

Ref. No. Z-IV/R-39/D-2/174 & 207

Date: 29 April, 2021

<b>BSE Ltd.</b> Regd. Office: Floor-25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Scrip: 532539	<b>National Stock Exchange of India Ltd.</b> Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. NSE Scrip: MINDAIND
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**Sub.: Initial/ Annual disclosure by an entity identifies as a Large Corporate**

**Ref.:** SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26 November, 2018

Dear Sir(s),

As required under Clause 4.1(i) and 4.1(ii) of the Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26 November, 2018 regarding fund raising by issuance of Debt Securities by Large Entities, we are enclosing herewith the details in the **prescribed format** in **Annexure - A** and **Annexure B1** of the aforesaid Circular for the Financial Year ended on 31 March, 2021, duly signed.

You are requested to kindly take note of the same and acknowledge the receipt.

Thanking you,

Yours faithfully,

For **Minda Industries Limited**


**Tarun Kumar Srivastava**  
**Company Secretary & Compliance Officer**

**Encl.: As above**

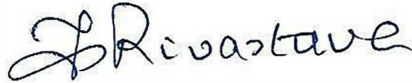
**Annexure-A**

**Large Corporate - Initial Disclosure, pursuant to SEBI Circular No.  
SEBI/HO/DDHS/CIR/P/2018/ 144 dated 26 November, 2018.**

S. No.	Particulars	Details
1	Name of the Company	Minda Industries Limited
2	CIN	L74899DL1992PLC050333
3	Outstanding borrowing of Company as on 31 March 2021	Rs. 674.71 Crores
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	[ICRA] AA
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that the Company is a Large Corporate, as per the applicability criteria given under the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For Minda Industries Limited



**Tarun Kumar Srivastava**  
**Company Secretary & Compliance Officer**

Contact details:

E-mail id: investor@mindagroup.com

**Date: 29 April, 2021**

For Minda Industries Limited

**Sunil Bohra**  
**Group Chief Financial Officer**

Contact details:

E-mail id: investor@mindagroup.com

# - In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.



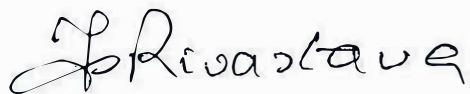
**Annexure-B1**

**Format of the Annual Disclosure to be made by an entity identified as a LC**

1. Name of the Company : Minda Industries Limited
2. CIN : L74899DL1992PLC050333
3. Report filed for FY : FY 2021
4. Details of the borrowings (All figures in Rs. Crores)

S. No.	Particulars	Details
i.	Incremental borrowing done in FY (a)	NIL
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	NIL
iii.	Actual borrowings done through debt securities in FY (c)	NIL
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	NIL
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	N.A.

For Minda Industries Limited



**Tarun Kumar Srivastava**  
**Company Secretary & Compliance Officer**

Contact details:

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For Minda Industries Limited

**Sunil Bohra**  
**Group Chief Financial Officer**

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