired by the Acquirer after DPS <ul style="list-style-type: none"> Number of shares acquired Price of the shares acquired % of the shares acquired 	NIL		NIL	
8.9	Post offer shareholding of the Acquirers <ul style="list-style-type: none"> Number % of Emerging Voting Capital 	22,92,86,269 (76.30%) ⁽³⁾		15,40,05,747 (51.25%)	
8.10	Pre & Post offer shareholding of the Public Shareholders <ul style="list-style-type: none"> Number % of Emerging Voting Capital 	Pre-Offer 7,52,86,269 (51.39%)	Post-Offer ⁽²⁾ 0 (0.00%)	Pre-Offer 7,52,86,269 (51.39%)	Post-Offer ⁽²⁾ 7,52,80,522 (25.05%)

⁽¹⁾ Unless stated otherwise, percentages disclosed in the table above are computed on basis of the Emerging Voting Capital as disclosed in the LOF.

⁽²⁾ The Acquirer has acquired control over the Target Company and has been classified as "Promoter" with effect from March 10, 2022.

⁽³⁾ Assuming full acceptance in the Open Offer.

9. Correction on certain dates mentioned in the Offer Opening PA and Corrigendum to DPS:

i. Part XI of Offer Opening PA and Corrigendum to DPS:

We inadvertently mentioned last date of Submission of Final Report by the Manager to the Offer with SEBI as Thursday, May 26, 2022 on bottom of the table, please read it as "Tuesday, April 26, 2022". Except date other detailed contents of the table remain unchanged.

ii. Part X of Offer Opening PA and Corrigendum to DPS:

We inadvertently mentioned date of in-principle approval from the Stock Exchanges in relation to the Preferential Issue have been received on December 16, 2022, please read it as "December 16, 2021". Except date other detailed contents remain unchanged.

10 The Acquirer along with its directors accept full responsibility for the information contained in this Post-Offer PA and also for the obligations as laid down in the SEBI (SAST) Regulations.

11. A copy of this Post-Offer PA is expected to be available on the SEBI website at <http://www.sebi.gov.in>, BSE Limited (<https://www.bseindia.com/>), National Stock Exchange of India Limited (<https://www.nseindia.com/>) and the registered office of the Target Company.

ISSUED ON BEHALF OF THE ACQUIRER BY MANAGER TO THE OFFER



SYSTEMATIX GROUP

Investments Re-defined

Systematix Corporate Services Limited

The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G-Block, Bandra-Kurla Complex (BKC), Bandra (East), Mumbai 400 051, Maharashtra, India.
Tel. No.: +91-22-6704 8000
Fax No.: +91-22-6704 8022
Email: ecm@systematixgroup.in
Website: www.systematixgroup.in
Contact Person: Amit Kumar / Jinal Sanghvi
SEBI Registration Number: INM000004224

REGISTRAR TO THE OFFER

KFin Technologies Limited

Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India
Telephone: +91 40 6716 2222/ Toll Free No.: 1800 3094 001
Fax: +91 40 2343 1551
Email: ismt.openoffer@kfintech.com
Website: www.kfintech.com
Contact Person: M Murali Krishna
SEBI Registration No.: INR000000221

Date: April 08, 2022
Place: Pune.



Equity MFs see net inflow of ₹1.64 trillion in FY22

PRESS TRUST OF INDIA
New Delhi, April 10

A STRONG SIP book and lower returns from traditional investments made equity mutual funds an attractive investment destination for investors, with equity-oriented funds receiving a staggering net inflow of ₹1.64 trillion in 2021-22.

This comes following a net outflow of ₹25,966 crore during 2020-21, data with Association of Mutual Funds in India (Amfi) showed.

"Going ahead, we expect the growing inflow trends in equity mutual funds to sustain given the current economic condition and markets," Manish Kothari, CEO and co-founder, ZFunds, said.

According to the data, equity mutual funds witnessed a net inflow of ₹1,64,399 crore in the entire 2021-22. This included an all-time high inflow of ₹28,464 crore last month.

Geopolitical tension due to the war between Russia and Ukraine and concerns over the surging crude prices triggered a sharp correction in the mar-



ket towards the end of February and early March. The correction provided investors a good buying opportunity, on which they didn't fail to capitalise.

The robust inflow pushed the asset base of equity mutual funds by 38% to ₹13.65 lakh crore at the end of March.

The equity category has been witnessing consistent net inflows since March 2021, after the second Covid-19 wave hit India and resulted in the correction in the markets.

"Despite concerns, the growth outlook over the long term has remained strong

their steadily rising returns driven by disciplined SIP (systematic investment) savings approach, Amfi chief executive NS Venkatesh said.

Further, folio numbers or investors account in equity-oriented funds also grew from 6.64 crore in April 2021 to 8.6 crore in March 2022, which is a growth of 29%. This is reflective of investor confidence in the mutual asset class.

