

PINNACLE INVESTMENTS

PRESTIGE FALCON TOWER NO.19, BRUNTON ROAD, BANGALORE- 560025

7th February, 2022

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

The Secretary,
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051

Scrip Code : 533160

Scrip Symbol : DBREALTY

Fax No.: 022 – 2272 2037/ 39

Fax No.: 022 – 26598237/38

Sub.: Disclosure of Details of acquirer of Shares in terms of Regulation 29(1) of SEBI (SAST) Regulations, 2011

Please find enclosed the form for disclosure for allotment of Warrants on Preferential basis of D B Realty Limited under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Thanking you,

Yours faithfully,

Pinnacle Investments

Irfan Razack
Representing Managing Partner

CC: D B Realty Limited

PINNACLE INVESTMENTS

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ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	D B Realty Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pinnacle Investments		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,50,000	0.0616	0.0616
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	1,50,000	0.0616	0.0616
Details of acquisition			
a) Shares carrying voting rights acquired	0	0	0
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	3,30,00,000	0	8.8292
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+/+d)	3,30,00,000	0	8.8292
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,50,000	0.0401	0.0401

PINNACLE INVESTMENTS

PRESTIGE FALCON TOWER NO.19, BRUNTON ROAD, BANGALORE- 560025

b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	3,30,00,000	0	8.8292
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
a) Total (a+b+c+d) (Equity Shares) (Taking into consideration conversion of warrants)	3,31,50,000	0.0401%	8.8693%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Each Warrant will be converted into one equity share		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	03/02/2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.243,25,87,820/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.373,75,87,820/- (diluted share Capital)		
Total diluted share/voting capital of the TC after the said acquisition	Rs.373,75,87,820/- (diluted share Capital)		

Pinnacle Investments

Irfan Razack

Representing Managing Partner

Place: Bangalore

Date: 07.02.2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

PINNACLE INVESTMENTS

PRESTIGE FALCON TOWER NO.19, BRUNTON ROAD, BANGALORE- 560025

Part-B

Name of the Target Company; D B REALTY LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Pinnacle Investments	No	ABAFP0908R
Venkata Narayana Konanki	No	AGRPK7286R