



SHAH METACORP LIMITED

(Formerly known as Gyscoal Alloys Limited)

Corporate Office:

2nd Floor, Mrudul Tower ,
B/h-Times of India, Ashram Road,
Ahmedabad GJ 380009 IN
Tel.:+91-79-66614508 E-mail:cs@gyscoal.com
Web.:www.gyscoal.com
CIN: L27209GJ1999PLC036656

Regd. Office & Factory:

Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal.
Vijapur, Dist. Mehsana,
Kukarwada GJ 382830 IN
E-mail: info@gyscoal.com

Date: August 18, 2023

**To,
The Listing Department
BSE LIMITED,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001**

**To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051**

BSE SCRIP CODE: 533275

Company Symbol: SHAH

Sub.: Intimation of Listing approval received from BSE and NSE Limited on for 55,00,000 Equity Shares of Rs. 1/- Each to be issued at a price not less than Rs. 3.24/- to Non-Promoters on a Preferential Basis.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received Listing approval from BSE Limited vide their letter bearing No. LOD/PREF/TT/FIP/488/2023-24 on 17.08.2023 and letter bearing No. NSE/LIST/36838 on dated 16.08.2023 from National Stock Exchange for 55,00,000 Equity shares of Rs. 1/- each to be issued at a price not less than Rs. 3.24/- to Non-Promoters on a preferential basis.

Enclosed herewith the Listing Approval Letter from BSE Limited and NSE for your kind perusal and record.

Kindly take the same on records.

Thanking You,

**For Shah Metacorp Limited,
(Formerly known as Gyscoal Alloys Limited)**

**Mona Shah
Director
(DIN: 2343194)**

National Stock Exchange Of India Limited

Ref: NSE/LIST/36838

August 16, 2023

The Company Secretary
Shah Metacorp Limited
Plot No 2/3, GICC, Kukarwada,
B/H Times of India,
Tal: Vijapur, Dist - Mehsana
Ahmedabad-382830.

Kind Attn: Ms. Hiral Patel

Dear Sir/Madam,

Sub: In - Principle approval for listing of 5500000 Equity shares of Re. 1/- each issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 5500000 Equity shares of Re. 1/- each issued on preferential basis bearing distinctive numbers from 332378677 to 337878676.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Bansri Gosalia
Manager

Cc:
National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013.

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013.

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

This Document is Digitally Signed

LOD/PREF/TT/FIP/488/2023-24

August 17, 2023

The Company Secretary
Shah Metacorp Ltd
Plot No 2/3, GIDC Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana,
Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana, Mehsana, Gujarat, 382830

Re: Listing of 55,00,000 equity shares of Re. 1/- each issued at premium of Rs. 2.24/- bearing distinctive numbers from 332378677 to 337878676 issued to non-promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

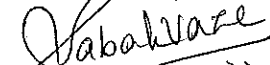
The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,


Sabah Vaze
Senior Manager


Divya Asawa
Assistant Manager

CC:

Central Depository Services India Limited
Unit no. A- 2501, A Wing, Marathon Futurex,
25th Floor, Mafatia Mill Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013.

National Securities Depository Limited
4th Floor, 'A' Wing, Trade World, Kamala Mills
Compound, Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013, India