Additionally, SIP book has also grown consistently from ₹8,596 crore in April 2021 to an all-time high of ₹12,328 crore in March 2022. With this, inflow through SIP route surged to ₹1.24 lakh crore in the just concluded financial year from ₹96,080 crore in the preceding fiscal.

Moreover, mutual funds have currently about 5.28 crore SIP accounts through which investors regularly invest in mutual fund schemes.

SIP has been gaining popularity among Indian MF investors, as it helps in Rupee Cost Averaging and also in investing in a disciplined manner without worrying about market volatility and timing the market.

Striking MSRTC workers being misled; efforts on to destabilise MVA govt: Pawar

PRESS TRUST OF INDIA
Amravati, April 10



Those away from power are desperate to grab it. Using power in the hands of the Centre, they are out to destabilise the state government

— SHARAD PAWAR
NCP CHIEF

THE MVA GOVERNMENT has been trying to resolve the issues of striking employees of Maharashtra State Road Transport Corporation (MSRTC) but they are being "misled and provoked" by some people leading them, NCP chief Sharad Pawar said on Sunday as he referred to the protest held outside his residence in Mumbai.

Addressing a rally of NCP workers at Amravati in east Maharashtra, Pawar also said that those desperate to snatch power from the MVA government are trying to destabilise the state government by misusing the power of the Centre.

"The state government has been making constant efforts to resolve the issues of the state transport workers but their leadership has gone into the wrong hands. Some people are trying to provoke ST workers. What happened at my home (in Mumbai) is not a crisis, it should not be given any importance," Pawar said.

A group of striking MSRTC employees had staged a sudden and fierce protest outside 'Silver Oak', Pawar's bungalow on Pedder Road in south Mumbai, on Friday afternoon when

he was at home, accusing him of not doing anything to help them.

"The incidents in the last two days indicate that the ST workers were provoked and misled by some people. One faces several problems in political life, while some of them are sponsored some are situational," he said.

Pawar said the then government headed by him ensured that Mumbai returns to normal within three days of the bomb blasts in 1993.

"Bombay blast had occurred on Friday on March 12, 1993. With the concerted efforts of stakeholders, we ensured that Mumbai is back on the right track. Three days after the blasts, 100% factories, 100% schools and col-

leges started in Mumbai," he said.

Pawar accused the BJP-led Centre of playing politics of communal hatred and animosity in the country.

"Efforts are being made to create rifts between Hindus and Muslims, Dalits and non-Dalits by some quarters. We should check this," Pawar said.

"Though the power in the state in MVA's hands, the situation is not easy. Those away from power are desperate to grab it. Using power in the hands of the Centre, they are out to destabilise the government in the state," the NCP chief said.

Pawar also said that various allegations are being levelled against MVA leaders and cited the arrest of two ministers of

MVA — Anil Deshmukh and Nawab Malik — by Central agencies.

"The one-point agenda of destabilising the MVA government is on," Pawar alleged and called for collective efforts to defeat the agenda.

NCP leaders Praful Patel, Maharashtra state president Jayant Patil and NCP leaders were present.

Pawar alleged that when issues of fuel hikes and inflation are assuming serious proportions, efforts are being made to divert the people's attention from "just and legitimate issues".

Referring to the Bollywood movie 'The Kashmir Files', he alleged that efforts are being made to create a rift in society on religious lines.

"The movie showed how Hindus were tortured...when ever a small community faces a problem how a majority community attacks them. If the majority community is Muslim then a sense of insecurity experienced in the Hindu community. A planned conspiracy is taking place today to create this insecurity. Unfortunately, those who are in power in the country appealed to the people to watch this movie," Pawar said in a veiled swipe at BJP leadership.

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CIN: L27109PN1999PLC016417

Registered Office: Panama House (Earlier Known As Lunikad Towers), Viman Nagar, Pune, Maharashtra - 411 014
Tel No.: +91-20-4143 4100/ 26630144, Fax No.: +91-20-26630779,
Email: secretarial@ismt.co.in, Website: www.ismt.co.in

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The Shareholders of the Target Company are requested to kindly note the following information relating to the Offer:

- Name of the Target Company: ISMT Limited
- Name of the Acquirer(s): Kirosofer Industries Limited
- Name of the Manager to the Offer: Systematic Corporate Services Limited
- Name of the Registrar to the Offer: KFin Technologies Limited
- Offer Details:
 - a) Date of Opening of the Offer: Monday, March 21, 2022
 - b) Date of Closure of the Offer: Friday, April 01, 2022
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- Details of Acquisition

