

August 9, 2023

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir/Madam,

Sub: Proposed offer for sale of units of Data Infrastructure Trust (the “Trust”, and such units, the “Units”) through the stock exchange OFS mechanism, by BIF IV Jarvis India Pte. Ltd., a sponsor of the Trust (the “Seller” or the “Sponsor”)

We refer to the notice dated August 8, 2023 (“**Notice**”) sent by the Seller to the BSE Limited (“**Stock Exchange**”), whereby the Seller proposed to sell up to 182,200,000 Units (the “**Base Offer Size**”) (representing 6.9996% of the total outstanding Units of the Trust) on August 9, 2023 (the “**Offer Date**”) to Eligible Bidders, with an option to additionally sell up to 78,000,000 Units (representing 2.9965% of the total outstanding Units of the Trust) (the “**Oversubscription Option**”), on the separate designated window provided by BSE Limited (“**BSE**”) for this purpose, in accordance with:

- (a) Chapter 21 of the Master Circular for Infrastructure Investment Trusts (circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115) dated July 6, 2023 issued by the Securities and Exchange Board of India (the “**SEBI**”) in relation to the manner of achieving minimum public unitholding for InvITs;
- (b) the circular in relation to comprehensive framework on offer for sale (OFS) of shares through stock exchange mechanism issued by the SEBI through its circular no. SEBI/HO/MRD/MRD-PoD-3/P/CIR/2023/10 dated January 10, 2023, as amended pursuant to the circular no. SEBI/HO/MRD/MRD-PoD-3/P/CIR/2023/134 dated August 3, 2023 in relation to offer for sale framework for sale of units of Real Estate Investment Trusts (REITs) and Infrastructure Investment Trusts (InvITs) (together, the “**SEBI OFS Circular**”); and
- (c) the revised detailed operational instructions and guidelines for participation in the OFS segment issued by BSE through its notice no. 20230804-47 dated August 4, 2023, and, to the extent applicable, the previous notices issued by BSE in this regard (“**BSE Notice**”).

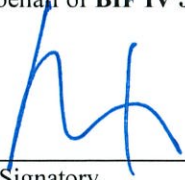
Such offering of Offer Units shall be referred to as the “**Offer**”.

In this regard, we wish to inform the Stock Exchange that the Seller will be proceeding with the Offer to the extent of the bids received for the Base Offer Size. Further, the Seller will not be exercising the Oversubscription Option.

All capitalized terms not defined in this letter shall have the same meanings as ascribed to them in the Notice filed with the Stock Exchange.

Yours sincerely,

For and on behalf of **BIF IV Jarvis India Pte. Ltd.**

A handwritten signature in blue ink, consisting of stylized initials 'L' and 'F'.

Authorized Signatory

Name: **LIEW YEE FOONG**

Designation: **DIRECTOR**