Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the	e Target Company	nv(TC)						REDAM	LITHA INDUSTR	IES LIMITED				
Name of the Target Company(TC) Names of the Stock Exchanges where the shares of the target company are listed							BEDMUTHA INDUSTRIES LIMITED  1. BSE Limited  2. National Stock Exchange of India Limited							
Date of repo	Date of reporting							10/05/2021						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							K R Bedmutha Techno Associates Private Limited							
Details of th	e creation of en	cumbrance:											-	
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)  Promoter holding already encumbered (2)					Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]		
	No. of Shares*	% of total share capital	% w.r.t dilute d share capital (*)	No. of share"	% of total share capital	Type of event (creation /release/invocation)	Date of creation/ invocation release of encumbrance	Type of encumbr ance (pledge/lien/non disposal undertak ing/others)	Reason for Encumbrance	No. of Shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of Shares	% of total share capital
R Bedmutha echno ssociates ivate nited	12,72,753	3.95	-			Creation	21/05/2021	Pledge	Loan taken by the Company	3,63,662	1.13	Bank of India	3,63,662	1.1
. Kachardas imutha	2341973	7.26	-	2341973	7.26		•	-		1		•		1
Vijay mutha	3427232	10.62	-	3427232	10.62	•	•				1			1
Ajay mutha	3476464	10.78	-	3476464	10.78						•			
alabhai	1277313	3.96	•	1277313	3.96									

					I I					-		-	*
Mrs. Usha Vedmutha	1662475	5.15	-	1662475	5.15	7							
Mrs. Vinita Vedmutha	1672148	5.18		1672148	5.18					-			-
Bedmutha Sons Realty Ventures Pvt Ltd	3239898	10.04		3239898	10.04	•						-	
Mr. Yash Vedmutha	23901	0.07		23901	0.07				-			-	
Ms. Divya Vedmutha	11039	0.03		11039	0.03		•				*	•	

<sup>\*</sup> The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

For and on behalf of K R Bedmuthe Techno Associates Pvt Ltd (Promoter Group)

Vinita Vedmutha

winis

Date: Nashik Place: 24/05/2021

<sup>\*\*</sup>For example, for the purpose of collateral for loans taken by the company, personal, borrowing, third party pledge, etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

## Annexure - II

## Format for disclosure of reasons for encumbrance

Name of listed company	BEDMUTHA INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	NSE NSE
Name of the promoter(s) / PACs whose shares have been encumbered	K R BEDMUTHA TECHNO ASSOCIATES PVT LTD
Total promoter shareholding in the listed company	No. of shares – 1272753 % of total share capital – 3.95
Encumbered shares as a % of promoter shareholding	1.13
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

## Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: May 21, 2021 – Master Restructuring Agreement)
Type of encumbrance (pledge, undertaking etc. or any other carrangement in the nature of e	Pledge	
No. and % of shares encumbered		No. of shares: 363662 % of total share capital: 1.13
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Bedmutha Industries Limited

		Other entities (if any) – NIL 1. 2
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 83,27,860/- (NSE day Close)
	Amount involved (against which shares have been encumbered) (B)	Rs. 393,00,00,000/-
	Ratio of A / B	0.0021
End use of money	Borrowed amount to be utilized for what purpose –  (a) Personal use by promoters and PACs (b) For the benefit of listed company	For the benefit of listed company
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	

Signature:

רוחוט

Vinita Vedmutha

Date: May 24, 2021

Place: Nashik