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8.3	Aggregate number of shares accepted	7,52,86,269	5,747
8.4	Size of the Offer (Number of shares multiplied by Offer Price per Equity Share)	Rs. 2,39,71,14,805	Rs. 1,82,984
8.5	Shareholding of the Acquirer before Agreement / Public Announcement	NIL	NIL
	• Number	(0.00%)	(0.00%)
	• % of Emerging Voting Capital		
8.6	Shares acquired by the Acquirer by way of Agreements	15,40,00,000	15,40,00,000
	• Number	(51.25%)	(51.25%)
	• % of Emerging Voting Capital		
8.7	Shares acquired by way of Open Offer	7,52,86,269	5,747
	• Acquirer Number	(25.05%) ⁽²⁾	(0.00%)
	• % of Emerging Voting Capital		
8.8	Shares acquired by the Acquirer after DPS	NIL	NIL
	• Number of shares acquired		
	• Price of the shares acquired		
	• % of the shares acquired		
8.9	Post offer shareholding of the Acquirers	22,92,86,269	15,40,05,747
	• Number	(76.30%) ⁽³⁾	(51.25%)
	• % of Emerging Voting Capital		
8.10	Pre & Post offer shareholding of the Public Shareholders	Pre-Offer: 7,52,86,269 (51.39%) Post-Offer: 0 (0.00%)	Pre-Offer: 7,52,86,269 (51.39%) Post-Offer: 2 (25.05%) ⁽⁴⁾

⁽¹⁾ Unless stated otherwise, percentages disclosed in the table above are computed on basis of the Emerging Voting Capital as disclosed in the LOF.

⁽²⁾ The Acquirer has acquired control over the Target Company and has been classified as "Promoter" with effect from March 10, 2022.

⁽³⁾ Assuming full acceptance in the Open Offer.

⁽⁴⁾ Correction on certain dates mentioned in the Offer Opening PA and Corrigendum to DPS:

- Part XI of Offer Opening PA and Corrigendum to DPS: We inadvertently mentioned last date of Submission of Final Report by the Manager to the Offer with SEBI as Thursday, May 26, 2022 on bottom of the table, please read it as "Tuesday, April 26, 2022". Except date other detailed contents of the table remain unchanged.
- Part X of Offer Opening PA and Corrigendum to DPS: We inadvertently mentioned date of in-principle approval from the Stock Exchanges in relation to the Preferential Issue have been received on December 16, 2022, please read it as "December 16, 2021". Except date other detailed contents remain unchanged.

10 The Acquirer along with its directors accept full responsibility for the information contained in this Post-Offer PA and also for the obligations as laid down in the SEBI (SAST) Regulations.

11 A copy of this Post-Offer PA is expected to be available on the SEBI website at <http://www.sebi.gov.in>. BSE Limited (<https://www.bseindia.com/>), National Stock Exchange of India Limited (<https://www.nseindia.com/>) and the registered office of the Target Company.

ISSUED ON BEHALF OF THE ACQUIRER BY MANAGER TO THE OFFER

Systematic Corporate Services Limited
The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G-Block, Bandra-Kurla Complex (BKC), Bandra (East), Mumbai 400 051, Maharashtra, India.
Tel. No.: +91-22-6704 8000
Fax No.: +91-22-6704 8022
Email: ecm@systematicgroup.in
Website: www.systematicgroup.in
Contact Person: Amit Kumar / Jinal Sanghvi
SEBI Registration Number: INM00004224

REGISTRAR TO THE OFFER

KFin Technologies Limited
Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India
Telephone: +91 40 6716 2222/ Toll Free No.: 1800 3094 001
Fax: +91 40 2343 1551
Email: ismt.openoffer@kfin.tech
Website: www.kfintech.com
Contact Person: M Murali Krishna
SEBI Registration No.: INR00000221

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial public offer of equity shares on the main board of the Stock Exchanges (defined below) in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended

PUBLIC ANNOUNCEMENT

GOLD PLUS FLOAT GLASS
Indian Values. Global Standards.

GOLD PLUS GLASS INDUSTRY LIMITED

Our Company was incorporated as Gold Plus Glass Industry Limited at New Delhi as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 15, 2005, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("RoC"). Our Company was authorized to commence business under the Companies Act, 1956 pursuant to a certificate for commencement of business issued by the RoC on February 14, 2006. For details in relation to changes in the registered office of our Company, see "History and Certain Corporate Matters" on page 199 of the Draft Red Herring Prospectus dated April 8, 2022 ("DRHP").

