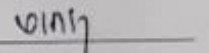




Mrs. Usha Vedmutha	1662475	5.15	-	1662475	5.15	-	-	-	-	-	-	-	-	-
Mrs. Vinita Vedmutha	1672148	5.18	-	1672148	5.18	-	-	-	-	-	-	-	-	-
Bedmutha Sons Realty Ventures Pvt Ltd	3239898	10.04	-	3239898	10.04	-	-	-	-	-	-	-	-	-
Mr. Yash Vedmutha	23901	0.07	-	23901	0.07	-	-	-	-	-	-	-	-	-
Ms. Divya Vedmutha	11039	0.03	-	11039	0.03	-	-	-	-	-	-	-	-	-

- \* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- \*\*For example, for the purpose of collateral for loans taken by the company, personal, borrowing, third party pledge, etc.
- \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of  
K R Bedmutha Techno Associates Pvt Ltd (Promoter Group)

  
Vinita Vedmutha

Date : Nashik  
Place: 24/05/2021

## Annexure - II

### Format for disclosure of reasons for encumbrance

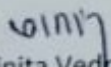
Name of listed company	BEDMUTHA INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE NSE
Name of the promoter(s) / PACs whose shares have been encumbered	K R BEDMUTHA TECHNO ASSOCIATES PVT LTD
Total promoter shareholding in the listed company	No. of shares – 1272753 % of total share capital – 3.95
Encumbered shares as a % of promoter shareholding	1.13
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

### Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: May 21, 2021 – Master Restructuring Agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 363662 % of total share capital: 1.13
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Bedmutha Industries Limited

		Other entities (if any) – NIL 1. 2. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 83,27,860/- (NSE day Close)
	Amount involved (against which shares have been encumbered) (B)	Rs. 393,00,00,000/-
	Ratio of A / B	0.0021
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company  Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of listed company

Signature:

  
Vinita Vedmutha

Date: May 24, 2021

Place: Nashik