



GUJARAT POLY ELECTRONICS LIMITED

CIN: L21308GJ1989PLC012743

7. JAMSHEDJI TATAROAD. CHURCHGATE RECLAMATION. MUMBAI-400 020
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Date: 7th March, 2024

To Head Listing Compliance
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001.

Dear Sir/Ma'am,

Subject: Company Update: Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (Company Code – 517288)

This is in continuation to our letter dated 15th June, 2022, 13th July, 2022, 5th August, 2022, 19th December, 2022, 28th November, 2023, 30th November, 2023 and 22nd December, 2023 to the Exchange.

Pursuant to Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we wish to state that the procedure for issuance of 9,81,500 ½% non-cumulative redeemable preference shares of Rs.100 each to the existing shareholder i.e. Polychem Limited has been completed. The 9,81,500 ½% non-cumulative redeemable preference shares of Rs.100 each have been allotted to Polychem Limited as per NCLT order dated 24th November, 2023. The said Preference Shares shall be redeemable on 21st December, 2043.

Please note that the above-mentioned Preference Shares are not listed on any Exchange.

Kindly take the above on record.

Yours faithfully,

For Gujarat Poly Electronics Limited

(Nivedita Nambiar)

Company Secretary & Compliance Officer

FCS: 8479