Registered and Corporate Office: 4th Floor, Kings Mall, Sector 10, Rohini, New Delhi - 110 085, Delhi, India. Telephone: +91 11 6637 6000; Contact Person: Keshav Lahoti, Company Secretary & Compliance Officer; E-mail: compliance@goldplusgroup.com; Website: www.goldplusgroup.com; Corporate Identity Number: U26109DL2005PLC143705

PROMOTERS OF OUR COMPANY: SUBHASH TYAGI, SURESH TYAGI, JIMMY TYAGI, AND AASHISH TYAGI

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GOLD PLUS GLASS INDUSTRY LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 3,000 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 12,82,224 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS (AS DEFINED BELOW), COMPRISING UP TO 1,019,995 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY SURESH TYAGI AND UP TO 1,019,995 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY JIMMY TYAGI (SURESH TYAGI AND JIMMY TYAGI, COLLECTIVELY REFERRED TO AS "PROMOTER SELLING SHAREHOLDERS") AND UP TO 10,786,234 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY PI OPPORTUNITIES FUND - I (THE "INVESTOR SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDERS AND THE INVESTOR SELLING SHAREHOLDER TOGETHER REFERRED TO AS THE "SELLING SHAREHOLDERS") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN [•] EDITIONS OF AN ENGLISH NATIONAL DAILY NEWSPAPER, [•] AND [•] EDITIONS OF A HINDI NATIONAL DAILY NEWSPAPER, [•] (HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH THE BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders, in consultation with the Book Running Lead Managers, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Offer is being made in accordance with Regulation 6(2) of the SEBI ICDR Regulations and through a book building process wherein not less than 75% of the Offer shall be allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion". Our Company and the Selling Shareholders may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third shall be reserved for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than two lakh rupees and up to ten lakh rupees; and (b) two-third of such portion shall be reserved for applicants with application size of more than ten lakh rupees, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the sub-category of non-institutional investors, and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID in case of RIBs) in which the corresponding Bid Amounts will be blocked by the SCSBs, or under the SEBI ICDR Regulations, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 388 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on April 9, 2022.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the Book Running Lead Managers ("BRLMs"), i.e. IIFL Securities Limited, Axis Capital Limited, Jefferies India Private Limited and SBI Capital Markets Limited at www.iiflcap.com, www.axiscapital.co.in, www.jefferies.com and www.sbicaps.com, respectively. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI, with respect to disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary & Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herebelow. All comments must be received by SEBI and/or our Company and/or the Company Secretary & Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and prospective investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Prospective investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, prospective investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the prospective investors is invited to "Risk Factors" on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited. For details of the share capital and capital structure of our Company and the name of the signatories to its Memorandum of Association and the number of shares subscribed by them of our Company, please see "Capital Structure" on page 77 of the DRHP. For details of the main objects of our Company as contained in its Memorandum of Association, please see "History and Certain Corporate Matters" on page 199 of the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
IIFL SECURITIES	AXIS CAPITAL	Jefferies	SBI CAPITAL MARKETS LIMITED	KFIN TECHNOLOGIES LIMITED
IIFL Securities Limited 10 th Floor, IIFL Centre, Kamala City, Senapati Bagat Marg, Lower Panel (W), Mumbai - 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: goldplus.ip@iiflcap.com Investor grievance e-mail: ig_ib@iiflcap.com Website: www.iiflcap.com Contact Person: Nishita Mody/ Dhruv Bhagwat SEBI Registration No.: INM000010940	Axis Capital Limited 1 st Floor, Axis House, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: goldplus.ip@axiscap.in Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Ankit Bhatia/ Pavan Naik SEBI Registration No.: INM000012029	Jefferies India Private Limited 4243, 2 North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Tel: +91 22 4356 6000 E-mail: goldplus.ip@jefferies.com Investor grievance e-mail: ijpl.grievance@jefferies.com Website: www.jefferies.com Contact Person: Aman Puri SEBI Registration No.: INM000011443	SBI Capital Markets Limited 202, Maker Tower 'E', Cuffe Parade, Mumbai - 400 005, Maharashtra, India Tel: +91 22 4006 9807 E-mail: goldplus.gpo@sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Janvi Talajia/ Aditya Deshpande SEBI Registration No.: INM000003531	KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium, Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India Tel: +91 40 6716 2222 E-mail: gpil.ip@kfintech.com Website: www.kfintech.com Investor grievance e-mail: einward.rs@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR00000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For GOLD PLUS GLASS INDUSTRY LIMITED
On behalf of the Board of Directors
Sd/-
Mr. Keshav Lahoti
Company Secretary & Compliance Officer

Place: New Delhi
Date: April 9, 2022

GOLD PLUS GLASS INDUSTRY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on April 9, 2022. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the BRLMs, i.e. IIFL Securities Limited, Axis Capital Limited, Jefferies India Private Limited and SBI Capital Markets Limited at www.iiflcap.com, www.axiscapital.co.in, www.jefferies.com and www.sbicaps.com, respectively. Potential Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities law of the United States and, unless so registered, may not be offered or sold within the United States, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Notwithstanding, the Equity Shares are being offered and sold (i) within the United States only in persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act, "Rule 144A") in transactions exempt from, or not subject to, registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.