



Ingenuity In Motion

June 24, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Tel: 022 - 2272 1233 / 34 Fax: 022 - 2272 2131 / 1072/ 2037 / 2061 / 41	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Tel: 022 - 2659 8235 / 36 / 452 Fax: 022 - 2659 8237/ 38
Scrip Code: 532345 ISIN No.: INE152B01027 Re.: Allcargo Gati Limited	Symbol : ACLGATI ISIN No.: INE152B01027 Re.: Allcargo Gati Limited

Dear Madam / Sir

Sub: Proposed Qualified Institutions Placement of equity shares of face value ₹ 2 each (“Equity Shares”) (such placement, the “Issue”) by Allcargo Gati Limited (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, as amended.

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “**Board**”), at its meeting held on December 21, 2023, and the shareholders of the Company, pursuant to the special resolution passed through postal ballot dated February 05, 2024, **Fund Raise** Committee of the Board of Directors of the Company (the “**Committee**”) has at its meeting held today i.e. June 24, 2024, *inter alia*, passed the following resolutions:

- Authorizing the opening of the Issue today, i.e. June 24, 2024;
- Approving the floor price for the Issue, being ₹ 106.07 per Equity Share (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations;
- Approving and adopting the preliminary placement document dated June 24, 2024, together with the application form in connection with the Issue; and
- Raising of funds by way of issue of Equity Shares, through a QIP, in accordance with the SEBI ICDR Regulations.

We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, as amended, is June 24, 2024, and the floor price, being ₹ 106.07, in respect of the Issue has been determined according to the same, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as amended.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, as amended and in accordance with the approval of the Shareholders accorded through a special resolution passed through postal ballot on February 05, 2024, the Company may at its discretion offer a discount of not more than 5% on the floor price for the Issue. The Issue price will be determined by the Company in consultation with the book running lead managers appointed for the Issue.

The meeting of the Committee commenced at 10:00 PM and concluded at 11:05 PM.

Allcargo Gati Limited (Formerly known as “Gati Limited”)

Registered Office: 4th Floor, B Wing, Allcargo House, CST Road, Kalina Santacruz (East), Mumbai – 400098, Maharashtra, India

Corporate Office: Western Pearl, 4th Floor, Survey No. 13(p), Kondapur, Hyderabad, Rangareddy – 500084, Telangana, India

E-mail: investor.services@allcargologistics.com **Tel:** 022 66798100

CIN: L63011MH1995PLC420155 | **Website:** www.gati.com



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In relation to the qualified institutions placement, we will file the preliminary placement document with your office today.

Please note that the trading window of the Company is being closed with effect from today till 48 hours after determination of Issue price for all 'Designated Persons' as defined in the Code as per Company's Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons ("Code"), the trading window for dealing in the securities of the Company.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

For Allcargo Gati Limited
(Formerly known as "Gati Limited")

T.S. Maharani
Company Secretary & Compliance Officer
M. No. F8069

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