



Address: A-801 to A-803, Sankalp Iconic Tower, Bopal-Ambli Road, Near Iskcon Crossroads, Ahmedabad 380054. Gujarat, India.

Phone: +91 079 4895 6677
www.advaitinfra.com
GST: 24AAICA2840D1Z6
CIN: L45201GJ2010PLC059878

Date:-13.04.2022

To,
The General Manager,
Department of Corporate Services,
BSE Limited
Listing Department
Phiroze Jeejeeboy Tower,
Dalal Street,
Fort Mumbai-400 001

Scrip Code: 543230

Sub-Disclosure Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, -Availing Fund Base & Non Fund Base Credit Facility (Cash Credit Limit, Term Loan, Bank Guarantee).

Dear Sir,

We would like to inform you that the company has executed Loan Agreement on 29th March, 2022 with ICICI Bank Limited for availing Fund Base & Non Fund Base Credit Facility (Cash Credit Limit, Bank Guarantee).

The disclosure required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 are given in the enclosed annexure

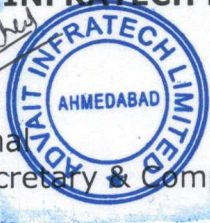
This is for your information and records.

Thanking You,

Your Faithfully,

For **ADVAIT INFRATECH LIMITED**

D. A. Panchal
Dipesh Panchal
Company Secretary & Compliance officer





ADVAIT INFRA
LIMITED

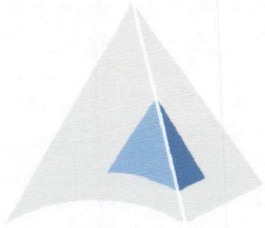
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Disclosure Under Regulation 30 of SEBI (LODR), Regulations, 2015 w.r.t Loan
Agreement with State Bank of India

Sr. No.	Details of events that needs to be provided	Information of such event(s)
1	Name(s) of the parties with whom the loan agreement is entered	Lender ICICI Bank Limited (ICICI) Borrower: Advait Infratech Limited ECLG Scheme, Cash Credit, Bank Guarantee - Loan Agreement Dated 29.03.2022
2	Purpose of entering into agreement	Availing Fund Base & Non Fund Base Credit Limit Fund Base Limit:- 1. Emergency Credit Line Guarantee Scheme- 60 Lakh 2. Cash Credit Limit- 2.00 crore Non-Fund Base Limit:- 1. Bank Guarantee- 17.00 Crore
3	Size of Agreement	INR 19,60,00,000 (Indian Rupees Nineteen crore Sixty Lakh Rupees)
4	Shareholding, if any , in the entity with whom the agreement is executed;	None
5	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	<ul style="list-style-type: none">• Hypothecation of Stock and Receivables and other current assets in the name of the company• Hypothecation over Fixed Assets of the company, present, and future.• Emergency Credit Line Guarantee Scheme of Rs 60 Lakh• CC Limit of Rs 2 Crore• Bank Guarantee of Rs17 Crore





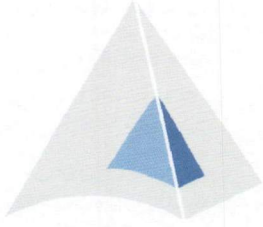
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6	Whether, the said parties are related to promoter/ promoter group/ group companies in any manner, if yes, nature of relationship;	No
7	Whether the transaction would fall with related party transaction? If yes, whether the same is done at "arm length".	Not Applicable
8	In case of issuance of shares to parties, details of issue price, class of shares issued;	Not Applicable
9	In case of Loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreements/sanction letter, details of the security provided to the lender for such loan;	<p>Details of Lender ICICI Bank Limited JMC House Branch Sheth Mangaldas Rd Opp. Parimal Gardens Ambawadi, Ahmedabad, Gujarat 380006</p> <p>Nature of Loan-Fund Base & Non Fund Base Loan (Cash Credit, Bank Guarantee)</p> <p>Total amount of Loan granted: Rs. 19,60,00,000/- (Indian Rupees Nineteen Crore Sixty Lakh)</p> <p>Total Amount Outstanding:- 19,60,00,000/- (Indian Rupees Nineteen Crore Sixty Lakh)</p> <p>Date of Execution of Loan Agreement:- 29th March,2022</p> <p>Detail of Security:- Hypothecation of Stock and Receivables and other current assets in the name of the company, Hypothecation over Fixed Assets of the Company, present, and future</p>





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10	Any other disclosure related to such agreements viz, details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreement etc.;	Nil
11	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s). A) name of parties to the agreement B) Nature of agreement C) Date of execution of the agreement D) details of amendment and impact thereof or reasons of termination and impact thereof.	Not applicable

